# 2004 CONSUMER EXPENDITURE DIARY SURVEY PUBLIC USE MICRODATA DOCUMENTATION

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U.S. Department of Labor Bureau of Labor Statistics Division of Consumer Expenditure Surveys

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#### INTRODUCTION

The Consumer Expenditure Survey (CE) program provides a continuous and comprehensive flow of data on the buying habits of American consumers. These data are used widely in economic research and analysis, and in support of revisions of the Consumer Price Index. To meet the needs of users, the Bureau of Labor Statistics (BLS) produces population estimates (for consumer units or CUs) of average expenditures in news releases, reports, and articles in the Monthly Labor Review. Tabulated CE data are also available on the Internet and by facsimile transmission (see Section XVI. Appendix 5). The microdata are available on CD-ROM as SAS data sets or ASCII text files.

These microdata files present detailed expenditure and income data for the Diary component of the CE for 2004. They include weekly expenditure (EXPN), annual income (DTAB) files, and imputed income files (DTAB\_IMPUTE). The data in EXPN, DTAB, and DTAB\_IMPUTE files are categorized by a Universal Classification Code (UCC). The advantage of the EXPN and DTAB files is that with the data classified in a standardized format, the user may perform comparative expenditure (income) analysis with relative ease. The FMLY and MEMB files present data on the characteristics and demographics of CUs and CU members. The summary level expenditure and income information on the FMLY files permits the data user to link consumer spending, by general expenditure category, and household characteristics and demographics on one set of files.

Estimates of average expenditures in 2004 from the Diary survey, integrated with data from the Interview survey, are published in *Consumer Expenditures in 2004 (Due in 2006)*. A list of recent publications containing data from the CE appears at the end of this documentation.

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#### II. CHANGES FROM THE 2003 MICRODATA FILES

Starting in 2004 the CE started imputing income data. The new variables and files will be listed in this section. More detail on the new imputation process can be found in Section III.D: Income Imputation.

#### A. FMLY files

1. Variable deletions.

Beginning in 2004Q1, data for the following variables will no longer be recorded. The positions for these

Variable name	Start position
PICK_UP	559
ALIOTHX	1530
ALIOTHX_	1538
CHDOTHX	1521
CHDOTHX_	1529
DIVX	48
DIVX_	56
EARNX	59
EARNX_	67
FBSNSX	83
FBSNSX_	91
FFARMX	103
FFARMX_	111
FFEDTXX	112
FFEDTXX_	120
FGVX	121
FGVX_	129
FINCAFTX	130
FINC FTX	138
FINCBEFX	139
FINC EFX	147
FJSSDEDX	168
FJSS EDX	176
FPVTX	177
FPVTX	185
FRRX	195
FRRX	203
FS AMT1	204
FS AMT1	212
FS AMT2	213
FS AMT2	221
FS AMT3	222
FS AMT3	230
FS AMT4	231
FS AMT4	239
FS_AMT5	240
FS_AMT5_	248
	249
FS_AMT6_	257
FS_AMT7	258
FS_AMT7_	266
FS_DATE1	276
FS_D_TE1	284
FS_DATE2	285
FS_D_TE2	293
FS_DATE3	194
FS_D_TE3	302
FS_DATE4	303
FS_D_TE4	311
FS_DATE5	312
FS_D_TE5	320
FS_DATE6	321
FS_D_TE6	329
FS_DATE7	330
FS_D_TE7	338

Variable name	Start position	
FSS RRX	351	
FSS_RRX_	359	
FSTATXX	360	
FSTATXX_	368	
FSUPPX	369	
FSUPPX_	377	
FWAGEX	378	
FWAGEX_	386	
INC_RANK	1559	
INC_ANK	1568	
INC_RNKU	395	
INC_NKU	404	
INTX	414	
INTX_	422	
JFS_AMT	423	
JFS_AMT_	431	
NONERNX	474	
NONERNX_	482	
OTHINX	499	
OTHINX_	507	
OTHRNTX	526	
OTHRNTX_	534	
PENSIONX	535	
PENS_ONX	543	
PERSTAX	550	
PERSTAX_	558	
POVERTY	1548	
POVERTY_	1549	
ROOMX	584	
ROOMX_	592	
UNEMPX	644	
UNEMPX_	652	
WELFRX	659	
WELFRX_	667	
WRKRSX	678	
WRKRSX_	686	

## 2. Variable Additions

Beginning in 2004Q1, the FMLY file will contain the following new variables:

Name ALIOTHXM	Description  During the past 12 months, what was the total amount of income from regular contributions from alimony and other sources such as from persons outside the CU received by ALL CU members?	Start Position 1580	Format NUM(10.1)
ALIO_HXM		1590	CHAR(1)
ALIOTHX1		1591	NUM(8)
ALIOTHX2		1599	NUM(8)

		Start	
Name	Description	Position	Format
ALIOTHX3		1607	NUM(8)
ALIOTHX4		1615	NUM(8)
ALIOTHX5		1623	NUM(8)
ALIOTHXI	Indicator/descriptor variable for income	1631	NUM(3)
	imputation. (A detailed definition		, ,
	appears in section III.D.)		
CHDOTHXM	During the past 12 months, what was	1634	NUM(10.1)
	the total amount of income from child		
	support payments in other than a lump		
	sum amount received by ALL CU		
	members?		
CHDO_HXM		1644	CHAR(1)
CHDOTHX1		1645	NUM(8)
CHDOTHX2		1653	NUM(8)
CHDOTHX3		1661	NUM(8)
CHDOTHX4		1669	NUM(8)
CHDOTHX5		1677	NUM(8)
CHDOTHXI	During the past 40 months of the torri	1685	NUM(3)
DIVXM	During the past 12 months, what was	1688	NUM(10.1)
	the total amount of income from		
	dividends, royalties, estates, or trusts received by ALL CU members?		
DIVXM	received by ALL CO members:	1698	CHAR(1)
DIVXIII_		1699	NUM(8)
DIVX1		1707	NUM(8)
DIVX3		1715	NUM(8)
DIVX4		1723	NUM(8)
DIVX5		1731	NUM(8)
DIVXI		1739	NUM(3)
FBSNSXM	Amount of income or loss from	1742	NUM(11.1)
	nonfarm business, partnership or		(,
	professional practice received by all		
	CU members in past 12 months (Sum		
	BSNSXM from MEMB file for all CU		
	members)		
FBSNSXM_		1753	CHAR(1)
FBSNSX1		1754	NUM(9)
FBSNSX2		1763	NUM(9)
FBSNSX3		1772	NUM(9)
FBSNSX4		1781	NUM(9)
FBSNSX5		1790	NUM(9)
FBSNSXI	Amount of in a constant	1799	NUM(3)
FFARMXM	Amount of income or loss from own	1802	NUM(11.1)
	farm received by all CU members in		
	past 12 months (Sum FARMXM from MEMB file for all CU members)		
FFARMXM_	WEWD He for all CO Hembers)	1813	CHAR(1)
FFARMX1		1814	NUM(9)
FFARMX2		1823	NUM(9)
FFARMX3		1832	NUM(9)
FFARMX4		1841	NUM(9)
FFARMX5		1850	NUM(9)
FFARMXI		1859	NUM(3)
FFEDTXXM	Amount of Federal income tax	1862	NUM(10.1)
5 // (17)	deducted from last pay annualized for	.002	
	all CU members (sum ANFEDTXX		
	from MEMB file for all CU members)		

		Start	
Name	Description	Position	Format
FFED XXM	•	1872	CHAR(1)
FFEDTXX1		1873	NUM(8)
FFEDTXX2		1881	NUM(8)
FFEDTXX3		1889	NUM(8)
FFEDTXX4		1897	NUM(8)
FFEDTXX5		1905	NUM(8)
FGVXM	Amount of government retirement	1913	NUM(8)
	deducted from last pay annualized for all CU members (Sum ANGVXM from		
	MEMB file for all CU members)		
FGVXM	WEWE HIS IST AIR SETTION BOTO,	1921	CHAR(1)
FINCAFTM	Amount of CU income after taxes in	1922	NUM(11.1)
	past 12 months		(,
	(FINCBEFM - PERSTAX)		
	*L		
	BLS derived		
FINC FTM		1933	CHAR(1)
FINCAFT1		1934	NUM(9)
FINCAFT2		1943	NUM(9)
FINCAFT3		1952	NUM(9)
FINCAFT4		1961	NUM(9)
FINCAFT5		1970	NUM(9)
FINCBEFM	Amount of CU income before taxes in	1979	NUM(11.1)
	past 12 months (UNEMPXM +		
	WRKRSXM + WELFRXM + INTXM		
	+DIVXM + PENSIONM + ROOMXM +		
	OTHRNTXM + CHDOTHXM +		
	ALIOTHXM + OTHINXM + JFS_AMTM + FWAGEXM + FBSNSXM +		
	FFARMXM + FSS RRXM +		
	FSUPPXM)		
	1 GOL L XIVI)		
FINC_EFM		1990	CHAR(1)
FINCBEF1		1991	NUM(9)
FINCBEF2		2000	NUM(9)
FINCBEF3		2009	NUM(9)
FINCBEF4		2018	NUM(9)
FINCBEF5		2027	NUM(9)
FINCBEFI		2036	NUM(3)
FJSSDEDM	Estimated amount of income	2039	NUM(10.1)
	contributed to Social Security by all		
	CU members in past 12 months (Sum JSSDEDXM from MEMB file for all CU		
	members)		
FJSS EDM	members)	2049	CHAR(1)
FJSSDED1		2050	NUM(8)
FJSSDED2		2058	NUM(8)
FJSSDED3		2066	NUM(8)
FJSSDED4		2074	NUM(8)
FJSSDED5		2082	NUM(8)
FPVTXM	Amount of private pension fund	2090	NUM(8)
	deducted from last pay annualized for		(-/
	all CU members (sum ANPVTXM from		
	MEMB file for all CU members)		
FPVTXM_		2098	CHAR(1)

	l I	Start	
Name	Description	Position	Format
FRRXM	Amount of Railroad Retirement deducted from last pay annualized for all CU members (Sum ANRRXM from MEMB file for all CU members)	2099	NUM(8)
	BLS derived		
FRRXM_		2107	CHAR(1)
FS_AMTXM	What is the dollar value of Food Stamps received?	2108	NUM(8.1)
FS_A_TXM		2116	CHAR(1)
FS_AMTX1		2117	NUM(6)
FS_AMTX2		2123	NUM(6)
FS_AMTX3		2129	NUM(6)
FS_AMTX4		2135	NUM(6)
FS_AMTX5		2141	NUM(6)
FS_AMTXI	Amount of Cooled Coounity and	2147 2150	NUM(3) NUM(10.1)
FSS_RRXM	Amount of Social Security and Railroad Retirement income prior to deductions for medical insurance and Medicare received by all CU members in past 12 months (Sum SOCRRXM from MEMB file for all CU members)		NOW(10.1)
FSS_RXM		2160	CHAR(1)
FSS_RRX1		2161	NUM(8)
FSS_RRX2		2169	NUM(8)
FSS_RRX3		2177	NUM(8)
FSS_RRX4		2185	NUM(8)
FSS_RRX5		2193	NUM(8)
FSS_RRXI		2201	NUM(3)
FSTATXXM	Amount of state and local income taxes deducted from last pay annualized for all CU members (sum ANSTATXM from MEMB file for all CU members)	2204	NUM(10.1)
FSTA_XXM		2214	CHAR(1)
FSTATXX1		2215	NUM(8)
FSTATXX2		2223	NUM(8)
FSTATXX3		2231	NUM(8)
FSTATXX4		2239	NUM(8)
FSTATXX5		2247	NUM(8)
FSUPPXM	Amount of Supplemental Security Income from all sources received by all CU members in past 12 months (Sum SUPPXM from MEMB file for all CU members)	2255	NUM(10.1)
FSUPPXM_		2265	CHAR(1)
FSUPPX1		2266	NUM(8)
FSUPPX2		2274	NUM(8)
FSUPPX3		2282	NUM(8)
FSUPPX4		2290	NUM(8)
FSUPPX5		2298	NUM(8)
FSUPPXI		2306	NUM(3)
FWAGEXM	Amount of wage and salary income before deductions received by all CU members in past 12 months (Sum WAGEXM from MEMB file for all CU	2309	NUM(10.1)

		Ctout	
Nama	Description	Start	Formet
Name	Description	Position	Format
EMACE VM	members)	2240	CLIAD(4)
FWAGEXM_		2319	CHAR(1)
FWAGEX1		2320	NUM(8)
FWAGEX2		2328	NUM(8)
FWAGEX3		2336	NUM(8)
FWAGEX4		2344	NUM(8)
FWAGEX5		2352	NUM(8)
FWAGEXI		2360	NUM(3)
INC_RNKM	Weighted cumulative percent ranking based on total current income, based on FINCBEFM.	2363	NUM(9.7)
INC NKM		2372	CHAR(1)
INC RNK1		2373	NUM(9.7)
INC RNK2		2382	NUM(9.7)
INC RNK3		2391	NUM(9.7)
INC RNK4		2400	NUM(9.7)
INC RNK5		2409	NUM(9.7)
INTXM	During the past 12 months, what was the total amount of income from interest on savings accounts or bonds	2418	NUM(10.1)
	received by ALL CU members?		
INTXM	received by ALL GO members:	2428	CHAR(1)
INTX1		2429	NUM(8)
INTX2		2437	NUM(8)
INTX3		2445	NUM(8)
INTX4		2453	NUM(8)
		2461	` '
INTX5			NUM(8)
INTXI	Armus Lushus of Food Charges assisted	2469	NUM(3)
JFS_AMTM	Annual value of Food Stamps received by CU JFS_AMTM = 12 X FS_AMTM NOTE: JFS_AMTM is a component of FINCBEFM and FINCAFTM	2472	NUM(8.1)
JFS_MTM		2480	CHAR(1)
JFS AMT1		2481	NUM(6)
JFS AMT2		2487	NUM(6)
JFS AMT3		2493	NUM(6)
JFS AMT4		2499	NUM(6)
JFS AMT5		2505	NUM(6)
OTHINXM	During the past 12 months, what was the total amount of other money income including money received from cash scholarships and fellowships, stipends not based on working, or from the care of foster children received by ALL CU members?	2511	NUM(10.1)
OTHINXM_		2521	CHAR(1)
OTHINX1		2522	NUM(8)
OTHINX2		2530	NUM(8)
OTHINX3		2538	NUM(8)
OTHINX4		2546	NUM(8)
OTHINX5		2554	NUM(8)
OTHINXI		2562	NUM(3)
OTHRNTXM	During the past 12 months, how much net income or loss was received from payments from other rental units? *L	2565	NUM(11.1)
OTHR_TXM		2576	CHAR(1)

		Start	
Name	Description	Position	Format
OTHRNTX1		2577	NUM(9)
OTHRNTX2		2586	NUM(9)
OTHRNTX3		2595	NUM(9)
OTHRNTX4		2604	NUM(9)
OTHRNTX5		2613	NUM(9)
OTHRNTXI		2622	NUM(3)
PENSIONM	During the past 12 months, what was	2625	NUM(10.1)
	the total amount of income from		
	pensions or annuities from private		
	companies, military, Government, IRA, or Keogh received by ALL CU		
	members?		
PENS ONM	members:	2635	CHAR(1)
PENSION1		2636	NUM(8)
PENSION2		2644	NUM(8)
PENSION3		2652	NUM(8)
PENSION4		2660	NUM(8)
PENSION5		2668	NUM(8)
PENSIONI		2676	NUM(3)
PERSTAXM	Amount of personal taxes paid by CU	2679	NUM(11.1)
	in past 12 months (ADDFEDX +		
	ADDSTAX + ADDOTHX + FFEDTXXM		
	+ FSTATXXM + TAXPROPX) -		
	(FEDREFX + STATREFX +		
	OTHREFX) *L		
PERS AXM	L	2690	CHAR(1)
PERSTAX1		2691	NUM(9)
PERSTAX2		2700	NUM(9)
PERSTAX3		2709	NUM(9)
PERSTAX4		2718	NUM(9)
PERSTAX5		2727	NUM(9)
POVERTYM	Is CU income below current year's	2736	CHAR(1)
	poverty threshold? (Income		
	is defined as FINCBEFM - FS_AMTM)		
	00050		
	CODED		
	1 Yes 2 No		
	ZINO		
POVE TYM		2737	CHAR(1)
POVERTY1		2738	CHAR(1)
POVERTY2		2739	CHAR(1)
POVERTY3		2740	CHAR(1)
POVERTY4		2741	CHAR(1)
POVERTY5		2742	CHAR(1)
ROOMXM	During the past 12 months, how much	2743	NUM(9.1)
	net income or loss was received from		
	roomers or boarders?		
DOOMAYA	*L	0750	CHAD(4)
ROOMXM_		2752	CHAR(1)
ROOMX1 ROOMX2		2753 2760	NUM(7) NUM(7)
ROOMX3		2767	NUM(7)
ROOMX4		2774	NUM(7)
ROOMX5		2781	NUM(7)
ROOMXI		2788	NUM(3)
	i	<del>-</del>	\-/

		Start	
Name	Description	Position	Format
UNEMPXM	During the past 12 months, what was	2791	NUM(8.1)
	the total amount of income from		
	unemployment compensation received by ALL CU members?		
UNEMPXM	by ALL CO members?	2799	CHAR(1)
UNEMPX1		2800	NUM(6)
UNEMPX2		2806	NUM(6)
UNEMPX3		2812	NUM(6)
UNEMPX4		2818	NUM(6)
UNEMPX5		2824	NUM(6)
UNEMPXI		2830	NUM(3)
WELFRXM	During the past 12 months, what was	2833	NUM(10.1)
	the total amount of income from public		
	assistance or welfare including money		
	received from job training grants such as Job Corps received by ALL CU		
	members?		
WELFRXM	monipolo:	2843	CHAR(1)
WELFRX1		2844	NUM(8)
WELFRX2		2852	NUM(8)
WELFRX3		2860	NUM(8)
WELFRX4		2868	NUM(8)
WELFRX5		2876	NUM(8)
WELFRXI		2884	NUM(3)
WRKRSXM	During the past 12 months, what was	2887	NUM(10.1)
	the total amount of income from		
	workers' compensation or veterans'		
	benefits, including education benefits,		
	but excluding military retirement, received by ALL CU members?		
WRKRSXM	received by ALL CO members:	2897	CHAR(1)
WRKRSX1		2898	NUM(8)
WRKRSX2		2906	NUM(8)
WRKRSX3		2914	NUM(8)
WRKRSX4		2922	NUM(8)
WRKRSX5		2930	NUM(8)
WRKRSXI		2938	NUM(3)
PICKCODE	Description/code change for	2941	CHAR(3)
	PICKCODE:		
	Pick-up Code		
	201 Interview 217 Interview – Temporarily		
	absent (counted as type B,		
	in scope for BLS)		
	555,5 15. 225/		
ALIOTHB	Could you tell me which range best	2944	CHAR(2)
	reflects the total amount received in		, ,
	alimony and other sources during the		
	last 12 months?		
	01 \$0-\$999		
	02 \$1,000-\$1,999		
	03 \$2,000-\$2,999		
	04 \$3,000-\$3,999		
	05 \$4,000-\$4,999		
	06 \$5,000-\$9,999		
	07 \$10,000-\$14,999		
	υτ ψ10,000-ψ1 <del>1</del> ,000		

		Start	
Name	Description	Position	Format
	08 \$15,000-\$19,999		
	09 \$20,000-\$29,999		
	10 \$30,000-\$39,999		
	11 \$40,000-\$49,999		
	12 \$50,000 and over		
ALIOTHB_		2946	CHAR(1)
ALIOTHBX	Median of bracket range	2947	NUM(6)
ALIO_HBX		2953	CHAR(1)
CHDLMPB	Could you tell me which range best reflects the total amount received in lump sum payments for child support during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over	2954	CHAR(2)
CHDLMPB_		2956	CHAR(1)
CHDLMPBX	Median of bracket range	2957	NUM(6)
CHDL_PBX		2963	CHAR(1)
СНДОТНВ	Could you tell me which best reflects the total amount received in child support payments, other than lump sum amounts, by all CU members during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over	2964	CHAR(2)

		Start	
Name	Description	Position	Format
CHDOTHB_		2966	CHAR(1)
CHDOTHBX	Median of bracket range	2967	NUM(6)
CHDO_HBX		2973	CHAR(1)
DIVB	Could you tell me which range best reflects the total amount of income from dividends, trusts, estates or royalties during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over	2974	CHAR(2)
DIVB_		2976	CHAR(1)
DIVBX	Median of bracket range	2977	NUM(6)
DIVBX_		2983	CHAR(1)
INTB	Could you tell me which range best reflects the total amount of interest received by all CU members during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over	2984	CHAR(2)
INTB_		2986	CHAR(1)
INTBX	Median of bracket range	2987	NUM(6)
INTBX_		2993	CHAR(1)
LUMPB	Could you tell me which range best	2994	CHAR(2)

		Start	
Name	Description	Position	Format
	reflects the total lump sum payments		
	during the last 12 months?		
	01 \$0-\$999		
	02 \$1,000-\$1,999		
	03 \$2,000-\$2,999		
	04 \$3,000-\$3,999		
	05 \$4,000-\$4,999		
	06 \$5,000-\$9,999		
	07 \$10,000-\$14,999		
	08 \$15,000-\$19,999		
	09 \$20,000-\$29,999		
	10 \$30,000-\$39,999		
	11 \$40,000-\$49,999		
	12 \$50,000 and over		
LUMPB		2996	CHAD(1)
LUIVIPB_		2990	CHAR(1)
LUMPBX	Median of bracket range	2997	NUM(6)
			` ,
LUMPBX_		3003	CHAR(1)
OTHINB	Could you tell me which range best	3004	CHAR(2)
	reflects the total amount of other		
	money income received during the last		
	12 months?		
	01 \$0-\$999		
	02 \$1,000-\$1,999		
	03 \$2,000-\$2,999		
	04 \$3,000-\$3,999		
	05 \$4,000-\$4,999		
	06 \$5,000-\$9,999		
	07 \$10,000-\$14,999		
	08 \$15,000-\$19,999		
	09 \$20,000-\$29,999		
	10 \$30,000-\$39,999		
	11 \$40,000-\$49,999		
	12 \$50,000 and over		
OTHIND		2006	CHAD(1)
OTHINB_		3006	CHAR(1)
OTHINBX	Median of bracket range	3007	NUM(6)
OTHINBX_		3013	CHAR(1)
_			` ,
OTHLOSSB	Could you tell me which range best	3014	CHAR(2)
	reflects your net income or loss from		
	other rental units during the last 12		
	months?		
	00 Loss		
	01 \$0-\$999		
	02 \$1,000-\$1,999		
	03 \$2,000-\$2,999		
	04 \$3,000-\$3,999		

Name			Start	
06 \$5,00-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 10 \$30,000-\$29,999 11 \$40,000-\$49,999 12 \$50,000 and over  OTHL_SSB  OTHLOSBX  Median of bracket range  OTHL_SBX  PNSIONB  Could you tell me which range best reflects the total amount of retirement pensions and annuties during the last 12 months? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 11 \$40,000-\$44,999 12 \$50,000 and over  PNSIONBX  Median of bracket range  PNSIONBX  Median of bracket range	Name	Description		Format
07 \$10,000-\$14,999 08 \$15,000-\$29,999 10 \$30,000-\$29,999 11 \$40,000-\$49,999 12 \$50,000 and over  OTHL_SSB  OTHL_SSX  Median of bracket range  OTHL_SBX  PNSIONB  Could you tell me which range best reflects the total amount of retirement pensions and annutites during the last 12 months? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over  PNSIONBX  ROOMLOSB  Could you tell me which range best reflects the total amount of retirement pensions and annutites during the last 12 months? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over  PNSIONBX  ROOMLOSB  Could you tell me which range best reflects your net income or loss from roomers or boarders? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 17 \$10,000-\$14,999 08 \$15,000-\$19,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999				
08 \$15,000-\$19,999 09 \$20,000-\$29,999 11 \$40,000-\$49,999 12 \$50,000 and over  OTHL_SSB  OTHLOSBX  Median of bracket range  OTHL_SBX  PNSIONB  Could you tell me which range best reflects the total amount of retirement pensions and annuties during the last 12 months? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$4,999 05 \$4,000-\$4,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over  PNSIONB  ROOMLOSB  Could you tell me which range best reflects the total amount of retirement pensions and annuties during the last 12 months? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 15 \$50,000 and over  PNSIONB  PNSIONB  ROOMLOSB  Could you tell me which range best reflects your net income or loss from roomers or boarders? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$1,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 17 \$40,000-\$49,999 10 \$30,000-\$39,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 12 \$50,000 and over				
09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over  OTHL_SSB  OTHLOSBX  Median of bracket range  3016  CHAR(1)  NUM(6)  OTHL_SBX  PNSIONB  Could you tell me which range best reflects the total amount of retirement pensions and annutites during the last 12 months? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 06 \$5,000-\$9,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over  PNSIONB  PNSIONBX  Median of bracket range  PNSIONBX  Median of bracket range  Sound over  PNSIONBX  Could you tell me which range best reflects your net income or loss from roomers or boarders? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$1,999 07 \$10,000-\$14,999 08 \$15,000-\$1,999 09 \$20,000-\$2,999 04 \$3,000-\$3,999 07 \$10,000-\$14,999 08 \$15,000-\$1,999 09 \$20,000-\$2,999 10 \$30,000-\$3,999 17 \$10,000-\$14,999 18 \$15,000-\$1,999 19 \$20,000-\$29,999 10 \$30,000-\$39,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999				
10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over  OTHL_SSB  OTHLOSBX  Median of bracket range  3017  NUM(6)  OTHL_SBX  PNSIONB  Could you tell me which range best reflects the total amount of retirement pensions and annuities during the last 12 months? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over  PNSIONB  PNSIONBX  Median of bracket range  PNSIONBX  ROOMLOSB  Could you tell me which range best reflects your net income or loss from roomers or boarders? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$1,999 08 \$15,000-\$1,999 09 \$20,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$1,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999				
11 \$40,000-\$49,999   12 \$50,000 and over				
OTHL_SSB				
OTHL_SSB         3016         CHAR(1)           OTHLOSBX         Median of bracket range         3017         NUM(6)           OTHL_SBX         3023         CHAR(1)           PNSIONB         Could you tell me which range best reflects the total amount of retirement pensions and annuities during the last 12 months?         3024         CHAR(2)           O1 \$0-\$999         02 \$1,000-\$1,999         33 \$2,000-\$2,999         43,000-\$3,999         65,000-\$4,999         65,000-\$4,999         65,000-\$4,999         66,5,000-\$4,999         67,000-\$4,99				
OTHLOSBX         Median of bracket range         3017         NUM(6)           OTHL_SBX         3023         CHAR(1)           PNSIONB         Could you tell me which range best reflects the total amount of retirement pensions and annuities during the last 12 months?         3024         CHAR(2)           01 \$0-\$999         02 \$1,000-\$1,999         03 \$2,000-\$2,999         04 \$3,000-\$3,999         04 \$3,000-\$3,999         05 \$4,000-\$4,999         08 \$15,000-\$19,999         08 \$15,000-\$19,999         09 \$20,000-\$29,999         09 \$20,000-\$29,999         09 \$20,000-\$29,999         09 \$20,000-\$49,999         09 \$20,000-\$49,999         09 \$20,000-\$49,999         09 \$20,000-\$20,999         00 \$20,000-\$20,999         00 \$20,000-\$20,999         00 \$20,000-\$20,999		12 \$50,000 and over		
OTHL_SBX  PNSIONB  Could you tell me which range best reflects the total amount of retirement pensions and annuities during the last 12 months?  01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over  PNSIONB  PNSIONBX  Median of bracket range  Could you tell me which range best reflects your net income or loss from roomers or boarders? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$14,999 08 \$15,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$29,999 11 \$40,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$29,999 11 \$40,000-\$14,999 10 \$30,000-\$29,999 11 \$40,000-\$14,999 11 \$40,000-\$49,999 12 \$50,000 and over	OTHL_SSB		3016	CHAR(1)
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reflects the total amount of retirement pensions and annuities during the last 12 months? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 10 \$30,000-\$29,999 11 \$40,000-\$49,999 12 \$50,000 and over  PNSIONB_  PNSIONBX  Median of bracket range  PNSIONBX  ROOMLOSB  Could you tell me which range best reflects your net income or loss from roomers or boarders? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$2,999 05 \$4,000-\$1,999 06 \$5,000-\$9,999 07 \$10,000-\$1,999 08 \$15,000-\$1,999 09 \$20,000-\$2,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$2,999 11 \$40,000-\$29,999 11 \$40,000-\$39,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 12 \$50,000 and over	OTHL_SBX		3023	CHAR(1)
reflects the total amount of retirement pensions and annuities during the last 12 months? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 10 \$30,000-\$29,999 11 \$40,000-\$49,999 12 \$50,000 and over  PNSIONB_  PNSIONBX  Median of bracket range  PNSIONBX  ROOMLOSB  Could you tell me which range best reflects your net income or loss from roomers or boarders? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$2,999 05 \$4,000-\$1,999 06 \$5,000-\$9,999 07 \$10,000-\$1,999 08 \$15,000-\$1,999 09 \$20,000-\$2,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$2,999 11 \$40,000-\$29,999 11 \$40,000-\$39,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 11 \$40,000-\$49,999 12 \$50,000 and over	PNSIONR	Could you tall ma which range heat	3024	CHAR(2)
pensions and annuities during the last 12 months? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$1,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over  PNSIONB_  PNSIONBX  Median of bracket range  ROOMLOSB  Could you tell me which range best reflects your net income or loss from roomers or boarders? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$2,999 05 \$4,000-\$4,999 06 \$5,000-\$2,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$29,999 11 \$40,000-\$40,999	111010111		0024	O117 (1 ((2)
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08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over  PNSIONB		06 \$5,000-\$9,999		
09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over  PNSIONB_  PNSIONBX Median of bracket range 3027 NUM(6)  PNSI_NBX  ROOMLOSB Could you tell me which range best reflects your net income or loss from roomers or boarders? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over		07 \$10,000-\$14,999		
10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over  PNSIONB_  PNSIONBX Median of bracket range 3027 NUM(6)  PNSI_NBX 3033 CHAR(1)  ROOMLOSB Could you tell me which range best reflects your net income or loss from roomers or boarders? 01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over				
11 \$40,000-\$49,999 12 \$50,000 and over  PNSIONB_				
PNSIONB_				
PNSIONB_				
PNSI_NBX  Could you tell me which range best reflects your net income or loss from roomers or boarders?  01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over	PNSIONB_	12 \$50,000 and 6ver	3026	CHAR(1)
PNSI_NBX  Could you tell me which range best reflects your net income or loss from roomers or boarders?  01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over				
ROOMLOSB Could you tell me which range best reflects your net income or loss from roomers or boarders?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over	PNSIONBX	Median of bracket range	3027	NUM(6)
reflects your net income or loss from roomers or boarders?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over	PNSI_NBX		3033	CHAR(1)
roomers or boarders?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over	ROOMLOSB		3034	CHAR(2)
01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over				
02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over				
03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over				
04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over				
05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over				
06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over				
07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over				
08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over				
09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over				
10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over				
11 \$40,000-\$49,999 12 \$50,000 and over				
12 \$50,000 and over				
	ROOM_OSB	,	3036	CHAR(1)

Name	Description	Start Position	Format
ROOMLSBX	Median of bracket range	3037	NUM(6)
	3		, ,
ROOM_SBX		3043	CHAR(1)
SALEB	Could you tell me which range best reflects the total amount received from these sales during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999	3044	CHAR(2)
SALEB_	12 \$50,000 and over	3046	CHAR(1)
SALEBX	Median of bracket range	3047	NUM(6)
SALEBX_		3053	CHAR(1)
UNEMPB	Could you tell me which range best reflects the total amount received in unemployment compensation during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over	3054	CHAR(2)
UNEMPB_	. ,	3056	CHAR(1)
UNEMPBX	Median of bracket range	3057	NUM(6)
UNEMPBX_		3063	CHAR(1)
WELFRB	Could you tell me which range best reflects the total amount of income from cash assistance from state or local government welfare programs during the last 12 months?	3064	CHAR(2)

Name	Description	Start Position	Format
Name	01 \$0-\$999	FUSILIUTI	Fulliat
	02 \$1,000-\$1,999		
	03 \$2,000-\$1,999		
	04 \$3,000-\$3,999		
	05 \$4,000-\$4,999		
	06 \$5,000-\$9,999		
	07 \$10,000-\$14,999		
	08 \$15,000-\$19,999		
	09 \$20,000-\$29,999		
	10 \$30,000-\$39,999		
	11 \$40,000-\$49,999		
	12 \$50,000 and over		
WELFRB_	V/	3066	CHAR(1)
WELFRBX	Median of bracket range	3067	NUM(6)
WELFRBX_		3073	CHAR(1)
WRKRSB	Could you tell me which range best reflects the total amount of income from worker's compensation during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over	3074	CHAR(2)
WRKRSB_	,	3076	CHAR(1)
WRKRSBX	Median of bracket range	3077	NUM(6)
WRKRSBX_		3083	CHAR(1)

## 3. <u>Variable Definition Changes</u>

Beginning in 2004Q1, the following variable definitions change:

Name	Description
TAXPROPX	Description wording changed - word "vehicles" added.
	From: Any personal property taxes?
	To : Any personal property taxes for

Name	Description
	vehicles?
*REF_RACE	Change of wording of race codes from  1 White 2 Black 3 Native American 4 Asian 5 Pacific Islander 6 Multirace
	CODED  1 White 2 African American, or Black 3 American Indian, or Alaskan Native 4 Asian 5 Native Hawaiian or Other Pacific Islander 6 Other
INCLASS	Delete code: 10 Incomplete income reported

## B. MEMB files

## 1. <u>Variable deletions.</u>

Beginning in 2004Q1, data for the following variables will no longer be recorded. The positions for these

deleted variables will be left blank.

Variable name	Start position
ANFEDTXX	12
ANFE_TXX	20
ANGVX	21
ANGVX_	29
ANPVTX	30
ANPVTX_	38
ANRRX	39
ANRRX_	47
ANSTATXX	48
ANST_TXX	56
BSNSX	61
BSNSX_	69
FARMX	77
FARMX_	85
JSSDEDX	126
JSSDEDX_	132
SLFEMPSS	176
SLFE_PSS	182
SOCRRX	233
SOCRRX_	241
SS_RRX	183
SS_RRX_	191
SUPPX	203
SUPPX_	211
WAGEX	214
WAGEX_	222

## 2. Variable Additions

Beginning in 2004Q1, the MEMB file will contain the following new variables:

		Start	
Name	Description	Position	Format
ANFEDTXM	Annualized amount of Federal income	268	NUM(8)
	tax deducted from last pay		
	((FEDTXX/GROSPAYX) x WAGEM)		
ANFE_TXM		276	CHAR(1)
ANGVXM	Annualized amount of Government	277	NUM(8)
	Retirement deducted from last pay		
	((GVX/GROSPAYX) x WAGEM)		
ANGVXM_		285	CHAR(1)
ANPVTXM	Annualized amount of private pensions	286	NUM(8)
	deducted from last pay		
	((PVTX/GROSPAYX) x WAGEM)		
ANPVTXM_		294	CHAR(1)
ANRRXM	Annualized amount of Railroad	295	NUM(8)
	Retirement deducted from last pay		
	((RRX/GROSPAYX) x WAGEM)		
ANRRXM_		303	CHAR(1)
ANSTATXM	Annualized amount of state and local	304	NUM(8)
	income taxes deducted from last pay		
	((STATXX/GROSPAYX) x WAGEM)		
ANST_TXM		312	CHAR(1)
BSNSXM	Amount of income or loss from	313	NUM(11.1)
	nonfarm business, partnership or		
	professional practice received in past		

		Start	
Name	Description	Position	Format
	12 months		
	*L		
BSNSXM_		324	CHAR(1)
BSNSX1		325	NUM(9)
BSNSX2		334	NUM(9)
BSNSX3		343	NUM(9)
BSNSX4		352	NUM(9)
BSNSX5 BSNSXI		361 370	NUM(9)
FARMXM	During the past 12 months, what was	370	NUM(3) NUM(11.1)
FARIVIAIVI	the amount of income or loss from the member's own farm after expenses?  *L	373	NOWI(11.1)
FARMXM_		384	CHAR(1)
FARMX1		385	NUM(9)
FARMX2		394	NUM(9)
FARMX3		403	NUM(9)
FARMX4		412	NUM(9)
FARMX5		421	NUM(9)
FARMXI		430	NUM(3)
JSSDEDXM	Estimated amount of income contributed to Social Security by member in past 12 months	433	NUM(8.1)
JSSD_DXM		441	CHAR(1)
JSSDEDX1		442	NUM(6)
JSSDEDX2		448	NUM(6)
JSSDEDX3		454	NUM(6)
JSSDEDX4		460	NUM(6)
JSSDEDX5		466	NUM(6)
SLFEMPSM	Amount of income contributed to Social Security by member if self-employed	472	NUM(8.1)
SLFE_PSM		480	CHAR(1)
SLFEMPS1		481	NUM(6)
SLFEMPS2		487	NUM(6)
SLFEMPS3		493	NUM(6)
SLFEMPS4		499	NUM(6)
SLFEMPS5		505	NUM(6)
SOCRRXM	Annual amount of Social Security and Railroad Retirement income received by member in past 12 months	511	NUM(10.1)
SOCRRXM_		521	CHAR(1)
SOCRRX1		522	NUM(8)
SOCRRX2		530	NUM(8)
SOCRRX3		538	NUM(8)
SOCRRX4		546	NUM(8)
SOCRRX5		554	NUM(8)
SS_RRXM	What was the amount of the last Social Security or Railroad Retirement payment received? (In past 12 months)	562	NUM(10.1)
SS_RRXM_	,	572	CHAR(1)
SS_RRX1		573	NUM(8)
SS_RRX2		581	NUM(8)
SS_RRX3		589	NUM(8)
SS_RRX4		597	NUM(8)

		Start	
Name	Description	Position	Format
SS_RRX5		605	NUM(8)
SS_RRXI	During the good 40 months how month	613	NUM(3)
SUPPXM	During the past 12 months, how much did the member receive in	616	NUM(10.1)
	Supplemental Security Income checks		
	altogether? (From U.S. Government		
	and State or local Government)		
SUPPXM_	,	626	CHAR(1)
SUPPX1		627	NUM(8)
SUPPX2		635	NUM(8)
SUPPX3		643	NUM(8)
SUPPX4		651	NUM(8)
SUPPX5		659	NUM(8)
SUPPXI WAGEXM	During the past 12 months, what was	667 670	NUM(3)
WAGEXIVI	During the past 12 months, what was the amount of wages or salary income	670	NUM(10.1)
	received before any deductions?		
WAGEXM	received before any deductions.	680	CHAR(1)
WAGEX1		681	NUM(8)
WAGEX2		689	NUM(8)
WAGEX3		697	NUM(8)
WAGEX4		705	NUM(8)
WAGEX5		713	NUM(8)
WAGEXI		721	NUM(3)
BSNSB	Could you tell me which range best	724	CHAR(2)
	reflects the member's income or loss		
	from the member's own nonfarm		
	business, partnership or professional practice during the last 12 months?		
	00 Loss		
	01 \$0-\$4,999		
	02 \$5,000-\$9,999		
	03 \$10,000-\$14,999		
	04 \$15,000-\$19,999		
	05 \$20,000-\$29,999		
	06 \$30,000-\$39,999		
	07 \$40,000-\$49,999		
	08 \$50,000-\$69,999		
	09 \$70,000-\$89,999		
	10 \$90,000-\$119,999		
	11 \$120,000 and over		
DONOD		706	CHAD(4)
BSNSB_		726	CHAR(1)
BSNSBX	Median of bracket range	727	NUM(6)
BSNSBX_		733	CHAR(1)
FARMB	Could you tell me which range best	734	CHAR(2)
	reflects the member's income or loss		
	from the member's own farm during		
	the last 12 months?		
	00 Loss		
	01 \$0-\$4,999		
	02 \$5,000-\$9,999		
	03 \$10,000-\$14,999		
	04 \$15,000-\$19,999		

Name	Description	Start Position	Format
	05 \$20,000-\$29,999 06 \$30,000-\$39,999 07 \$40,000-\$49,999 08 \$50,000-\$69,999 09 \$70,000-\$89,999 10 \$90,000-\$119,999 11 \$120,000 and over		
FARMB_		736	CHAR(1)
FARMBX	Median of bracket range	737	NUM(6)
FARMBX_		743	CHAR(1)
SS_RRB	Could you tell me which range best reflects the amount of the member's last Social Security or Railroad Retirement payment during the last 12 months?  01 Less than \$300 02 \$300-\$399 03 \$400-\$499 04 \$500-\$599 05 \$600-\$699 06 \$700-\$799 07 \$800-\$899 08 \$900-\$999 09 \$1,000-\$1499 10 \$1,500 and over	744	CHAR(2)
SS_RRB_		746	CHAR(1)
SS_RRBX	Median of bracket range	747	NUM(6)
SS_RRBX_		753	CHAR(1)
SUPPB	Could you tell me which range best reflects the amount the member received in Supplemental Security income from all government sources during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over	754	CHAR(2)

Name	Description	Start Position	Format
SUPPB_		756	CHAR(1)
SUPPBX	Median of bracket range	757	NUM(6)
SUPPBX_		763	CHAR(1)
WAGEB	Could you tell me which range best reflects the member's total wages and salaries for ALL JOBS during the last 12 months?  01 \$0-\$4,999 02 \$5,000-\$9,999 03 \$10,000-\$14,999 04 \$15,000-\$19,999 05 \$20,000-\$29,999 06 \$30,000-\$39,999 07 \$40,000-\$49,999 08 \$50,000-\$69,999 09 \$70,000-\$89,999 10 \$90,000-\$119,999 11 \$120,000 and over	764	CHAR(2)
WAGEB_		766	CHAR(1)
WAGEBX	Median of bracket range	767	NUM(6)
WAGEBX_		773	CHAR(1)

## 3. Variable Definition Changes

Beginning in 2004Q1, the following variable definitions change:

Name	Description
*MEMBRACE	Change of wording of race codes from  1 White 2 Black 3 Native American 4 Asian 5 Pacific Islander 6 Multi-race
	to 1 White 2 African American, or Black 3 American Indian, or Alaskan Native 4 Asian 5 Native Hawaiian or Other Pacific Islander 6 Multi-race 7 Other
RC_BLACK	Change of wording for race from: 2 Black to: 2 African American, or Black

Name	Description
RC_NATAM	Change of wording for race from:
	3 Native American
	to:
	3 American Indian, or Alaskan Native
RC_PACIL	Change of wording for race from:
	5 Pacific Islander
	to:
	5 Native Hawaiian or Other Pacific Islander

#### C. EXPN files

No changes this year

#### D. DTAB files

No changes this year

#### E. DTAB\_IMPUTE files

**Beginning in 2004Q1** the new imputation UCC file will DTAB\_IMPUTE files will be created to include the following variables with the start positions and formats indicated below.

Variable name	<u>Format</u>	Start position
NEWID	NUM(8)	1
UCC	CHAR(6)	9
PUB_FLAG	CHAR(1)	15
AMOUNT	NUM(12)	16
AMOUNT_	CHAR(1)	28
IMPNUM	CHAR(1)	29

#### III. FILE INFORMATION

The microdata on the CD-ROM are available as SAS data sets or ASCII text files. The 2004 Diary release contains four sets of data files (FMLY, MEMB, EXPN, DTAB, DTAB\_IMPUTE) and three processing files. The FMLY, MEMB, EXPN, DTAB, and DTAB\_IMPUTE files are organized by the quarter of the calendar year in which the data were collected. There are four quarterly data sets for each of these files. The FMLY files contain CU characteristics, income, and summary level expenditures; the MEMB files contain member characteristics and income data; the EXPN files contain detailed weekly expenditures at the UCC level; the DTAB files contains the CU's reported income values or the mean of the five imputed income values in the multiple imputation method; and the DTAB\_IMPUTE files contain the five imputed income values.

The three processing files enhance computer processing and tabulation of data, and provide descriptive information on item codes. The three processing files are: an aggregation scheme file used in the published consumer expenditure tables (DSTUB), a UCC file that contains UCCs and their abbreviated titles, identifying the expenditure, income, or demographic item represented by each UCC, and a sample program file that contains the computer program used in Section VII.A. SAMPLE

PROGRAM of the documentation. The processing files are further explained in Section III.E.5. PROCESSING FILES.

In addition to these processing files, there is a "User's Guide to Income Imputation in the CE", which includes information on how to appropriately use the imputed income data.

Note that the variable NEWID, the CU's identification number, is the common variable among files by which matching is done.

#### A. DATA SET NAMES

The file naming convention on the ASCII CD-ROM is as follows: (where "X" references the designated drive for your CD)

```
X:\DIARY04\FMLYD041.txt (Diary FMLY file for first quarter, 2004)
X:\DIARY04\MEMBD041.txt (Diary MEMB file for first quarter, 2004)
X:\DIARY04\EXPND041.txt (Diary EXPN file for first quarter, 2004)
X:\DIARY04\DTABD041.txt (Diary DTAB file for first quarter, 2004)
X:\DIARY04\DTABD IMPUTED041.txt (Diary DTABD IMPUTE file for first quarter,
2004)
X:\DIARY04\FMLYD042.txt (etc.)
X:\DIARY04\MEMBD042.txt
X:\DIARY04\EXPND042.txt
X:\DIARY04\DTABD042.txt
X:\DIARY04\DTABD IMPUTED042.txt
X:\DIARY04\FMLYD043.txt
X:\DIARY04\MEMBD043.txt
X:\DIARY04\EXPND043.txt
X:\DIARY04\DTABD043.txt
X:\DIARY04\DTABD IMPUTED043.txt
X:\DIARY04\FMLYD044.txt
X:\DIARY04\MEMBD044.txt
X:\DIARY04\EXPND044.txt
X:\DIARY04\DTABD044.txt
X:\DIARY04\DTABD IMPUTED043.txt
X:\DIARY04\UCCD04.txt
```

#### The file naming convention on the SAS CD-ROM is as follows:

```
(Diary FMLY file for first quarter, 2004)
X:\DIARY04\FMLD041.sas7bdat
X:\DIARY04\MEMD041.sas7bdat
                              (Diary MEMB file for first quarter, 2004)
X:\DIARY04\EXPD041.sas7bdat
                              (Diary EXPN file for first quarter, 2004)
X:\DIARY04\DTBD041.sas7bdat (Diary DTAB file for first quarter, 2004)
X:\DIARY04\DTBD IMPUTED041.sas7bdat (Diary DTAB IMPUTE file for first quarter,
2004)
X:\DIARY04\FMLD042.sas7bdat
                               (etc.)
X:\DIARY04\MEMD042.sas7bdat
X:\DIARY04\EXPD042.sas7bdat
X:\DIARY04\DTBD042.sas7bdat
X:\DIARY04\DTBD IMPUTED042.sas7bdat
X:\DIARY04\FMLD\overline{0}43.sas7bdat
X:\DIARY04\MEMD043.sas7bdat
X:\DIARY04\EXPD043.sas7bdat
X:\DIARY04\DTBD043.sas7bdat
X:\DIARY04\DTBD IMPUTED043.sas7bdat
X:\DIARY04\FMLD044.sas7bdat
X:\DIARY04\MEMD044.sas7bdat
X:\DIARY04\EXPD044.sas7bdat
X:\DIARY04\DTBD044.sas7bdat
X:\DIARY04\DTBD IMPUTED044.sas7bdat
X:\DIARY04\UCCD04.txt
```

#### B. RECORD COUNTS AND LOGICAL RECORD LENGTHS PER QUARTER

The following are number of records and the logical record lengths (LRECL) in each data set:

ASCII data set	SAS data set	<u>2004</u> LRECL	<u>2004</u> Record
		LIXLOL	Count
FMLYD041.txt	FMLD041.sas7bdat	3083	3534
MEMBD041.txt	MEMD041.sas7bdat	773	8881
EXPND041.txt	EXPD041.sas7bdat	40	143089
DTABD041.txt	DTBD041.sas7bdat	28	62015
DTABD IMPUTED041.txt	DTBD IMPUTED041.sas7bdat	29	94937
$FMLYD\overline{0}42.txt$	$FMLD\overline{0}42.sas7bdat$	3083	3835
MEMBD042.txt	MEMD042.sas7bdat	773	9651
EXPND042.txt	EXPD042.sas7bdat	40	157261
DTABD042.txt	DTBD042.sas7bdat	28	66974
DTABD_IMPUTED042.txt	DTBD_IMPUTED042.sas7bdat	29	100825
FMLYD043.txt	FMLD043.sas7bdat	3083	3780
MEMBD043.txt	MEMD043.sas7bdat	773	9373
EXPND043.txt	EXPD043.sas7bdat	40	150715
DTABD043.txt	DTBD043.sas7bdat	28	65371
DTABD_IMPUTED043.txt	DTBD_IMPUTED043.sas7bdat	29	98819
FMLYD044.txt	FMLD044.sas7bdat	3083	3768
MEMBD044.txt	MEMD044.sas7bdat	773	9364
EXPND044.txt	EXPD044.sas7bdat	40	149712
DTABD044.txt	DTBD044.sas7bdat	28	65053
DTABD_IMPUTED044.txt	DTBD_IMPUTED044.sas7bdat	29	98045

#### C. DATA FLAGS:

Data fields on the FMLY and MEMB files are explained by flag variables following the data field. The names of the flag variables are derived from the names of the data fields they reference. In general the rule is to add an underscore to the last position of the data field name, for example WAGEX becomes WAGEX\_. However, if the data field name is eight characters in length, then the fifth position is replaced with an underscore. If this fifth position is already an underscore, then the fifth position is changed to a zero, so that PENSIONX becomes PENS\_ONX, EDUC\_REF becomes EDUCOREF.

The flag values are defined as follows:

A flag value of "A" indicates a valid blank; that is, a blank field where a response is not anticipated.

A flag value of "B" indicates a blank resulting from an invalid nonresponse; that is, a nonresponse that is not consistent with other data reported by the CU.

A flag value of "C" refers to a blank resulting from a "don't know", refusal, or other type of nonresponse.

A flag value of "D" indicates that the data field contains a valid or good data value.

A flag value of "T" indicates topcoding has been applied to the data field.

A flag value of "R" for recode has been created for the variable STATE\_. Some Primary Sampling Units (PSUs) in some states are given "false" STATE codes for nondisclosure reasons. CUs with STATE\_='R' (for recode) indicate that not all CUs with that particular STATE code are from that state. See Section IV.A.CU CHARACTERISTICS AND INCOME FILE (FMLY) on topcoding of CU characteristics and income for more detail.

#### D. INCOME IMPUTATION

Starting in 2004, the CE has implemented multiple imputation of income data. Imputation allows income values to be estimated when they are not reported. Many income variables and other income related variables will be imputed using a multiple imputation process. These imputed income values will be included in the FMLY, MEMB, DTAB, and DTAB\_IMPUTE files. The multiple imputation process derives five imputation values, and a mean imputation value, per selected income variable. More information on the imputation process and how to appropriately use the data are found in the document "User's guide to Income Imputation in the CE".

In the public-use microdata, not all of the imputed income variables will contain the derived imputation values. For some income variables, the five derived imputations are excluded and only the mean of those imputations is available. For these variables, there are 3 associated income variables in the FMLY and MEMB files (INCOMEM, INCOMEM\_, and INCOMEI). For all other imputed income variables, there are 7 associated variables in the FMLY and MEMB files:

INCOME1 - the first imputed income value or the reported income value, if non-missing INCOME2 - the second imputed income value or the reported income value, if non-missing INCOME3 - the third imputed income value or the reported income value, if non-missing INCOME4 - the fourth imputed income value or the reported income value, if non-missing INCOME5 - the fifth imputed income value or the reported income value, if non-missing INCOMEM - the mean of the five imputed income values INCOMEM\_ - the flag variable for the imputed variable (see section III.C. Data Flags) INCOMEI - the imputation indicator

Income variables that have imputed values as components (ex: FINCBEFM) will also have 5 imputed values and a mean based on each of the imputed components.

The imputation indicator variable is coded as follows:

<u>Value</u>	<u>Description</u>
'100'	No multiple imputation - valid value, or valid blank
'201'	Multiple imputation due to invalid blank only
'301'	Multiple imputation due to bracketing only
'501'	Multiple imputation due to conversion of a valid blank to an invalid blank (occurs only when initial values for all sources of income for the CU were valid blanks)

The DTAB file will include income UCCs mapped from the INCOMEM variable in the FMLY files. The DTAB\_IMPUTE file will include each of these UCCs, including the variable IMPNUM to indicate the imputation number 1 - 5.

#### **E. FILE NOTATION**

Every record from each data file includes the variable NEWID, the CU's unique identification number, which can be used to link records of one CU from several files.

Data fields for variables on the microdata files have either numeric or character values. The format column in the detailed variable descriptions (SECTION III.F. DETAILED VARIABLE DESCRIPTIONS) distinguishes whether a variable is numeric (NUM) or character (CHAR) and shows the number of field positions the variable occupies. Variables that include decimal points are formatted as NUM(t,r) where t is the total number of positions occupied, and r is the number of places to the right of the decimal.

In addition to format, these detailed listings give an item description, questionnaire source, identification of codes where applicable, and start position for each variable. The questionnaire source, which identifies where the data for that variable is collected on the characteristics questionnaire, is listed

beneath the variable description and is formatted "S04B 2b", which denotes Section 4, Part B, Question 2b of the characteristics questionnaire.

A star (\*) is shown in front of new variables, those which have changed in format or definition, and those which have been deleted. Variables whose format has expanded are moved to the end of the file, and their original positions are left blank. New variables are added to the end of the files, after variables whose format has changed. The positions of deleted variables are left blank.

Some variables require special notation. The following notation is used throughout the documentation for all files:

\*D(Yxxq) identifies a variable that is deleted as of the quarterly file indicated. The year and quarter are identified by the 'xx' and 'q' respectively. For example, the notation \*D(Y041) indicates the variable is deleted starting with the data file of the first guarter of 2004.

\*N(Yxxq) identifies a variable that is added as of the quarterly file indicated. The year and quarter are identified by the 'xx' and 'q' for new variables in the same way as for deleted variables.

\*L indicates that the variable can contain negative values.

#### F. DETAILED VARIABLE DESCRIPTIONS

#### 1. CONSUMER UNIT (CU) CHARACTERISTICS AND INCOME FILE (FMLY)

The "FMLY" file, also referred to as the "Consumer Unit Characteristics and Income" file, contains CU characteristics, CU income, and characteristics and earnings of the reference person and of the spouse. The file includes weights needed to calculate population estimates and variances. (See Sections V. ESTIMATION PROCEDURES and VI. RELIABILITY STATEMENT)

Summary expenditure variables in this file can be combined to derive weekly estimates for broad consumption categories. Demographic characteristics, such as family size, refer to the CU status on the date of the interview. Income variables contain annual values, covering the 12 months prior to the date of the interview. When there is a valid nonresponse, or where nonresponse occurs and there is no imputation, there will be missing values. The type of nonresponse is explained by associated data flag variables described in Section III.C. DATA FLAGS.

#### a. CU AND DIARY IDENTIFIERS

VADIADI E	ITEM DECODIDATION	START	FORMAT
VARIABLE	ITEM DESCRIPTION	POSITION	FURMAI
NEWID	CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the week number, 1 or 2	1	NUM(8)
	BLS derived		
CUID	CU sequence number which uniquely identifies CUs (Digits 1-7 of NEWID)	1569	NUM(7)
HH_CU_Q	Count of CUs in this household	1507	NUM(2)
	BLS derived		

HHID	Identifier for household with more than one CU. Household with	1510	
	only one CU will be set to missing.	1510	NUM(3)
	BLS derived		
HHID_		1513	CHAR(1)
	Week of the Diary CODED 1 First week Diary 2 Second week Diary	656	CHAR(1)
	Census derived		
WEEKI_		657	CHAR(1)
WEEKN	Number of Diary weeks surveyed, 1 or 2	658	NUM(1)
	BLS derived		
STRTDAY	Diary start date - date	625	CHAR(2)
	Cover 19		
STRTMNTH	Diary start date - month	627	CHAR(2)
	Cover 19		
STRTYEAR	Diary start date - year	629	CHAR(4)
	Cover 19		
	Final interview status CODED 01 Diary placed or completed 03 Temporarily absent during ENTIRE reference period	559	CHAR(2)
	Cover 20 <b>D(Y041)</b>		
*PICKCODE	Description/code change for PICKCODE: Pick-up Code 201 Interview 218 Interview – Temporarily absent (counted as type B, in scope for BLS) N(Y041)	2869	CHAR(3)

## b. <u>CU CHARACTERISTICS</u>

VARIABLE	ITEM DESC	RIPTION			START POSITION	FORMAT
REGION	Region CODED 1 Northeast 2 Midwest 3 South 4 West				580	CHAR(1)
	BLS derived					
REGION_					581	CHAR(1)
BLS_URBN	Urban/Rural CODED 1 Urban 2 Rural				42	CHAR(1)
	BLS derived					
POPSIZE	Population size CODED 1 More than 2 1.20-4 mill 3 0.33-1.19 4 125 - 329. 5 Less than	4 million ion million			564	CHAR(1)
	BLS derived					
SMSASTAT	CODED 1 Yes 2 No	inside a Metropolit	tan Statistical A	Area (MSA)?	606	CHAR(1)
	BLS derived					
STATE	information)	see Section IV.A. a		D. for important	1518	CHAR(2)
	01 Alabam 02 Alaska RR04 Arizona *05 Arkans **06 Califorr 08 Colorac 09 Connec 10 Delawa R11 District **12 Florida **13 Georgia 15 Hawaii 16 Idaho **17 Illinois RR**18 Indiana *19 Iowa **20 Kansas 21 Kentuc	as as nia do cticut ure of Columbia	*28 **29 31 R32 R33 34 *35 RR**36 **37 RR39 **40 **41 42 45 *46 **47 48 49	Mississippi Missouri Nebraska Nevada New Hampshire New Jersey New Mexico New York North Carolina Ohio Oklahoma Oregon Pennsylvania South Carolina South Dakota Tennessee Texas Utah		

22	Louisiana	50	Vermont
R*23	Maine	**51	Virginia
24	Maryland	**53	Washington
25	Massachusetts	<sup>R</sup> 54	West Virginia
**26	Michigan	55	Wisconsin
**27	Minnesota		

- \* indicates that the STATE code has been suppressed for all sampled CUs in that state (STATE = 'T' for all observations).
- \*\* indicates that the STATE code has been suppressed for some sampled CUs in that state (STATE\_ = 'T' for some observations).
- indicates that either all observations from this state have been re-coded or all strata<sup>1</sup> of observations from this state include "recodes" from other states.
- indicates that either some observations from this state have been re-coded or at least one stratum<sup>1</sup> of observations from this state includes "re-codes" from other states.
- indicates that the STATE code has been suppressed for some sampled CUs in that state and, either STATE has been re-coded or the state includes "re-codes" from other states in all strata<sup>1</sup>.
- indicates that the STATE code has been suppressed for some sampled CUs in that state and, either STATE has been re-coded or the state includes "re-codes" from other states in at least one stratum<sup>1</sup>.
- <sup>1</sup> A STATE stratum is a unique POPSIZE and BLS\_URBN combination.

States not listed are not in the CE sample.

Census derived

STATE_		1520	CHAR(1)
CUTENURE	Housing tenure CODED  1 Owned with mortgage 2 Owned without mortgage 3 Owned mortgage not reported 4 Rented 5 Occupied without payment of cash rent 6 Student housing	43	CHAR(1)
	BLS derived		
CUTE_URE		44	CHAR(1)
FAM_SIZE	Number of members in CU	78	NUM(2)
	BLS derived		
FAMIZE		80	CHAR(1)
PERSLT18	Number of children less than 18 in CU	544	NUM(2)
	BLS derived		
PERS_T18		546	CHAR(1)
PERSOT64	Number of persons over 64 in CU	547	NUM(2)

#### BLS derived

PERS_T64		549	CHAR(1)
CHILDAGE	Age of children of reference person CODED  0 No children 1 All children less than 6 2 Oldest child between 6 and 11 and at least one child less than 6 3 All children between 6 and 11 4 Oldest child between 12 and 17 and at least one child less than 12 5 All children between 12 and 17 6 Oldest child greater than 17 and at least one child less than 17 7 All children greater than 17	1514	CHAR(1)
CHIL_AGE		1515	CHAR(1)
FAM_TYPE	CU type is based on relationship of members to reference person. "Own" children include blood-related sons and daughters, step children and adopted children.  CODED  1 Husband and wife (H/W) only 2 H/W, own children only, oldest child under 6 years old 3 H/W, own children only, oldest child 6 to 17 years old 4 H/W, own children only, oldest child over 17 years old 5 All other H/W CUs 6 One parent, male, own children only, at least one child age under 18 years old 7 One parent, female, own children only, at least one child age under 18 years old 8 Single persons 9 Other CUs  BLS derived	81	CHAR(1)
FAMYPE		82	CHAR(1)
NO_EARNR	Number of earners	471	NUM(2)
	BLS derived		
NO_E_RNR		473	CHAR(1)
EARNCOMP	Composition of earners CODED  1 Reference person only 2 Reference person and spouse 3 Reference person, spouse, and others 4 Reference person and others 5 Spouse only 6 Spouse and others 7 Others only 8 No earners  BLS derived	57	CHAR(1)

EARN_OMP		58	CHAR(1)
VEHQ	How many automobiles, trucks, or other vehicles do you own?	653	NUM(2)
	S02 4B		
VEHQ_		655	CHAR(1)
*INCLASS	Income class of CU based on income before taxes (Codes 01 through 09 are for CUs considered complete reporters of income)  CODED  01 Less than \$5,000 02 \$5,000 to \$9,999 03 \$10,000 to \$14,999 04 \$15,000 to \$19,999 05 \$20,000 to \$29,999 06 \$30,000 to \$29,999 07 \$40,000 to \$49,999 08 \$50,000 to \$69,999 09 \$70,000 and over *10 Incomplete income reported <b>D(Y041)</b>	1516	CHAR(2)
	BLS derived		
RESPSTAT	Completeness of income response CODED  1 Complete income respondent 2 Incomplete income respondent	582	CHAR(1)
	BLS derived		
RESP_TAT		583	CHAR(1)
*INC_RNKU	Weighted cumulative percent income ranking of CU to total population of non-rural CUs. Ranking based on income before taxes for complete reporters. Rank of incomplete income reporters is set to zero.	395	NUM(9,7)
	BLS derived D(Y041)		
*INCNKU	D(Y041)	404	CHAR(1)
*INC_RANK	Weighted cumulative percent income ranking of CU to total population (rural and non-rural CUs). Ranking based on income before taxes for complete reporters. Rank of incomplete income reporters is set to zero.	1559	NUM(9,7)
	BLS derived D(Y041)		
*INCANK	D(Y041)	1568	CHAR(1)
*POVERTY	Is CU income below current year's poverty threshold? (Income is defined as FINCBEFX - JFS_AMT)  CODED  1 Yes 2 No BLS derived	1548	CHAR(1)

D(Y041)

POVERTY_		1549	CHAR(1)
POVLEV	Poverty level threshold for this CU	1550	NUM (8)
	BLS derived		
POVLEV_		1558	CHAR (1)
*INC_RNKM	Weighted cumulative percent ranking based on total current income, based on FINCBEFM.  N(Y041)	2363	NUM(9.7)
*INCNKM	N(Y041)	2372	CHAR(1)
*INC_RNK1	N(Y041)	2373	NUM(9.7)
*INC_RNK2	N(Y041)	2382	NUM(9.7)
*INC_RNK3	N(Y041)	2391	NUM(9.7)
*INC_RNK4	N(Y041)	2400	NUM(9.7)
*INC_RNK5	N(Y041)	2409	NUM(9.7)
*POVERTYM	Is CU income below current year's poverty threshold? (Income is defined as FINCBEFM - FS_AMTM)	2736	CHAR(1)
	CODED 1 Yes 2 No N(Y041)		
*POVE_TYM	N(Y041)	2737	CHAR(1)
*POVERTY1	N(Y041)	2738	CHAR(1)
*POVERTY2	N(Y041)	2739	CHAR(1)
*POVERTY3	N(Y041)	2740	CHAR(1)
*POVERTY4	N(Y041)	2741	CHAR(1)
*POVERTY5	N(Y041)	2742	CHAR(1)

## c. CHARACTERISTICS OF REFERENCE PERSON AND SPOUSE

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
AGE_REF	Age of reference person	36	NUM(2)
	BLS derived		
AGE_REF_		38	CHAR(1)
*REF_RACE	Race of reference person	578	CHAR(1)

	CODED  1 White 2 African American, or Black 3 American Indian, or Alaskan Native 4 Asian 5 Native Hawaiian or Other Pacific Islander 6 Multi-race		
	BLS derived		
REF_ACE		579	CHAR(1)
SEX_REF	Sex of reference person CODED  1 Male 2 Female	602	CHAR(1)
	BLS derived		
SEX_REF_		603	CHAR(1)
HORREF1	Hispanic Origin of the Reference Person Coded:  1 Mexican 2 Mexican-American 3 Chicano 4 Puerto Rican 5 Cuban 6 Cuban-American 7 Central or South American 8 Other Hispanic Blank for non-Hispanic	1576	CHAR(1)
HORREF1_		155778	CC+ARR(11)
HORREF1_ HORREF2	Hispanic Origin of the spouse Coded same as HORREF1	155778	CCHARR(1))
_		116577/8	CC+ART((1))
HORREF2		11 <del>55</del> 77/8	CCHARR(1)
HORREF2_	Coded same as HORREF1  Marital status of reference person CODED  1 Married 2 Widowed 3 Divorced 4 Separated		
HORREF2_	Marital status of reference person CODED  1 Married 2 Widowed 3 Divorced 4 Separated 5 Never married		

14 A	ssociate's	dearee	(occupational/vocational	or academic)
------	------------	--------	--------------------------	--------------

- 14 Associate's degree (occupation15 Bachelor's degree16 Master's degree17 Professional/Doctorate degree

## BLS derived

EDUC0REF		70	CHAR(1)
AGE2	Age of spouse	39	NUM(2)
	BLS derived		
AGE2_		41	CHAR(1)
RACE2	Race of spouse CODED - same as REF_RACE	574	CHAR(1)
	BLS derived		
RACE2_		575	CHAR(1)
SEX2	Sex of spouse CODED - same as SEX_REF	604	CHAR(1)
	BLS derived		
SEX2_		605	CHAR(1)
EDUCA2	Education of spouse CODED - same as EDUC_REF	71	CHAR(2)
	BLS derived		
EDUCA2_		73	CHAR(1)

# d. WORK EXPERIENCE OF REFERENCE PERSON AND SPOUSE

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
WK_WRKD1	Number of weeks worked by reference person in the last 12 months, including full or part time, paid vacation and paid sick leave.	672	NUM(2)
	BLS derived		
WK_W_KD1		674	CHAR(1)
HRSPRWK1	Number of hours usually worked per week by reference person	387	NUM(3)
	BLS derived		
HRSP_WK1		390	CHAR(1)
OCCULIS1	The job in which reference person received the most earnings during the past 12 months best fits the following category CODED  Manager, professional  01 Administrator, manager  02 Teacher	561	CHAR(2)

	08 Protective service 09 Private household service 10 Other service Operator, assembler, laborer 11 Machine operator, assembler, inspector 12 Transportation operator 13 Handler, helper, laborer Precision production, craft, repair 14 Mechanic, repairer, precision production 15 Construction, mining Farming, forestry, fishing 16 Farming 17 Forestry, fishing, groundskeeping Armed forces 18 Armed forces		
	BLS derived		
OCCU_IS1		563	CHAR(1)
EMPLTYP1	Employer from which reference person received the most earnings in past 12 months  CODED  1 Private company, business, or individual 2 Federal government 3 State government 4 Local government 5 Self-employed in own business, professional practice, or farm 6 Family business or farm, working without pay	74	CHAR(1)
	BLS derived		
EMPL_YP1		75	CHAR(1)
WHYNWRK1	Reason reference person did not work during the past 12 months  CODED  1 Retired 2 Taking care of home/CU 3 Going to school 4 III, disabled, unable to work 5 Unable to find work 6 Doing something else	668	CHAR(1)
	BLS derived		
WHYN_RK1		669	CHAR(1)
WK_WRKD2	Number of weeks worked by spouse in the last 12 months, including full or part time, paid vacation and paid sick leave.	675	NUM(2)
	BLS derived		

03 Professional

07 Technician

Service

Administrative support, technical, sales
04 Administrative support, including clerical
05 Sales, retail
06 Sales, business goods and services

WK_W_KD2		677	CHAR(1)
HRSPRWK2	Number of hours usually worked per week by spouse	391	NUM(3)
	BLS derived		
HRSP_WK2		394	CHAR(1)
OCCULIS2	Job in which spouse received the most earnings during the past 12 months CODED - same as OCCULIS1	492	CHAR(2)
	S04A 4a		
OCCU_IS2		494	CHAR(1)
EMPLTYP2	Employer from which spouse received the most earnings during the past 12 months CODED - Same as EMPLTYP1	76	CHAR(1)
	BLS derived		
EMPL_YP2		77	CHAR(1)
WHYNWRK2	Reason spouse did not work during the past 12 months CODED - same as WHYNWRK1	670	CHAR(1)
	BLS derived		
WHYN_RK2		671	CHAR(1)
OCCEXPNX	During the past 12 months, what was the total amount of occupational expenses such as union dues, tools, uniforms, business or professional association dues, licenses or permits?	483	NUM(8)
	S04B 5		
OCCE_PNX		491	CHAR(1)

# e. <u>INCOME</u>

		START	
VARIABLE	ITEM DESCRIPTION	<b>POSITION</b>	<b>FORMAT</b>
*FINCBEFX	Amount of CU income before taxes in past 12 months (UNEMPX + WRKRSX + WELFRX + INTX +DIVX + PENSIONX + ROOMX + OTHRNTX + CHDOTHX + ALIOTHX + OTHINX + JFS_AMT + FWAGEX + FBSNSX + FFARMX + FSS_RRX + FSUPPX) *L	139	NUM(8)
	BLS derived D(Y041)		
*FINC_EFX	D(Y041)	147	CHAR(1)
*FINCAFTX	Amount of CU income after taxes in past 12 months (FINCBEFX - PERSTAX)	130	NUM(8)

\*L

BLS derived	
D(Y041)	

	D(Y041)		
*FINC_FTX	D(Y041)	138	CHAR(1)
*EARNX	Amount of earned income before taxes by CU in past 12 months (FWAGEX + FBSNSX + FFARMX) *L	59	NUM(8)
	BLS derived D(Y041)		
*EARNX_	D(Y041)	67	CHAR(1)
*NONERNX	Amount of CU income other than earnings before taxes in past 12 months (FSS_RRX + FSUPPX + UNEMPX + WRKRSX + WELFRX + INTX + DIVX + PENSIONX + ROOMX + OTHRNTX + CHDOTHX + ALIOTHX + OTHINX + JFS_AMT) *L	474	NUM(8)
	BLS derived D(Y041)		
*NONERNX_	D(Y041)	482	CHAR(1)
*FWAGEX	Amount of wage and salary income before deductions received by all CU members in past 12 months (Sum WAGEX from MEMB file for all CU members)	378	NUM(8)
	BLS derived D(Y041)		
*FWAGEX_	D(Y041)	386	CHAR(1)
*FBSNSX	Amount of income or loss from nonfarm business, partnership or professional practice received by all CU members in past 12 months (Sum BSNSX from MEMB file for all CU members) *L	83	NUM(8)
	BLS derived D(Y041)		
*FBSNSX_	D(Y041)	91	CHAR(1)
*FFARMX	Amount of income or loss from own farm received by all CU members in past 12 months (Sum FARMX from MEMB file for all CU members) *L	103	NUM(8)
	BLS derived D(Y041)		
*FFARMX_	D(Y041)	111	CHAR(1)
*FSS_RRX	Amount of Social Security and Railroad Retirement income prior to deductions for medical insurance and Medicare received by all CU members in past 12 months (Sum SOCRRX from MEMB file for all CU members)	351	NUM(8)

BLS derived <b>D(Y041)</b>
----------------------------

*FSS_RRX_	D(Y041)	359	CHAR(1)
*FSUPPX	Amount of Supplemental Security Income from all sources received by all CU members in past 12 months (Sum SUPPX from MEMB file for all CU members)	369	NUM(8)
	BLS derived D(Y041)		
*FSUPPX_	D(Y041)	377	CHAR(1)
*UNEMPX	During the past 12 months, what was the total amount of income from unemployment compensation received by ALL CU members?	644	NUM(8)
	S04B 1a D(Y041)		
*UNEMPX_	D(Y041)	652	CHAR(1)
*WRKRSX	During the past 12 months, what was the total amount of income from workers' compensation or veterans' benefits, including education benefits, but excluding military retirement, received by ALL CU members?	678	NUM(8)
	S04B 1b D(Y041)		
*WRKRSX_	D(Y041)	686	CHAR(1)
*WELFRX	During the past 12 months, what was the total amount of income from public assistance or welfare including money received from job training grants such as Job Corps received by ALL CU members?	659	NUM(8)
	S04B 1c D(Y041)		
*WELFRX_	D(Y041)	667	CHAR(1)
*INTX	During the past 12 months, what was the total amount of income from interest on savings accounts or bonds received by ALL CU members?	414	NUM(8)
	S04B 1d <b>D(Y041)</b>		
*INTX_	D(Y041)	422	CHAR(1)
*DIVX	During the past 12 months, what was the total amount of income from dividends, royalties, estates, or trusts received by ALL CU members?	48	NUM(8)
	S04B 1e <b>D(Y041)</b>		

*DIVX_	D(Y041)	56	CHAR(1)
*PENSIONX	During the past 12 months, what was the total amount of income from pensions or annuities from private companies, military, Government, IRA, or Keogh received by ALL CU members?	535	NUM(8)
	S04B 1f <b>D(Y041)</b>		
*PENS_ONX	D(Y041)	543	CHAR(1)
*ROOMX	During the past 12 months, how much net income or loss was received from roomers or boarders? *L	584	NUM(8)
	S04B 1g(1) <b>D(Y041)</b>		
*ROOMX_	D(Y041)	592	CHAR(1)
*OTHRNTX	During the past 12 months, how much net income or loss was received from payments from other rental units? *L	526	NUM(8)
	S04B 1g(2) <b>D(Y041)</b>		
*OTHRNTX_	D(Y041)	534	CHAR(1)
*OTHINX	During the past 12 months, what was the total amount of other money income including money received from cash scholarships and fellowships, stipends not based on working, or from the care of foster children received by ALL CU members?	499	NUM(8)
	S04B 2c D(Y041)		
*OTHINX_	D(Y041)	507	CHAR(1)
*CHDOTHX	During the past 12 months, what was the total amount of income from child support payments in other than a lump sum amount received by ALL CU members?	1521	NUM(8)
	S04B 1h(2) D(Y041)		
*CHDOTHX_	D(Y041)	1529	CHAR(1)
*ALIOTHX	During the past 12 months, what was the total amount of income from regular contributions from alimony and other sources such as from persons outside the CU received by ALL CU members?	1530	NUM(8)
	S04B 1i(2) D(Y041)		
*ALIOTHX_	D(Y041)	1538	CHAR(1)
*JFS_AMT	Annual value of Food Stamps received by CU  JFS_AMT = 12 X sum of (FS_AMT1 FS_AMT7)	423	NUM(8)

# NOTE: JFS\_AMT is a component of FINCBEFX, NONERNX, and FINCAFTX

BLS derived **D(Y041)** 

*JFS_AMT_	D(Y041)	431	CHAR(1)
*ALIOTHXM	During the past 12 months, what was the total amount of income from regular contributions from alimony and other sources such as from persons outside the CU received by ALL CU members? <b>N(Y041)</b>	1580	NUM(10.1)
*ALIO_HXM	N(Y041)	1590	CHAR(1)
*ALIOTHX1	N(Y041)	1591	NUM(8)
*ALIOTHX2	N(Y041)	1599	NUM(8)
*ALIOTHX3	N(Y041)	1607	NUM(8)
*ALIOTHX4	N(Y041)	1615	NUM(8)
*ALIOTHX5	N(Y041)	1623	NUM(8)
*ALIOTHXI	Indicator/descriptor variable for income imputation. (A detailed definition appears in section III.D.)  N(Y041)	1631	NUM(3)
*ALIOTHB	Could you tell me which range best reflects the total amount received in alimony and other sources during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over  N(Y041)	2944	CHAR(2)
*ALIOTHB_	N(Y041)	2946	CHAR(1)
*ALIOTHBX	Median of bracket range N(Y041)	2947	NUM(6)
*ALIO_HBX	N(Y041)	2953	CHAR(1)
*CHDOTHXM	During the past 12 months, what was the total amount of income from child support payments in other than a lump sum amount received by ALL CU members?  N(Y041)	1634	NUM(10.1)

*CHDO_HXM	N(Y041)	1644	CHAR(1)
*CHDOTHX1	N(Y041)	1645	NUM(8)
*CHDOTHX2	N(Y041)	1653	NUM(8)
*CHDOTHX3	N(Y041)	1661	NUM(8)
*CHDOTHX4	N(Y041)	1669	NUM(8)
*CHDOTHX5	N(Y041)	1677	NUM(8)
*CHDOTHXI	N(Y041)	1685	NUM(3)
*CHDOTHB	Could you tell me which best reflects the total amount received in child support payments, other than lump sum amounts, by all CU members during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999	2964	CHAR(2)
	12 \$50,000 and over <b>N(Y041)</b>		
*CHDOTHB_	12 \$50,000 and over	2966	CHAR(1)
*CHDOTHB_ *CHDOTHBX	12 \$50,000 and over <b>N(Y041)</b>	2966 2967	CHAR(1) NUM(6)
_	12 \$50,000 and over N(Y041)  N(Y041)  Median of bracket range		. ,
*CHDOTHBX	12 \$50,000 and over N(Y041) N(Y041) Median of bracket range N(Y041)	2967	NUM(6)
*CHDOTHBX	12 \$50,000 and over N(Y041)  N(Y041)  Median of bracket range N(Y041)  N(Y041)  During the past 12 months, what was the total amount of income from dividends, royalties, estates, or trusts received by ALL CU members?	2967 2973	NUM(6) CHAR(1)
*CHDOTHBX  *CHDO_HBX  *DIVXM	12 \$50,000 and over N(Y041)  N(Y041)  Median of bracket range N(Y041)  N(Y041)  During the past 12 months, what was the total amount of income from dividends, royalties, estates, or trusts received by ALL CU members?  N(Y041)	2967 2973 1688	NUM(6)  CHAR(1)  NUM(10.1)
*CHDOTHBX  *CHDO_HBX  *DIVXM	12 \$50,000 and over N(Y041)  N(Y041)  Median of bracket range N(Y041)  N(Y041)  During the past 12 months, what was the total amount of income from dividends, royalties, estates, or trusts received by ALL CU members?  N(Y041)  N(Y041)	2967 2973 1688 1698	NUM(6)  CHAR(1)  NUM(10.1)  CHAR(1)
*CHDOTHBX  *CHDO_HBX  *DIVXM  *DIVXM_ *DIVXM_ *DIVX1	12 \$50,000 and over N(Y041)  N(Y041)  Median of bracket range N(Y041)  N(Y041)  During the past 12 months, what was the total amount of income from dividends, royalties, estates, or trusts received by ALL CU members?  N(Y041)  N(Y041)  N(Y041)	2967 2973 1688 1698 1699	NUM(6)  CHAR(1)  NUM(10.1)  CHAR(1)  NUM(8)
*CHDOTHBX  *CHDO_HBX  *DIVXM  *DIVXM_  *DIVXM_ *DIVX1  *DIVX2	12 \$50,000 and over N(Y041)  N(Y041)  Median of bracket range N(Y041)  N(Y041)  During the past 12 months, what was the total amount of income from dividends, royalties, estates, or trusts received by ALL CU members?  N(Y041)  N(Y041)  N(Y041)  N(Y041)	2967 2973 1688 1698 1699 1707	NUM(6) CHAR(1) NUM(10.1) CHAR(1) NUM(8) NUM(8)
*CHDOTHBX  *CHDO_HBX  *DIVXM  *DIVXM  *DIVXM  *DIVX2 *DIVX3	12 \$50,000 and over N(Y041)  N(Y041)  Median of bracket range N(Y041)  N(Y041)  During the past 12 months, what was the total amount of income from dividends, royalties, estates, or trusts received by ALL CU members? N(Y041)  N(Y041)  N(Y041)  N(Y041)  N(Y041)	2967 2973 1688 1698 1699 1707 1715	NUM(6) CHAR(1) NUM(10.1) CHAR(1) NUM(8) NUM(8) NUM(8)
*CHDOTHBX  *CHDO_HBX  *DIVXM  *DIVXM  *DIVX1  *DIVX2  *DIVX3  *DIVX4	12 \$50,000 and over N(Y041)  N(Y041)  Median of bracket range N(Y041)  N(Y041)  During the past 12 months, what was the total amount of income from dividends, royalties, estates, or trusts received by ALL CU members?  N(Y041)  N(Y041)  N(Y041)  N(Y041)  N(Y041)  N(Y041)	2967 2973 1688 1698 1699 1707 1715 1723	NUM(6)  CHAR(1)  NUM(10.1)  CHAR(1)  NUM(8)  NUM(8)  NUM(8)  NUM(8)

	income from dividends, trusts, estates or royalties during the last		
	12 months?		
	01 \$0-\$999		
	02 \$1,000-\$1,999		
	03 \$2,000-\$2,999		
	04 \$3,000-\$3,999 05 \$4,000-\$4,999		
	06 \$5,000-\$9,999		
	07 \$10,000-\$14,999		
	08 \$15,000-\$19,999		
	09 \$20,000-\$29,999		
	10 \$30,000-\$39,999		
	11 \$40,000-\$49,999 12 \$50,000 and over		
	N(Y041)		
*DI\/D	NOVOAA	2076	CHAD(1)
*DIVB_	N(Y041)	2976	CHAR(1)
*DIVBX	Median of bracket range	2977	NUM(6)
	N(Y041)		
*DIVBX_	N(Y041)	2983	CHAR(1)
*FBSNSXM	Amount of income or loss from nonfarm business, partnership or	1742	NUM(11.1)
	professional practice received by all CU members in past 12 months (Sum BSNSXM from MEMB file for all CU members)		
	N(Y041)		
*FBS_SXM	N/V041)	1753	CHAD(1)
*FBSNSX1	N(Y041) N(Y041)	1753	CHAR(1) NUM(9)
	•		. ,
*FBSNSX2	N(Y041)	1763	NUM(9)
*FBSNSX3	N(Y041)	1772	NUM(9)
*FBSNSX4	N(Y041)	1781	NUM(9)
*FBSNSX5	N(Y041)	1790	NUM(9)
*FBSNSXI	N(Y041)	1799	NUM(3)
*FFARMXM	Amount of income or loss from own farm received by all CU	1802	NUM(11.1)
	members in past 12 months (Sum FARMXM from MEMB file for all CU members)		
	N(Y041)		
*FFARMXM_	N(Y041)	1813	CHAR(1)
*FFARMX1	N(Y041)	1814	NUM(9)
*FFARMX2	N(Y041)	1823	NUM(9)
*FFARMX3	N(Y041)	1832	NUM(9)
*FFARMX4	N(Y041)	1841	NUM(9)
*FFARMX5	N(Y041)	1850	NUM(9)
			(-/

*FFARMXI	N(Y041)	1859	NUM(3)
*FINCAFTM	Amount of CU income after taxes in past 12 months (FINCBEFM - PERSTAX)	1922	NUM(11.1)
	*L		
	BLS derived N(Y041)		
*FINCA_TM	N(Y041)	1933	CHAR(1)
*FINCAFT1	N(Y041)	1934	NUM(9)
*FINCAFT2	N(Y041)	1943	NUM(9)
*FINCAFT3	N(Y041)	1952	NUM(9)
*FINCAFT4	N(Y041)	1961	NUM(9)
*FINCAFT5	N(Y041)	1970	NUM(9)
*FINCBEFM	Amount of CU income before taxes in past 12 months (UNEMPXM + WRKRSXM + WELFRXM + INTXM +DIVXM + PENSIONM + ROOMXM + OTHRNTXM + CHDOTHXM + ALIOTHXM + OTHINXM + JFS_AMTM + FWAGEXM + FBSNSXM + FFARMXM + FSS_RRXM + FSUPPXM) N(Y041)	1979	NUM(11.1)
*FINCB_FM	N(Y041)	1990	CHAR(1)
*FINCBEF1	N(Y041)	1991	NUM(9)
*FINCBEF2	N(Y041)	2000	NUM(9)
*FINCBEF3	N(Y041)	2009	NUM(9)
*FINCBEF4	N(Y041)	2018	NUM(9)
*FINCBEF5	N(Y041)	2027	NUM(9)
*FINCBEFI	N(Y041)	2036	NUM(3)
*FSUPPXM	Amount of Supplemental Security Income from all sources received by all CU members in past 12 months (Sum SUPPXM from MEMB file for all CU members)	2255	NUM(10.1)
*FSUPPXM_	N(Y041)	2265	CHAR(1)
*FSUPPX1	N(Y041)	2266	NUM(8)
*FSUPPX2	N(Y041)	2274	NUM(8)
*FSUPPX3	N(Y041)	2282	NUM(8)
*FSUPPX4	N(Y041)	2290	NUM(8)
*FSUPPX5	N(Y041)	2298	NUM(8)

*FSUPPXI	N(Y041)	2306	NUM(3)
*FWAGEXM	Amount of wage and salary income before deductions received by all CU members in past 12 months (Sum WAGEXM from MEMB file for all CU members)  N(Y041)	2309	NUM(10.1)
*FWAGEXM_	N(Y041)	2319	CHAR(1)
*FWAGEX1	N(Y041)	2320	NUM(8)
*FWAGEX2	N(Y041)	2328	NUM(8)
*FWAGEX3	N(Y041)	2336	NUM(8)
*FWAGEX4	N(Y041)	2344	NUM(8)
*FWAGEX5	N(Y041)	2352	NUM(8)
*FWAGEXI	N(Y041)	2360	NUM(3)
*INTXM	During the past 12 months, what was the total amount of income from interest on savings accounts or bonds received by ALL CU members?  N(Y041)	2418	NUM(10.1)
*INTXM_	N(Y041)	2428	CHAR(1)
*INTX1	N(Y041)	2429	NUM(8)
*INTX2	N(Y041)	2437	NUM(8)
*INTX3	N(Y041)	2445	NUM(8)
*INTX4	N(Y041)	2453	NUM(8)
*INTX5	N(Y041)	2461	NUM(8)
*INTXI	N(Y041)	2469	NUM(3)
*INTB	Could you tell me which range best reflects the total amount of interest received by all CU members during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over  N(Y041)	2984	CHAR(2)
*INTB_	N(Y041)	2986	CHAR(1)

*INTBX	Median of bracket range N(Y041)	2987	NUM(6)
*INTBX_	N(Y041)	2993	CHAR(1)
*JFS_AMTM	Annual value of Food Stamps received by CU JFS_AMTM = 12 X FS_AMTM  NOTE: JFS_AMTM is a component of FINCBEFM and FINCAFTM  N(Y041)	2472	NUM(8.1)
*JFSMTM	N(Y041)	2480	CHAR(1)
*JFS_AMT1	N(Y041)	2481	NUM(6)
*JFS_AMT2	N(Y041)	2487	NUM(6)
*JFS_AMT3	N(Y041)	2493	NUM(6)
*JFS_AMT4	N(Y041)	2499	NUM(6)
*JFS_AMT5	N(Y041)	2505	NUM(6)
*OTHINXM	During the past 12 months, what was the total amount of other money income including money received from cash scholarships and fellowships, stipends not based on working, or from the care of foster children received by ALL CU members?  N(Y041)	2511	NUM(10.1)
*OTHINXM_	N(Y041)	2521	CHAR(1)
*OTHINX1	N(Y041)	2522	NUM(8)
*OTHINX2	N(Y041)	2530	NUM(8)
*OTHINX3	N(Y041)	2538	NUM(8)
*OTHINX4	N(Y041)	2546	NUM(8)
*OTHINX5	N(Y041)	2554	NUM(8)
*OTHINXI	N(Y041)	2562	NUM(3)
*OTHINB	Could you tell me which range best reflects the total amount of other money income received during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over	3004	CHAR(2)

N(Y041)
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*OTHINB_	N(Y041)	3006	CHAR(1)
*OTHINBX	Median of bracket range N(Y041)	3007	NUM(6)
*OTHINBX_	N(Y041)	3013	CHAR(1)
*OTHRNTXM	During the past 12 months, how much net income or loss was received from payments from other rental units? *L N(Y041)	2565	NUM(11.1)
*OTHR_TXM	N(Y041)	2576	CHAR(1)
*OTHRNTX1	N(Y041)	2577	NUM(9)
*OTHRNTX2	N(Y041)	2586	NUM(9)
*OTHRNTX3	N(Y041)	2595	NUM(9)
*OTHRNTX4	N(Y041)	2604	NUM(9)
*OTHRNTX5	N(Y041)	2613	NUM(9)
*OTHRNTXI	N(Y041)	2622	NUM(3)
*ROOMLOSB	Could you tell me which range best reflects your net income or loss from roomers or boarders?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over  N(Y041)	3034	CHAR(2)
*ROOM_OSB	N(Y041)	3036	CHAR(1)
*ROOMLSBX	Median of bracket range N(Y041)	3037	NUM(6)
*ROOM_SBX	N(Y041)	3043	CHAR(1)
*OTHLOSSB	Could you tell me which range best reflects your net income or loss from other rental units during the last 12 months?  O Loss  O \$0.\$999  S \$1,000-\$1,999  S \$2,000-\$2,999	3014	CHAR(2)

	04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over N(Y041)		
*OTHL_SSB	N(Y041)	3016	CHAR(1)
*OTHLOSBX	Median of bracket range N(Y041)	3017	NUM(6)
*OTHL_SBX	N(Y041)	3023	CHAR(1)
*PENSIONM	During the past 12 months, what was the total amount of income from pensions or annuities from private companies, military, Government, IRA, or Keogh received by ALL CU members?  N(Y041)	2625	NUM(10.1)
*PENS_ONM	N(Y041)	2635	CHAR(1)
*PENSION1	N(Y041)	2636	NUM(8)
*PENSION2	N(Y041)	2644	NUM(8)
*PENSION3	N(Y041)	2652	NUM(8)
*PENSION4	N(Y041)	2660	NUM(8)
*PENSION5	N(Y041)	2668	NUM(8)
*PENSIONI	N(Y041)	2676	NUM(3)
*PNSIONB	Could you tell me which range best reflects the total amount of retirement pensions and annuities during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over  N(Y041)	3024	CHAR(2)
*PNSIONB_	N(Y041)	3026	CHAR(1)
*PNSIONBX	Median of bracket range N(Y041)	3027	NUM(6)

*PNSI_NBX	N(Y041)	3033	CHAR(1)
*ROOMXM	During the past 12 months, how much net income or loss was received from roomers or boarders? *L N(Y041)	2743	NUM(9.1)
*ROOMXM_	N(Y041)	2752	CHAR(1)
*ROOMX1	N(Y041)	2753	NUM(7)
*ROOMX2	N(Y041)	2760	NUM(7)
*ROOMX3	N(Y041)	2767	NUM(7)
*ROOMX4	N(Y041)	2774	NUM(7)
*ROOMX5	N(Y041)	2781	NUM(7)
*ROOMXI	N(Y041)	2788	NUM(3)
*UNEMPXM	During the past 12 months, what was the total amount of income from unemployment compensation received by ALL CU members?	2791	NUM(8.1)
*UNEMPXM_	N(Y041)	2799	CHAR(1)
*UNEMPX1	N(Y041)	2800	NUM(6)
*UNEMPX2	N(Y041)	2806	NUM(6)
*UNEMPX3	N(Y041)	2812	NUM(6)
*UNEMPX4	N(Y041)	2818	NUM(6)
*UNEMPX5	N(Y041)	2824	NUM(6)
*UNEMPXI	N(Y041)	2830	NUM(3)
*UNEMPB	Could you tell me which range best reflects the total amount received in unemployment compensation during the last 12 months?  01 \$0-\$999 02 \$1,000-\$1,999 03 \$2,000-\$2,999 04 \$3,000-\$3,999 05 \$4,000-\$4,999 06 \$5,000-\$9,999 07 \$10,000-\$14,999 08 \$15,000-\$19,999 09 \$20,000-\$29,999 10 \$30,000-\$39,999 11 \$40,000-\$49,999 12 \$50,000 and over N(Y041)	3054	CHAR(2)
*UNEMPB_	N(Y041)	3056	CHAR(1)

*UNEMPBX	Median of bracket range N(Y041)	3057	NUM(6)
*UNEMPBX_	N(Y041)	3063	CHAR(1)
*WELFRXM	During the past 12 months, what was the total amount of income from public assistance or welfare including money received from job training grants such as Job Corps received by ALL CU members?  N(Y041)	2833	NUM(10.1)
*WELFRXM_	N(Y041)	2843	CHAR(1)
*WELFRX1	N(Y041)	2844	NUM(8)
*WELFRX2	N(Y041)	2852	NUM(8)
*WELFRX3	N(Y041)	2860	NUM(8)
*WELFRX4	N(Y041)	2868	NUM(8)
*WELFRX5	N(Y041)	2876	NUM(8)
*WELFRXI	N(Y041)	2884	NUM(3)
*WELFRB	Could you tell me which range best reflects the total amount of income from cash assistance from state or local government welfare programs during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over  N(Y041)	3064	CHAR(2)
*WELFRB_	N(Y041)	3066	CHAR(1)
*WELFRBX	Median of bracket range N(Y041)	3067	NUM(6)
*WELFRBX_	N(Y041)	3073	CHAR(1)
*WRKRSXM	During the past 12 months, what was the total amount of income from workers' compensation or veterans' benefits, including education benefits, but excluding military retirement, received by ALL CU members?  N(Y041)	2887	NUM(10.1)

*WRKRSXM_	N(Y041)	2897	CHAR(1)
*WRKRSX1	N(Y041)	2898	NUM(8)
*WRKRSX2	N(Y041)	2906	NUM(8)
*WRKRSX3	N(Y041)	2914	NUM(8)
*WRKRSX4	N(Y041)	2922	NUM(8)
*WRKRSX5	N(Y041)	2930	NUM(8)
*WRKRSXI	N(Y041)	2938	NUM(3)
*WRKRSB	Could you tell me which range best reflects the total amount of income from worker's compensation during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over  N(Y041)	3074	CHAR(2)
*WRKRSB_	N(Y041)	3076	CHAR(1)
*WRKRSBX	Median of bracket range N(Y041)	3077	NUM(6)
*WRKRSBX_	N(Y041)	3083	CHAR(1)

# f. OTHER MONEY RECEIPTS

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
OTHRECX	Amount of other money receipts excluded from CU income before taxes received by CU in past 12 months (LUMPX + SALEX + SSREFX + INSREFX + PTAXREF+CHDLMPX)	508	NUM(8)
	BLS derived		
OTHRECX_		516	CHAR(1)
LUMPX	During the past 12 months, what was the total amount received from lump sum payments from estates, trusts, royalties, alimony, prizes, games of chance, or from persons outside of the CU by ALL CU members?	460	NUM(8)

S04B 2a

LUMPX_		468	CHAR(1)
*LUMPB	Could you tell me which range best reflects the total lump sum payments during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over  N(Y041)	2994	CHAR(2)
*LUMPB_	N(Y041)	2996	CHAR(1)
*LUMPBX	Median of bracket range N(Y041)	2997	NUM(6)
*LUMPBX_	N(Y041)	3003	CHAR(1)
CHDLMPX	During the past 12 months, what was the total amount received from a one time lump sum payment for child support by ALL CU members?  S04B 1h(1)	1539	NUM(8)
CHDI MDV	304B III(1)	1517	CHAD(1)
CHDLMPX_		1547	CHAR(1)
*CHDLMPB	Could you tell me which range best reflects the total amount received in lump sum payments for child support during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over  N(Y041)	2954	CHAR(2)
*CHDLMPB_	N(Y041)	2956	CHAR(1)
*CHDLMPBX	Median of bracket range N(Y041)	2957	NUM(6)

*CHDL_PBX	N(Y041)	2963	CHAR(1)
SALEX	During the past 12 months, what was the total amount received from the sale of household furnishings, equipment, clothing, jewelry, pets or other belongings, excluding the sale of vehicles or property by ALL CU members?	593	NUM(8)
	S04B 2b		
SALEX_		601	CHAR(1)
*SALEB	Could you tell me which range best reflects the total amount received from these sales during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over  N(Y041)	3044	CHAR(2)
*SALEB_ *SALEBX	N(Y041) Median of bracket range N(Y041)	3046 3047	CHAR(1) NUM(6)
*SALEBX_	N(Y041)	3053	CHAR(1)
SSREFX	During the past 12 months, what was the total amount of refund received from overpayment on Social Security by ALL CU members?  S04B 3c	607	NUM(8)
SSREFX		615	CHAR(1)
INSREFX	During the past 12 months, what was the total amount of refund received from insurance policies by ALL CU members?	405	NUM(8)
	S04B 3d		
INSREFX_		413	CHAR(1)
PTAXREFX	During the past 12 months, what was the total amount of refund received from property taxes by ALL CU members?	565	NUM(8)
	S04B 3e		
PTAX_EFX		573	CHAR(1)

## g. <u>TAXES</u>

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
*PERSTAX	Amount of personal taxes paid by CU in past 12 months (ADDFEDX + ADDSTAX + ADDOTHX + FFEDTXX + FSTATXX + TAXPROPX) - (FEDREFX + STATREFX + OTHREFX) *L	550	NUM(8)
	BLS derived D(Y041)		
*PERSTAX_	D(Y041)	558	CHAR(1)
TAXPROPX	During the past 12 months, what was the total amount PAID for personal property taxes for vehicles not reported elsewhere by ALL CU members?	633	NUM(8)
	S04B 4c		
TAXP_OPX		641	CHAR(1)
*FFEDTXX	Amount of Federal income tax deducted from last pay annualized for all CU members (sum ANFEDTXX from MEMB file for all CU members)	112	NUM(8)
	BLS derived D(Y041)		
*FFEDTXX_	D(Y041)	120	CHAR(1)
ADDFEDX	During the past 12 months, what was the total amount PAID for Federal income tax, in addition to that withheld from earnings by ALL CU members?	9	NUM(8)
	S04B 4a		
ADDFEDX_		17	CHAR(1)
FEDREFX	During the past 12 months, what was the total amount of refund received from Federal income tax by ALL CU members?	94	NUM(8)
	S04B 3a		
FEDREFX_		102	CHAR(1)
*FSTATXX	Amount of state and local income taxes deducted from last pay annualized for all CU members (sum ANSTATXX from MEME file for all CU members)	360	NUM(8)
	BLS derived D(Y041)		
*FSTATXX_	D(Y041)	368	CHAR(1)
ADDSTAX	During the past 12 months, what was the total amount PAID for state and local income taxes, in addition to that withheld from earnings, by ALL CU members?	27	NUM(8)

S04B 4b

ADDSTAX_		35	CHAR(1)
STATREFX	During the past 12 months, what was the total amount of refund received from state and local income tax by ALL CU members?	616	NUM(8)
	S04B 3b		
STAT_EFX		624	CHAR(1)
ADDOTHX	During the past 12 months, what was the total amount PAID for other taxes not reported elsewhere by ALL CU members?	18	NUM(8)
	S04B 4d		
ADDOTHX_		26	CHAR(1)
OTHREFX	During the past 12 months, what was the total amount of refund received from other sources, including any other taxes, by ALL CU members?	517	NUM(8)
	S04B 3f		
OTHREFX_		525	CHAR(1)
*FFEDTXXM	Amount of Federal income tax deducted from last pay annualized for all CU members (sum ANFEDTXX from MEMB file for all CU members)  N(Y041)	1862	NUM(10.1)
*FFED_XXM	N(Y041)	1872	CHAR(1)
*FFEDTXX1	N(Y041)	1873	NUM(8)
*FFEDTXX2	N(Y041)	1881	NUM(8)
*FFEDTXX3	N(Y041)	1889	NUM(8)
*FFEDTXX4	N(Y041)	1897	NUM(8)
*FFEDTXX5	N(Y041)	1905	NUM(8)
*FSTATXXM	Amount of state and local income taxes deducted from last pay annualized for all CU members (sum ANSTATXM from MEMB file for all CU members)  N(Y041)	2204	NUM(10.1)
*FSTA_XXM	N(Y041)	2214	CHAR(1)
*FSTATXX1	N(Y041)	2215	NUM(8)
*FSTATXX2	N(Y041)	2223	NUM(8)
*FSTATXX3	N(Y041)	2231	NUM(8)
*FSTATXX4	N(Y041)	2239	NUM(8)
*FSTATXX5	N(Y041)	2247	NUM(8)

*PERSTAXM	Amount of personal taxes paid by CU in past 12 months (ADDFEDX + ADDSTAX + ADDOTHX + FFEDTXXM + FSTATXXM + TAXPROPX) - (FEDREFX + STATREFX + OTHREFX) *L N(Y041)	2679	NUM(11.1)
*PERS_AXM	N(Y041)	2690	CHAR(1)
*PERSTAX1	N(Y041)	2691	NUM(9)
*PERSTAX2	N(Y041)	2700	NUM(9)
*PERSTAX3	N(Y041)	2709	NUM(9)
*PERSTAX4	N(Y041)	2718	NUM(9)
*PERSTAX5	N(Y041)	2727	NUM(9)

# h. RETIREMENT AND PENSION DEDUCTIONS

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
*FJSSDEDX	Estimated amount of income contributed to Social Security by all CU members in past 12 months (Sum JSSDEDX from MEMB file for all CU members)		NUM(8)
	BLS derived D(Y041)		
*FJSS_EDX	D(Y041)	176	CHAR(1)
*FRRX	Amount of Railroad Retirement deducted from last pay annualized for all CU members (Sum ANRRX from MEMB file for all CU members)	195 :	NUM(8)
	BLS derived D(Y041)		
*FRRX_	D(Y041)	203	CHAR(1)
*FGVX	Amount of government retirement deducted from last pay annualized for all CU members (Sum ANGVX from MEMB file for all CU members)	121	NUM(8)
	BLS derived D(Y041)		
*FGVX_	D(Y041)	129	CHAR(1)
*FPVTX	Amount of private pension fund deducted from last pay annualized for all CU members (sum ANPVTX from MEMB file for all CU members)	177	NUM(8)
	BLS derived D(Y041)		
*FPVTX_	D(Y041)	185	CHAR(1)

FIRAX	Amount of money placed in an individual retirement plan, such as an IRA or Keogh, by all CU members in past 12 months (sum IRAX from MEMB file for all CU members)	159	NUM(8)
	BLS derived		
FIRAX_		167	CHAR(1)
*FGVXM	Amount of government retirement deducted from last pay annualized for all CU members (Sum ANGVXM from MEMB file for all CU members)  N(Y041)	1913	NUM(8)
*FGVXM_	N(Y041)	1921	CHAR(1)
*FJSSDEDM	Estimated amount of income contributed to Social Security by all CU members in past 12 months (Sum JSSDEDXM from MEMB file for all CU members)  N(Y041)	2039	NUM(10.1)
*FJSS_EDM	N(Y041)	2049	CHAR(1)
*FJSSDED1	N(Y041)	2050	NUM(8)
*FJSSDED2	N(Y041)	2058	NUM(8)
*FJSSDED3	N(Y041)	2066	NUM(8)
*FJSSDED4	N(Y041)	2074	NUM(8)
*FJSSDED5	N(Y041)	2082	NUM(8)
*FPVTXM	Amount of private pension fund deducted from last pay annualized for all CU members (sum ANPVTXM from MEMB file for all CU members)  N(Y041)	2090	NUM(8)
*FPVTXM_	N(Y041)	2098	CHAR(1)
*FRRXM	Amount of Railroad Retirement deducted from last pay annualized for all CU members (Sum ANRRXM from MEMB file for all CU members)	2099	NUM(8)
	BLS derived N(Y041)		
*FRRXM_	N(Y041)	2107	CHAR(1)

# i. FOOD STAMPS

NOTE: JFS\_AMT, the annual value of Food Stamps received by CU, is in SECTION III.E.1.e. INCOME

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
REC_FS	Have any members of your CU received any Food Stamps, during the past 12 months?  CODED  1 Yes 2 No	576	CHAR(1)
	S04B 8a		
REC_FS_		577	CHAR(1)
FD_STMPS	Have any members of your CU received any Food Stamps, in the past month?  CODED  1 Yes 2 No	92	CHAR(1)
	S04B 9a		
FD_S_MPS		93	CHAR(1)
FS_MTHI	In how many of the past 12 months were Food Stamps received?	348	NUM(2)
	S04B 8b		
FS_MTHI_		350	CHAR(1)
*FS_AMT1	What is the dollar value of Food Stamps received on (Date in 9b) - first entry	) 204	NUM(8)
	S04B 9c <b>D(Y041)</b>		
*FS_AMT1_	D(Y041)	212	CHAR(1)
*FS_AMT2	See FS_AMT1 for question and source - second entry <b>D(Y041)</b>	213	NUM(8)
*FS_AMT2_	D(Y041)	221	CHAR(1)
*FS_AMT3	See FS_AMT1 for question and source - third entry <b>D(Y041)</b>	222	NUM(8)
*FS_AMT3_	D(Y041)	230	CHAR(1)
*FS_AMT4	See FS_AMT1 for question and source - fourth entry <b>D(Y041)</b>	231	NUM(8)
*FS_AMT4_	D(Y041)	239	CHAR(1)
*FS_AMT5	See FS_AMT1 for question and source - fifth entry <b>D(Y041)</b>	240	NUM(8)
*FS_AMT5_	D(Y041)	248	CHAR(1)

*FS_AMT6	See FS_AMT1 for question and source - sixth entry <b>D(Y041)</b>	249	NUM(8)
*FS_AMT6_	D(Y041)	257	CHAR(1)
*FS_AMT7	See FS_AMT1 for question and source - seventh entry <b>D(Y041)</b>	258	NUM(8)
*FS_AMT7_	D(Y041)	266	CHAR(1)
*FS_DATE1	When were Food Stamps received? (List all dates - month, day, year on which stamps were received during the month) - first entry	276	NUM(8)
	S04B 9b D(Y041)		
*FS_D_TE1	D(Y041)	284	CHAR(1)
*FS_DATE2	See FS_DATE1 for question and source - second entry <b>D(Y041)</b>	285	NUM(8)
*FS_D_TE2	D(Y041)	293	CHAR(1)
*FS_DATE3	See FS_DATE1 for question and source - third entry <b>D(Y041)</b>	294	NUM(8)
*FS_D_TE3	D(Y041)	302	CHAR(1)
*FS_DATE4	See FS_DATE1 for question and source - fourth entry <b>D(Y041)</b>	303	NUM(8)
*FS_D_TE4	D(Y041)	311	CHAR(1)
*FS_DATE5	See FS_DATE1 for question and source - fifth entry <b>D(Y041)</b>	312	NUM(8)
*FS_D_TE5	D(Y041)	320	CHAR(1)
*FS_DATE6	See FS_DATE1 for question and source - sixth entry <b>D(Y041)</b>	321	NUM(8)
*FS_D_TE6	D(Y041)	329	CHAR(1)
*FS_DATE7	See FS_DATE1 for question and source - seventh entry <b>D(Y041)</b>	330	NUM(8)
*FS_D_TE7	D(Y041)	338	CHAR(1)
*FS_AMTXM	What is the dollar value of Food Stamps received? <b>N(Y041)</b>	2108	NUM(8.1)
*FS_A_TXM	N(Y041)	2116	CHAR(1)
*FS_AMTX1	N(Y041)	2117	NUM(6)
*FS_AMTX2	N(Y041)	2123	NUM(6)
*FS_AMTX3	N(Y041)	2129	NUM(6)

*FS_AMTX4	N(Y041)	2135	NUM(6)
*FS_AMTX5	N(Y041)	2141	NUM(6)
*FS_AMTXI	N(Y041)	2147	NUM(3)

# j. FREE MEALS AND GROCERIES

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
FREEMLX	During the past 12 months, about what was the weekly dollar value of any free meals received by any members of your CU as part of their pay?	186	NUM(8)
	S04B 6b		
FREEMLX_		194	CHAR(1)
JGROCYMV	Monthly expenditure for grocery store purchases	446	NUM(6)
	BLS derived		
JGRO_YMV		452	CHAR(1)
JGROCYWK	Weekly expenditure for grocery store purchases	453	NUM(6)
	BLS derived		
JGRO_YWK		459	CHAR(1)
JGRCFDMV	Monthly expenditure for food and non-alcoholic beverages purchased at grocery store	432	NUM(6)
	BLS derived		
JGRC_DMV		438	CHAR(1)
JGRCFDWK	Weekly expenditure for food and non-alcoholic beverages purchased at grocery store	439	NUM(6)
	BLS derived		
JGRC_DWK		445	CHAR(1)

# k. HOUSING STRUCTURE

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
DESCRIP	Housing unit or Group Quarters unit CODED  01 House, apartment, flat 02 Housing unit in nontransient hotel, motel, etc. 03 Housing unit, permanent in transient hotel, motel, etc. 04 Housing unit, in rooming house 05 Mobile home or trailer with NO permanent room added 06 Mobile home or trailer with one or more permanent rooms added 07 Housing unit not specified above 08 Quarters not housing unit in rooming or boarding house 09 Student quarters in college dormitory 10 Group quarters unit, not specified above	45	CHAR(2)
DECODID	Cover 13c and 13d	47	CHAD(4)
DESCRIP_ TYPOWND	Are these living quarters owned by regular ownership or as a condominium or cooperative?  CODED  1 Regular ownership 2 Condominium 3 Cooperative	47 642	CHAR(1)
	S02 1c		
TYPOWND_  I. <u>WEIGHTS</u> VARIABLE		643 START	CHAR(1)
	ITEM DESCRIPTION  CLI replicate variable # 45 (tetal appenda variable)	POSITION	
	CU replicate weight # 45 (total sample weight)  BLS derived  are the 44 half sample replicate weights, WTREP01 through WTRE	148 EP44, which	NUM(11,3)  are used for
WTREP01	outation. They are all BLS derived variables.  CU replicate weight # 01	687	NUM(11,3)
WTREP01	CU replicate weight # 02	698	NUM(11,3)
WTREP03	CU replicate weight # 03	709	NUM(11,3)
WTREP04	CU replicate weight # 04	720	NUM(11,3)
WTREP05	CU replicate weight # 05	731	NUM(11,3)
WTREP06	CU replicate weight # 06	742	NUM(11,3)
WTREP07	CU replicate weight # 07	753	NUM(11,3)

WTREP08	CU replicate weight # 08	764	NUM(11,3)
WTREP09	CU replicate weight # 09	775	NUM(11,3)
WTREP10	CU replicate weight # 10	786	NUM(11,3)
WTREP11	CU replicate weight # 11	797	NUM(11,3)
WTREP12	CU replicate weight # 12	808	NUM(11,3)
WTREP13	CU replicate weight # 13	819	NUM(11,3)
WTREP14	CU replicate weight # 14	830	NUM(11,3)
WTREP15	CU replicate weight # 15	841	NUM(11,3)
WTREP16	CU replicate weight # 16	852	NUM(11,3)
WTREP17	CU replicate weight # 17	863	NUM(11,3)
WTREP18	CU replicate weight # 18	874	NUM(11,3)
WTREP19	CU replicate weight # 19	885	NUM(11,3)
WTREP20	CU replicate weight # 20	896	NUM(11,3)
WTREP21	CU replicate weight # 21	907	NUM(11,3)
WTREP22	CU replicate weight # 22	918	NUM(11,3)
WTREP23	CU replicate weight # 23	929	NUM(11,3)
WTREP24	CU replicate weight # 24	940	NUM(11,3)
WTREP25	CU replicate weight # 25	951	NUM(11,3)
WTREP26	CU replicate weight # 26	972	NUM(11,3)
WTREP27	CU replicate weight # 27	973	NUM(11,3)
WTREP28	CU replicate weight # 28	984	NUM(11,3)
WTREP29	CU replicate weight # 29	995	NUM(11,3)
WTREP30	CU replicate weight # 30	1006	NUM(11,3)
WTREP31	CU replicate weight # 31	1017	NUM(11,3)
WTREP32	CU replicate weight # 32	1028	NUM(11,3)
WTREP33	CU replicate weight # 33	1039	NUM(11,3)
WTREP34	CU replicate weight # 34	1050	NUM(11,3)
WTREP35	CU replicate weight # 35	1061	NUM(11,3)
WTREP36	CU replicate weight # 36	1072	NUM(11,3)
WTREP37	CU replicate weight # 37	1083	NUM(11,3)
WTREP38	CU replicate weight # 38	1094	NUM(11,3)

WTREP39	CU replicate weight # 39	1105	NUM(11,3)
WTREP40	CU replicate weight # 40	1116	NUM(11,3)
WTREP41	CU replicate weight # 41	1127	NUM(11,3)
WTREP42	CU replicate weight # 42	1138	NUM(11,3)
WTREP43	CU replicate weight # 43	1149	NUM(11,3)
WTREP44	CU replicate weight # 44	1160	NUM(11,3)

#### m. SUMMARY EXPENDITURE DATA

The variables FOODTOT through HOUSKEEP contain summary expenditure data. They are all BLS derived. The UCCs comprising each summary expenditure variable are listed below the variable description. Underlined UCCs may not be represented in all Diary quarters. The quarter in which the addition (deletion) to the summary expenditure variable occurs is denoted by a leading superscript directly prior to the UCC code. For example, NO41 < UCC > or DO41 < UCC > identifies a new or deleted UCC for a given summary expenditure variable beginning in Q041.

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
FOODTOT	Food, total FOODHOME + FOODAWAY	1171	NUM(12,5)
FOODHOME	Food at home, total  CEREAL + BAKERY + BEEF + PORK + OTHMEAT +  POULTRY + FISHSEA + EGGS + MILKCRM + OTHDAIRY +  FRSHFRUT + FRSHVEG + PROCVEG + SWEETS +  NOALCBEV + FATOILS + MISCFOOD	1183	NUM(12,5)
CEREAL	Cereal and cereal products 010110 010120 010210 010310 010320	1195	NUM(12,5)
BAKERY	Bakery products 020110 020210 020310 020410 020510 020610 020620 020710 020810 020820	1207	NUM(12,5)
BEEF	Beef 030110 030210 030310 030410 030510 030610 030710 030810	1219	NUM(12,5)
PORK	Pork 040110 040210 040310 040410 040510 040610	1231	NUM(12,5)
OTHMEAT	Other meats 050110 050210 050310 050410 050900	1243	NUM(12,5)
POULTRY	Poultry 060110 060210 060310	1255	NUM(12,5)
FISHSEA	Fish and seafood 070110 070230 070240	1267	NUM(12,5)
EGGS	Eggs 080110	1279	NUM(12,5)

MILKCRM	Fresh milk and cream 090110 090210	1291	NUM(12,5)
OTHDAIRY	Other dairy products 100110 100210 100410 100510	1303	NUM(12,5)
FRSHFRUT	Fresh fruits 110110 110210 110310 110410 110510	1315	NUM(12,5)
FRSHVEG	Fresh vegetables 120110 120210 120310 120410	1327	NUM(12,5)
PROCFRUT	Processed fruits 130110 130121 130122 130211 130212 130310 130320	1339	NUM(12,5)
PROCVEG	Processed vegetables 140110 140210 140220 140230 140310 140320 140330 140340 140410 140420	1351	NUM(12,5)
SWEETS	Sugar and other sweets 150110 150211 150212 150310	1363	NUM(12,5)
NONALBEV	Nonalcoholic beverages 170110 170210 170310 170410 170510 170520 170530 200112	1375	NUM(12,5)
FATSOILS	Fats and oils 160110 160211 160212 160310 160320	1387	NUM(12,5)
MISCFOOD	Miscellaneous foods 180110 180210 180220 180310 180320 180410 180420 180510 180520 180611 180612 180620 180710 180720	1399	NUM(12,5)
FOODAWAY	Food away from home 190111 190112 190113 190114 190211 190212 190213 190214 190311 190312 190313 190314 190321 190322 190323 190324	1411	NUM(12,5)
ALCBEV	Alcoholic beverages 200111 200210 200310 200410 200511 200512 200513 200516 200521 200522 200523 200526 200531 200532 200533 200536	1423	NUM(12,5)
TOBACCO	Tobacco products and smoking supplies 630220 630900	1435	NUM(12,5)
PET_FOOD	Pet food 610310	1447	NUM(12,5)
PERSPROD	Personal care products 640110 640120 640210 640310 640410 640420	1459	NUM(12,5)
PERSSERV	Personal care services 650110 650210 650900	1471	NUM(12,5)
DRUGS	Non-prescription drugs and supplies 550210 550410	1483	NUM(12,5)
HKPGSUPP	Housekeeping supplies and services 330110 330210 330310 330410 330510 330610 340110 340120	1495	NUM(12,5)

## 2. <u>MEMBER CHARACTERISTICS AND INCOME FILE (MEMB)</u>

The "MEMB" file, also referred to as the "Member Characteristics and Income" file, contains selected characteristics for each CU member, including identification of relationship to reference person. Characteristics for the reference person and spouse appear on both the MEMB file and FMLY file.

Demographic characteristic data, such as age of CU member, refer to the member status at the placement of each diary. Income data are collected for all CU members over 13 years of age. Income taxes withheld and pension and retirement contributions are shown both annually and as deductions from the member's last paycheck. Income variables contain annual values for the 12 months prior to the interview month. When there is a valid nonresponse, or where nonresponse occurs and there is no imputation, there will be missing values. The type of nonresponse is explained by associated data flag variables described in Section III.C. DATA FLAGS.

### a. <u>CU AND MEMBER IDENTIFIERS</u>

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
NEWID	CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the week number, 1 or 2	1	NUM(8)
	BLS derived		
MEMBNO	Member number	135	NUM(2)
	S01 1		

#### b. <u>CHARACTERISTICS OF MEMBER</u>

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
VAINIABLE	TIEM DECORN TION	1 03111014	TORMAI
CU_CODE1	What is the member's relationship to (reference person)?  CODED  Reference person  Spouse  Child or adopted child  Grandchild  In-law  Brother or sister  Mother or father  Other related persons  Unrelated persons  Blank or illegible entry	70	CHAR(1)
	S01 4		
AGE	What is the member's date of birth? (Age is verified.)	9	NUM(2)
	S01 9		
AGE_		11	CHAR(1)

SEX	Is the member male or female? CODED 1 Male 2 Female	174	CHAR(1)
	S01 6		
MARITAL	Is the member now ? (Marital status)  CODED  1 Married 2 Widowed 3 Divorced 4 Separated 5 Never married	133	CHAR(1)
	S01 12		
EDUCA	What is the highest level of school the member has completed or the highest degree the member has received?	72	CHAR(2)
	CODED  00 Never attended school 01-11 First grade through eleventh grade 38 Twelfth grade - no degree 39 High school graduate 40 Some college - no degree 41 Associate's degree (occupational/vocational) 42 Associate's degree (academic) 43 Bachelor's degree 44 Master's degree 45 Professional degree 46 Doctorate degree		
	S01 13a		
HORIGIN	Are you Hispanic, Latino, or Spanish? Coded: 1 Yes 2 No	250	CHAR(1)
HISPANIC	Country of Hispanic Origin Coded:  1 Mexican 2 Mexican-American 3 Chicano 4 Puerto Rican 5 Cuban 6 Cuban-American 7 Central or South American 8 Other Hispanic group not listed Blank for non-hispanic	251	CHAR(1)
HISP_NIC		252	CHAR(1)
*MEMBRACE	Race of Member CODED 1 White *2 African American, or Black *3 American Indian, or Alaskan Native 4 Asian	253	CHAR(1)

	*5 Native Hawaiian or Other Pacific Islander 6 Multi-race 7 Other		
RC_WHITE	Race Coded: 1 White	254	CHAR(1)
RC_W_ITE		255	CHAR(1)
*RC_BLACK	Race Coded: 2 African American, or Black	256	CHAR(1)
RC_B_ACK		257	CHAR(1)
*RC_NATAM	Race: Coded: 3 American Indian, or Alaskan Native	258	CHAR(1)
RC_N_TAM		259	CHAR(1)
RC_ASIAN	Race Coded: 4 Asian	260	CHAR(1)
RC_A_IAN		261	CHAR(1)
*RC_PACIL	Race Coded: 5 Native Hawaiian or Other Pacific Islander	262	CHAR(1)
RC_P_CIL		263	CHAR(1)
RC_OTHER	Race Coded: 6 Other	264	CHAR(1)
RC_O_HER		265	CHAR(1)
RC_DK	Race Coded: 7 Don't Know	266	CHAR(1)
RC_DK_		267	CHAR(1)
IN_COLL	Is the member currently enrolled in a college or university either?	244	CHAR(1)
	CODED 1 Full time 2 Part time 3 Not at all		
	S01 13b		
IN_COLL_		245	CHAR(1)

242

CHAR(1)

ARM\_FORC

CODED

Is member now in the Armed Forces?

1	Yes
2	No

S <sub>0</sub>	1	1	14
			-

ARM_ORC		243	CHAR(1)
SCHLNCHQ	During the previous 30 days, how many weeks did the member purchase meals at school or in a preschool program for preschool or school age children?	162	NUM(2)
	S02 5b(d)		
SCHL_CHQ		164	CHAR(1)
SCHLNCHX	What is the usual weekly expense for the meals the member purchased at school?	165	NUM(8)
	S02 5b(c)		
SCHL_CHX		173	CHAR(1)

# c. WORK EXPERIENCE OF MEMBERS

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
WKS_WRKD	In the last 12 months, how many weeks did the member work either full or part time not counting work around the house? Include paid vacation and paid sick leave.	225	NUM(2)
	S04A 2		
WKS_RKD		227	CHAR(1)
HRSPERWK	In the weeks that the member worked, how many hours did the member usually work per week?	113	NUM(3)
	S04A 3		
HRSP_RWK		116	CHAR(1)
OCCULIST	The job in which member received the most earnings during the past 12 months fits best in the following category  CODED  Manager, professional  01 Administrator, manager  02 Teacher  03 Professional  Administrative support, technical, sales  04 Administrative support, including clerical  05 Sales, retail  06 Sales, business goods and services  07 Technician  Service  08 Protective service  09 Private household service  10 Other service  Operator, assembler, laborer	137	CHAR(2)

	11 Machine operator, assembler, inspector 12 Transportation operator 13 Handler, helper, laborer Precision production, craft, repair 14 Mechanic, repairer, precision production 15 Construction, mining Farming, forestry, fishing 16 Farming 17 Forestry, fishing, groundskeeping Armed forces 18 Armed forces		
	S04A 4a		
OCCU_IST		139	CHAR(1)
EMPLTYPE	Was the member ? (Type of employee) Refers to job where member received the most earnings in the past 12 months.	75	CHAR(1)
	<ul> <li>CODED</li> <li>1 An employee of a PRIVATE company, business, or individual working for wages or salary</li> <li>2 A Federal government employee</li> <li>3 A State government employee</li> <li>4 A local government employee</li> <li>5 Self-employed in OWN business, professional practice or farm</li> <li>6 Working WITHOUT PAY in family business or farm,</li> <li>S04A 4b</li> </ul>		
EMPL_YPE		76	CHAR(1)
WHYNOWRK	What was the main reason the member did not work during the past 12 months? Was the member?	223	CHAR(1)
	CODED 1 Retired 2 Taking care of home/family 3 Going to school 4 III, disabled, unable to work 5 Unable to find work 6 Doing something else		
	S04A 5		
WHYN_WRK		224	CHAR(1)

# d. *INCOME*

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
*WAGEX	During the past 12 months, what was the amount of wages or salary income received before any deductions?	214	NUM(8)
	S04A 6a <b>D(Y041)</b>		
*WAGEX_	D(Y041)	222	CHAR(1)
GROSPAYX	What was the gross amount of the member's last pay?	95	NUM(8)
	S04A 9		
GROS_AYX		103	CHAR(1)
PAYPERD	Time period covered for last pay  1 week  2 2 weeks  3 month  4 quarter  5 year  6 other  7 twice a month	248	CHAR(1)
	S04A 10a		
PAYPERD_		249	CHAR(1)
*BSNSX	During the past 12 months, what was the amount of income or loss from the member's own nonfarm business, partnership or professional practice after expenses?	61	NUM(8)
	*L		
	S04A 6b D(Y041)		
*BSNSX_	D(Y041)	69	CHAR(1)
*FARMX	During the past 12 months, what was the amount of income or loss from the member's own farm after expenses?	77	NUM(8)
	*L		
	S04A 6c <b>D(Y041)</b>		
*FARMX_	D(Y041)	85	CHAR(1)
ANYSSINC	During the past 12 months, did the member receive from the U.S. Government any money from Social Security checks?  CODED  1 Yes 2 No	59	CHAR(1)
	S04A 7a		

ANYS_INC		60	CHAR(1)
ANYRAIL	During the past 12 months, did the member receive from the U.S. Government any money from Railroad Retirement checks?  CODED  1 Yes 2 No	57	CHAR(1)
	S04A 7b		
ANYRAIL_		58	CHAR(1)
*SOCRRX	Annual amount of Social Security and Railroad Retirement income received by member in past 12 months	233	NUM(8)
	BLS derived D(Y041)		
*SOCRRX_	D(Y041)	241	CHAR(1)
*SS_RRX	What was the amount of the last Social Security or Railroad Retirement payment received? (In past 12 months)	183	NUM(8)
	S04A 7d <b>D(Y041)</b>		
*SS_RRX_	D(Y041)	191	CHAR(1)
MEDICARE	Is the amount of the last Social Security or Railroad Retirement payment received AFTER the deduction for a Medicare premium?  CODED  1 Yes 2 No	246	CHAR(1)
	S04A 7e		
MED_CARE		247	CHAR(1)
SS_RRQ	During the past 12 months, how many Social Security or Railroad Retirement payments did the member receive?	228	NUM(4)
	S04A 7f		
SS_RRQ_		232	CHAR(1)
US_SUPP	During the past 12 months, did the member receive any Supplemental Security Income checks from the U.S. Government?  CODED  1 Yes 2 No	212	CHAR(1)
	S04A 8a		
US_SUPP_		213	CHAR(1)
STA_SUPP	During the past 12 months, did the member receive any Supplemental Security Income checks from the State or local	192	CHAR(1)

	government? CODED 1 Yes 2 No		
	S04A 8b		
STAUPP		193	CHAR(1)
*SUPPX	During the past 12 months, how much did the member receive in Supplemental Security Income checks altogether? (From U.S. Government and State or local Government)	203	NUM(8)
	S04A 8b <b>D(Y041)</b>		
*SUPPX_	D(Y041)	211	CHAR(1)
*FSS_RRXM	Amount of Social Security and Railroad Retirement income prior to deductions for medical insurance and Medicare received by all CU members in past 12 months (Sum SOCRRXM from MEMB file for all CU members)  N(Y041)	2150	NUM(10.1)
*FSSRXM	N(Y041)	2160	CHAR(1)
*FSS_RRX1	N(Y041)	2161	NUM(8)
*FSS_RRX2	N(Y041)	2169	NUM(8)
*FSS_RRX3	N(Y041)	2177	NUM(8)
*FSS_RRX4	N(Y041)	2185	NUM(8)
*FSS_RRX5	N(Y041)	2193	NUM(8)
*FSS_RRXI	N(Y041)	2201	NUM(3)
*BSNSXM	Amount of income or loss from nonfarm business, partnership or professional practice received in past 12 months *L  N(Y041)	313	NUM(11.1)
*BSNSXM_	N(Y041)	324	CHAR(1)
*BSNSX1	N(Y041)	325	NUM(9)
*BSNSX2	N(Y041)	334	NUM(9)
*BSNSX3	N(Y041)	343	NUM(9)
*BSNSX4	N(Y041)	352	NUM(9)
*BSNSX5	N(Y041)	361	NUM(9)
*BSNSXI	N(Y041)	370	NUM(3)
*BSNSB	Could you tell me which range best reflects the member's income or loss from the member's own nonfarm business, partnership or professional practice during the last 12 months?	724	CHAR(2)

	00 Loss 01 \$0-\$4,999 02 \$5,000-\$9,999 03 \$10,000-\$14,999 04 \$15,000-\$19,999 05 \$20,000-\$29,999 06 \$30,000-\$39,999 07 \$40,000-\$49,999 08 \$50,000-\$69,999 09 \$70,000-\$89,999 10 \$90,000-\$119,999 11 \$120,000 and over N(Y041)		
*BSNSB_	N(Y041)	726	CHAR(1)
*BSNSBX	Median of bracket range N(Y041)	727	NUM(6)
*BSNSBX_	N(Y041)	733	CHAR(1)
*FARMXM	During the past 12 months, what was the amount of income or loss from the member's own farm after expenses? *L N(Y041)	373	NUM(11.1)
*FARMXM_	N(Y041)	384	CHAR(1)
*FARMX1	N(Y041)	385	NUM(9)
*FARMX2	N(Y041)	394	NUM(9)
*FARMX3	N(Y041)	403	NUM(9)
*FARMX4	N(Y041)	412	NUM(9)
*FARMX5	N(Y041)	421	NUM(9)
*FARMXI	N(Y041)	430	NUM(3)
*FARMB	Could you tell me which range best reflects the member's income or loss from the member's own farm during the last 12 months?  00 Loss 01 \$0-\$4,999 02 \$5,000-\$9,999 03 \$10,000-\$14,999 04 \$15,000-\$19,999 05 \$20,000-\$29,999 06 \$30,000-\$39,999 07 \$40,000-\$49,999 08 \$50,000-\$69,999 09 \$70,000-\$89,999 10 \$90,000-\$119,999 11 \$120,000 and over N(Y041)	734	CHAR(2)

*FARMB_	N(Y041)	736	CHAR(1)
*FARMBX	Median of bracket range N(Y041)	737	NUM(6)
*FARMBX_	N(Y041)	743	CHAR(1)
*SS_RRXM	What was the amount of the last Social Security or Railroad Retirement payment received? (In past 12 months)  N(Y041)	562	NUM(10.1)
*SS_RRXM_	N(Y041)	572	CHAR(1)
*SS_RRX1	N(Y041)	573	NUM(8)
*SS_RRX2	N(Y041)	581	NUM(8)
*SS_RRX3	N(Y041)	589	NUM(8)
*SS_RRX4	N(Y041)	597	NUM(8)
*SS_RRX5	N(Y041)	605	NUM(8)
*SS_RRXI	N(Y041)	613	NUM(3)
*SS_RRB	Could you tell me which range best reflects the amount of the member's last Social Security or Railroad Retirement payment during the last 12 months?  01 Less than \$300 02 \$300-\$399 03 \$400-\$499 04 \$500-\$599 05 \$600-\$699 06 \$700-\$799 07 \$800-\$899 08 \$900-\$999 09 \$1,000-\$1499 10 \$1,500 and over N(Y041)	744	CHAR(2)
*SS_RRB_	N(Y041)	746	CHAR(1)
*SS_RRBX	Median of bracket range N(Y041)	747	NUM(6)
*SS_RRBX_	N(Y041)	753	CHAR(1)
*SUPPXM	During the past 12 months, how much did the member receive in Supplemental Security Income checks altogether? (From U.S. Government and State or local Government)  N(Y041)	616	NUM(10.1)
*SUPPXM_	N(Y041)	626	CHAR(1)
*SUPPX1	N(Y041)	627	NUM(8)
*SUPPX2	N(Y041)	635	NUM(8)
*SUPPX3	N(Y041)	643	NUM(8)

*SUPPX4	N(Y041)	651	NUM(8)
*SUPPX5	N(Y041)	659	NUM(8)
*SUPPXI	N(Y041)	667	NUM(3)
*SUPPB	Could you tell me which range best reflects the amount the member received in Supplemental Security income from all government sources during the last 12 months?  01 \$0-\$999  02 \$1,000-\$1,999  03 \$2,000-\$2,999  04 \$3,000-\$3,999  05 \$4,000-\$4,999  06 \$5,000-\$9,999  07 \$10,000-\$14,999  08 \$15,000-\$19,999  09 \$20,000-\$29,999  10 \$30,000-\$39,999  11 \$40,000-\$49,999  12 \$50,000 and over N(Y041)	754	CHAR(2)
*SUPPB_	N(Y041)	756	CHAR(1)
*SUPPBX	Median of bracket range N(Y041)	757	NUM(6)
*SUPPBX_	N(Y041)	763	CHAR(1)
*WAGEXM	During the past 12 months, what was the amount of wages or salary income received before any deductions?  N(Y041)	670	NUM(10.1)
*WAGEXM_	N(Y041)	680	CHAR(1)
*WAGEX1	N(Y041)	681	NUM(8)
*WAGEX2	N(Y041)	689	NUM(8)
*WAGEX3	N(Y041)	697	NUM(8)
*WAGEX4	N(Y041)	705	NUM(8)
*WAGEX5	N(Y041)	713	NUM(8)
*WAGEXI	N(Y041)	721	NUM(3)
*WAGEB	Could you tell me which range best reflects the member's total wages and salaries for ALL JOBS during the last 12 months?	764	CHAR(2)
	01 \$0-\$4,999 02 \$5,000-\$9,999 03 \$10,000-\$14,999 04 \$15,000-\$19,999 05 \$20,000-\$29,999		

	06 \$30,000-\$39,999 07 \$40,000-\$49,999 08 \$50,000-\$69,999 09 \$70,000-\$89,999 10 \$90,000-\$119,999 11 \$120,000 and over <b>N(Y041)</b>		
*WAGEB_	N(Y041)	766	CHAR(1)
*WAGEBX	Median of bracket range N(Y041)	767	NUM(6)
*WAGEBX_	N(Y041)	773	CHAR(1)

# e. <u>TAXES</u>

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
*ANFEDTXX	Annualized amount of Federal income tax deducted from last pay ((FEDTXX/GROSPAYX) x WAGEX)	12	NUM(8)
	BLS derived D(Y041)		
*ANFE_TXX	D(Y041)	20	CHAR(1)
FEDTXX	How much was deducted from the member's last pay for Federal income tax?	86	NUM(8)
	S04A 10a		
FEDTXX_		94	CHAR(1)
*ANSTATXX	Annualized amount of state and local income taxes deducted from last pay ((STATXX/GROSPAYX) x WAGEX)	48	NUM(8)
	BLS derived D(Y041)		
*ANST_TXX	D(Y041)	56	CHAR(1)
STATXX	How much was deducted from the member's last pay for state and local income tax?	194	NUM(8)
	S04A 10b		
STATXX_		202	CHAR(1)
*ANFEDTXM	Annualized amount of Federal income tax deducted from last pay ((FEDTXX/GROSPAYX) x WAGEM)  N(Y041)	268	NUM(8)
*ANFE_TXM	N(Y041)	276	CHAR(1)
*ANSTATXM	Annualized amount of state and local income taxes deducted	304	NUM(8)

N(Y041)

\*ANST\_TXM N(Y041)

312 CHAR(1)

## f. <u>RETIREMENT AND PENSION DEDUCTIONS</u>

VARIABLE	ITEM DESCRIPTION	START POSITION	FORMAT
*JSSDEDX	Estimated amount of income contributed to Social Security by member in past 12 months	126	NUM(6)
	BLS derived D(Y041)		
*JSSDEDX_	D(Y041)	132	CHAR(1)
*SLFEMPSS	Amount of income contributed to Social Security by member if self-employed	176	NUM(6)
	BLS derived D(Y041)		
*SLFE_PSS	D(Y041)	182	CHAR(1)
*ANRRX	Annualized amount of Railroad Retirement deducted from last pay ((RRX/GROSPAYX) x WAGEX)	39	NUM(8)
	BLS derived D(Y041)		
*ANRRX_	D(Y041)	47	CHAR(1)
RRX	How much was deducted from the member's last pay for Railroad Retirement?	153	NUM(8)
	S04A 10d		
RRX_		161	CHAR(1)
*ANGVX	Annualized amount of Government Retirement deducted from last pay ((GVX/GROSPAYX) x WAGEX)	21	NUM(8)
	BLS derived D(Y041)		
*ANGVX_	D(Y041)	29	CHAR(1)
GVX	How much was deducted from the member's last pay for Government Retirement?	104	NUM(8)
	S04A 10e		
GVX_		112	CHAR(1)
*ANPVTX	Annualized amount of private pensions deducted from last pay ((PVTX/GROSPAYX) x WAGEX)	30	NUM(8)

BLS	derived
D(Y	041)

*ANPVTX_	D(Y041)	38	CHAR(1)
PVTX	How much was deducted from the member's last pay for private pension fund?	142	NUM(8)
	S04A 10f		
PVTX_		150	CHAR(1)
IRAX	During the past 12 months, how much money did the member place in a retirement plan such as Individual Retirement Account (IRA & Keogh)? (Exclude rollovers)	117	NUM(8)
	S04A 13b		
IRAX_		125	CHAR(1)
*ANGVXM	Annualized amount of Government Retirement deducted from last pay ((GVX/GROSPAYX) x WAGEM)  N(Y041)	277	NUM(8)
*ANGVXM_	N(Y041)	285	CHAR(1)
*ANPVTXM	Annualized amount of private pensions deducted from last pay ((PVTX/GROSPAYX) x WAGEM)  N(Y041)	286	NUM(8)
*ANPVTXM_	N(Y041)	294	CHAR(1)
*ANRRXM	Annualized amount of Railroad Retirement deducted from last pay ((RRX/GROSPAYX) x WAGEM)  N(Y041)	295	NUM(8)
*ANRRXM_	N(Y041)	303	CHAR(1)
*JSSDEDXM	Estimated amount of income contributed to Social Security by member in past 12 months <b>N(Y041)</b>	433	NUM(8.1)
*JSSD_DXM	N(Y041)	441	CHAR(1)
*JSSDEDX1	N(Y041)	442	NUM(6)
*JSSDEDX2	N(Y041)	448	NUM(6)
*JSSDEDX3	N(Y041)	454	NUM(6)
*JSSDEDX4	N(Y041)	460	NUM(6)
*JSSDEDX5	N(Y041)	466	NUM(6)
*SLFEMPSM	Amount of income contributed to Social Security by member if self-employed <b>N(Y041)</b>	472	NUM(8.1)
*SLFE_PSM	N(Y041)	480	CHAR(1)

*SLFEMPS1	N(Y041)	481	NUM(6)
*SLFEMPS2	N(Y041)	487	NUM(6)
*SLFEMPS3	N(Y041)	493	NUM(6)
*SLFEMPS4	N(Y041)	499	NUM(6)
*SLFEMPS5	N(Y041)	505	NUM(6)
*SOCRRXM	Annual amount of Social Security and Railroad Retirement income received by member in past 12 months <b>N(Y041)</b>	511	NUM(10.1)
*SOCRRXM_	N(Y041)	521	CHAR(1)
*SOCRRX1	N(Y041)	522	NUM(8)
*SOCRRX2	N(Y041)	530	NUM(8)
*SOCRRX3	N(Y041)	538	NUM(8)
*SOCRRX4	N(Y041)	546	NUM(8)
*SOCRRX5	N(Y041)	554	NUM(8)

## 3. <u>DETAILED EXPENDITURES (EXPN) FILE</u>

In the "EXPN" file, each expenditure recorded by a CU in a weekly diary is identified by UCC, gift/nongift status, and day on which the expenditure occurred. UCC's are six digit codes that identify items or groups of items. (See Appendix 2.A for a listing of UCC's.) There may be more than one record for a UCC on a single day if that is what was reported in the diary. There are no missing values in this file. If no expenditure was recorded for the item(s) represented by a UCC, then there is no record for the UCC on file.

		START	
VARIABLE	ITEM DESCRIPTION	POSITION	FORMAT
NEWID	CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the week number, 1 or 2	1	NUM(8)
	BLS derived		
ALLOC	Adjustment status for cost variable CODED  0 Not allocated or topcoded 1 Allocated, not topcoded 2 Topcoded and allocated 3 Topcoded, not allocated	9	CHAR(1)
	BLS derived		
COST	Total cost of item, including sales tax	10	NUM(12,5)

**BLS** derived

GIFT	Was item bought for someone outside the CU? CODED 1 Yes 2 No	22	CHAR(1)
	BLS derived		
PUB_FLAG	Is cost included in published reports?  CODED  1 Not published 2 Published in Integrated reports	23	CHAR(1)
	BLS derived		
QREDATE	Purchase date recode field Consists of: Sequential day of the Diary week (1-7) Day of the week, Sunday through Saturday (1-7) Reference month of this expenditure, (01-12) Reference day of this expenditure, (01-31) Reference year of this expenditure, (0000-9999)	24	CHAR(10)
	BLS derived		
QREDATE_		34	CHAR(1)
UCC	Universal Classification Code See Section XIII.A. Appendix A for a listing of EXPN UCC codes and titles	35	CHAR(6)
	BLS derived		

### 4. INCOME (DTAB) FILE

The "DTAB" file, also referred to as the "Income" file, contains CU characteristic and income data. This file is created directly from the FMLY file and contains the same annual and point-of-placement data. It was created to facilitate computer processing when linking CU income and demographic characteristic data with EXPN expenditure data. As such, the file structure is similar to EXPN. Each characteristic and income item is identified by UCC (See Section XIII.B for a listing of UCCs). There are no records with missing values in DTAB. If the corresponding FMLY file variable contained a missing value, there is no record for the UCC.

VARIABLE	ITEM DESCRIPTION	START POSITION	EODMAT
VARIABLE	HEW DESCRIPTION	POSITION	FORWAI
NEWID	CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the week number, 1 or 2	1	NUM(8)
	BLS derived		
UCC	Universal Classification Code See Section XIII for a listing of DTAB UCC codes and titles	9	CHAR(6)
	BLS derived		
AMOUNT	Amount of UCC	15	NUM(12)
	BLS derived		

AMOUNT_	CODED T – Topcoded Blank Not topcoded	27	CHAR(1)
	BLS derived		
PUB_FLAG	Is amount included in published reports?  CODED  1 Not published 2 Published in Integrated reports	28	CHAR(1)
	BLS derived		

## 5. PROCESSING FILES

## a. <u>Dstub file</u>

X:\Programs\Dstub.txt

The Dstub file shows the aggregation scheme used in the published consumer expenditure tables. It is formatted as follows:

	START	
DESCRIPTION	POSITION	FORMAT
Type: represents whether information in this line contains aggregation data or not	1	CHAR(1)
Level: aggregation level (lowest number is highest level of aggregation)	4	CHAR(1)
Title: title of the line item	7	CHAR(60)
UCC: UCC number in the MTAB or ITAB file	70	CHAR(6)
Survey: Indicates survey source (I = interview, G = Aggregated item)	80	CHAR(1)
Group: Indicates if the item is and expenditure, income, or asset	86	CHAR(7)

Note: this file is an internal bls file used for processing expenditures. It has other information that may be ignored by users of the public use data.

## b. UCC file

X:\DIARY02\UCCD04.TXT

The UCC file contains UCCs and their abbreviated titles, identifying the expenditure, income, or demographic item represented by each UCC. It is formatted as follows:

DESCRIPTION	START POSITION	FORMAT
UCC	1	CHAR(6)
UCC title See Section XIII.A. EXPENDITURE UCCS ON EXPN FILE and XIII.B. INCOME AND RELATED UCCS ON DTAB FILE for a list of UCCs and their full title by file – expenditure (EXPN) or income (DTAB)	8	CHAR(50)

#### c. Sample program files

Interview program - Intrvw Mean and SE.sas
Diary program - Diary Mean and SE.sas
Integrated program - Integrated Mean and SE.sas
Interview Summary Variable program - Intrvw Sumvars.sas

The sample program file (X:\PROGRAMS\Diary Mean and SE.sas) contains the computer program used in Section VII.A. SAMPLE PROGRAM of the documentation. This file has been created to provide programming assistance.

### IV. TOPCODING AND OTHER NONDISCLOSURE REQUIREMENTS

Sensitive CU data are changed so that users will not be able to identify CUs who participated in the survey. Topcoding refers to the replacement of data in cases where the value of the original data exceeds prescribed critical values. Critical values for each variable containing sensitive data are calculated in accordance with Census Disclosure Review Board guidelines. Each observation that falls outside the critical value is replaced with a topcoded value that represents the mean of the subset of all outlying observations. All four quarters of data in the CE microdata release are used when calculating the critical value and topcode amount. If an observation is topcoded, the flag variable assigned to that observation is set to 'T'.

Since the critical value and the mean of the set of values outside the critical value may differ with each annual (four-quarter) release, the topcode values may change annually and be applied at a different starting point. By topcoding values in this manner, the first moment will be preserved for each four-quarter data release when using the total sample. This, however, will not be the case when means are estimated by characteristic, because topcode values are not calculated by characteristic.

#### A. CU CHARACTERISTICS AND INCOME FILE (FMLY)

The following FMLY file variables are subject to topcoding.

AGE\_REF Age of reference person

AGE2 Age of spouse

ADDFEDX Amount of Federal income tax paid in addition to that withheld

ADDOTHX Amount of other taxes paid but not reported elsewhere

ADDSTAX Amount of state and local income tax paid in addition to that withheld ALIOTHXM, Amount received from regular contributions by all CU members

ALIOTHX1-5

CHDLMPX Amount received by all CU members for a lump sum child support payment in last 12

months

CHDOTHXM, Amount received by all CU members in last 12 months for other child support

CHDOTHX1-5

DIVXM, Amount received from dividends, royalties, estates, or trusts

DIVX1-5

FEDREFX Amount of refund from Federal income tax INSREFX Amount of refund from insurance policies

INTXM, Amount received from interest on savings accounts, or bonds

INTX1-5

LUMPX Amount from lump sum payments from estates, trusts, royalties, alimony, child support,

prizes, games of chance, or persons outside CU

OCCEXPNX Amount paid by CU for occupational expenses, last 12 months

OTHINXM, Amount from other money income, including money from care of foster children, cash

OTHINX1-5	scholarships and fellowships, or stipends, not based on working
OTHREFX	Amount of refund from other sources, including any other taxes
OTHRNTXM,	Amount of net income or loss received from other rental units
OTHRNTX1-5	
PENSIONM,	Amount received from pensions or annuities from private companies, military or
PENSION1-5	government, IRA or Keogh
PTAXREFX	Amount of refund from property taxes
ROOMXM,	Amount of net income or loss received from roomers or boarders
ROOMX1-5	
SALEX	Amount received from sale of household furnishings, equipment, clothing, jewelry, pets
	or other belongings, excluding sale of vehicles or property
SSREFX	Amount of refund from overpayment on Social Security
STATREFX	Amount of refund from state or local income tax
TAXPROPX	Amount of personal property taxes paid but not reported elsewhere

The critical values and topcode values associated with the above variables follow.

	2004 Upper	2004 Lower	2004 Upper	2004 Lower
<u>Variable</u>	critical value	critical value	topcode value	topcode value
ALIOTHXM,				
ALIOTHX1-5	34,300	-	38,514	-
CHDLMPX	5,000	-	6,400	-
CHDOTHXM,				
CHDOTHX1-5	17,000	-	20,337	-
DIVXM, DIVX1-5	36,000	-	40,853	-
FEDREFX	6,500	-	10,262	-
INSREFX	4,200	-	80,800	-
INTXM, INTX1-5	35,000	-	93,701	-
LUMPX	97,000	-	166,714	-
OCCEXPNX	5,000	-	13,099	-
OTHINXM,				
OTHINX1-5	41,000	-	178,190	-
OTHREFX	1,700	-	2,150	-
OTHRNTXM,				
OTHRNTX1-5	58,567	-21,000	23,395	-12,042
PENSIONM,				
PENSION1-5	60,000	-	61,890	-
PTAXREFX	1,200	-	1,755	-
ROOMXM,				
ROOMX1-5	36,000	-13,000	51,963	-17,590
SALEX	5,000	-	13,929	-
SSREFX	700	-	1,300	-
STATREFX	2,000	-	4,135	-
TAXPROPX	1,600	-	3,152	-
ADDFEDX	30,000	-	96,618	-
ADDOTHX	7,000	-	10,171	-
ADDSTAX	5,000	-	17,791	-
AGE_REF	80	-	85	-
AGE2	80	-	84	-

Some income variables that are subject to topcoding are constructed by summing up the values of "lower level" MEMB or FMLY file component variables. These variables are not topcoded by the conventional method of replacement with a topcode value. Instead the variables' components are summed normally and the variables are flagged as topcoded if one of their component variables is topcoded.

Following are the income variables that are calculated using values of their component variables. (See the descriptions of each variable in Sections III.E.1.e. INCOME - III.E.1.h. RETIREMENT AND PENSION DEDUCTIONS for a list of component variables.)

EARNX	Amount of CU income from earnings before taxes
FBSNSXM,	Amount of income from non-farm business
FBSNSX1-5	
FFARMXM.	Amount of income or loss received from own farm
,	Amount of income of loss received from own farm
FFARMX1-5	
FFEDTXX	Amount of Federal tax deducted from last pay, annualized for all CU members
FGVXM,	Amount of government retirement deducted from last pay, annualized for all CU
FGVX1-5	members
FINCAFTM,	Amount of CU income after taxes
FINCAFT1-5	
FINCBEFM.	Amount of CU income before taxes
FINCBEF1-5	Amount of Go income before taxes
FIRAX	Amount of money placed in individual retirement plan
FJSSDEDM,	Estimated amount of annual Social Security contribution
FJSSDED1-5	
FPVTXM	Amount of private pension fund deducted from last pay, annualized for all CU members
FRRXM	Amount of Railroad Retirement deducted from last pay, annualized for all CU members
FSTATXXM.	Amount of State and local income taxes deducted from last pay, annualized for all CU
FSTATXXIII,	members
FWAGEXM,	Amount received from wage and salary income before deduction
FWAGEX1-5	
OTHRECX	Amount of other money receipts excluded from family income
PERSTAXM,	Amount of personal taxes paid
PERSTAX1-5	·
_	

Here are some examples of situations that may occur. The value for the variable FBSNSXM (family income from nonfarm business) is computed as the sum of the values reported for the variable BSNSXM (member income from nonfarm business) from the MEMB file. BSNSXM is subject to topcoding beyond the critical value of \$150,000 (-\$9,999). The topcode value for BSNSXM is \$159,084 (-\$25,852).

BSNSX		AFTER	FB	SSNSX FLAGGED AS	
<u>CU</u>		<u>REPORTED</u>	TOPCODING	<u>VALUE</u>	TOPCODED?
CU 1:	MEMB1 MEMB2 MEMB3	\$145,000 145,000 20,000	\$145,000 145,000 20,000	310,000	No
CU 2:	MEMB1 MEMB2 MEMB3	354,000 -15,000 -29,000	159,084 -25,852 -25,852	107,380	Yes
CU 3	MEMB1 MEMB2	155,000 130,000	159,084 130,000	289,084	Yes
CU 4	MEMB1 MEMB2 MEMB3	140,000 140,000 -300,000	140,000 140,000 -25,852	254,148	Yes

While CUs 1 and 2 each originally report a total of \$310,000 for all members in BSNSXM, topcoding is done only on the values reported by the members of CU2. Thus, the value for FBSNSXM for CU2 is lower than for CU1 and is flagged as topcoded while CU1 is not. By using the mean of the subset of observations that are above (below) the critical value as the topcode amount, values on the public use data can be either below or above the actual reported value. Note that while CU2 has a topcoded value below the reported value, CU3's topcoded FBSNSXM value (\$289,084) is higher than the amount that it reported (\$285,000). The case of CU4 demonstrates that the reported value for FBSNSXM can be negative, while the topcoded value can be positive. The reverse can also occur.

The value of the variable, STATE, which identifies state of residence, must be suppressed for some observations to meet the Census Disclosure Review Board's criterion that the smallest geographically identifiable area have a population of at least 100,000. STATE data were evaluated vis-àvis variables POPSIZE, REGION, and BLS\_URBN, which show the population size of the geographic area that is sampled, the four Census regions, and the urban/rural status respectively. Some STATE codes were suppressed because, in combination with these variables, they could be used to identify areas of 100,000 or less. On approximately 17 percent of the records on the FMLY files the STATE variable is blank. The STATE flag (STATE\_) is given a value of 'T' if STATE is suppressed.

A small proportion of STATE codes are replaced with codes of states other than the state where the CU resides. By re-coding in this manner, suppression of POPSIZE and REGION may be avoided. (In past releases selected observations of POPSIZE and REGION also required suppression.) If an observation of a CU's state of residence is re-coded with another state's code, the flag variable (STATE\_) of the re-coded state is assigned an 'R'. The flag variable is also assigned an 'R' for either all or a portion of other observations from that state. In total, approximately 4% of observations of STATE\_ are assigned an 'R'.

01 02 RR 04 *05 **06 08 09 10 R 11 **12 **13 15 16 **17 RR**18 *19 **20 21 22 R*23 24 25 **26	Alabama Alaska Arizona Arkansas California Colorado Connecticut Delaware District of Columbia Florida Georgia Hawaii Idaho Illinois Indiana Iowa Kansas Kentucky Louisiana Maine Maryland Massachusetts Michigan	*28 **29 31 R32 R33 34 **35 RR**36 **37 RR*39 **40 **41 42 45 *46 **47 48 49 50 **51 **53 R54 55	Mississippi Missouri Nebraska Nevada New Hampshire New Jersey New Mexico New York North Carolina Ohio Oklahoma Oregon Pennsylvania South Carolina South Dakota Tennessee Texas Utah Vermont Virginia Washington West Virginia Wisconsin
**26 **27	Michigan Minnesota	55	Wisconsin

- \* indicates that the STATE code has been suppressed for all sampled CUs in that state (STATE\_ = 'T' for all observations).
- \*\* indicates that the STATE code has been suppressed for some sampled CUs in that state (STATE\_ = 'T' for some observations).
- indicates that either all observations from this state have been re-coded or all strata<sup>1</sup> of observations from this state include "re-codes" from other states.
- indicates that either some observations from this state have been re-coded or at least one stratum<sup>1</sup> of observations from this state includes "re-codes" from other states.
- indicates that the STATE code has been suppressed for some sampled CUs in that state and, either STATE has been re-coded or the state includes "re-codes" from other states in all strata<sup>1</sup>.

States not listed are not in the CE sample.

## **B. MEMBER CHARACTERISTICS AND INCOME FILE (MEMB)**

The following MEMB file variables are subject to topcoding.

AGE ANFEDTXM ANGVXM ANPVTXM ANRRXM ANSTATXM BSNSXM, BSNSX1-5	Age of member Annual amount of Federal income tax deducted from pay Annual amount of government retirement deducted from pay Annual amount of private pension fund deducted from pay Annual amount of Railroad Retirement deducted from pay Annual amount of state and local income taxes deducted from pay Amount of income or loss received from nonfarm business
FARMXM, FARMX1-5	Amount of income or loss received from own farm
FEDTXX GROSPAYX	Amount of Federal income tax deducted from last pay Amount of last gross pay
GVX IRAX JSSDEDXM, JSSDEDX1-5	Amount of government retirement deducted from last pay Amount of money placed in an individual retirement plan Estimated annual Social Security contribution
PVTX RRX	Amount of private pension fund deducted from last pay Amount of Railroad Retirement deducted from last pay
SLFEMPSM, SLFEMPS1-5	Amount of self-employment Social Security contributions
STATXX WAGEXM, WAGEX1-5	Amount of state and local income taxes deducted from last pay Amount received from wage and salary income before deductions

The critical values and topcode values associated with the above variables follow.

Variable	2004 Upper critical Value	2004 Lower critical Value	2004 Upper topcode value	2004 Lower topcode value
AGE	80	-	85	-
ANFEDTXM	21,393	_	38,869	_
ANGVXM	7,279	_	9,730	_
ANPVTXM	15,000	_	20,000	_
ANRRXM	7,700	_	8,266	_
ANSTATXM	7,196	_	13,162	_
BSNSXM,	.,		,	
BSNSX1-5	150,000	-9,999	159,084	-25,852
FARMXM,	,	7,5	,	-,
FARMX1-5	150,000	-9,999	242,861	-5,149
FEDTXX	1,100	, =	2,246	, -
GROSPAYX	5,000	-	10,171	_
GVX	538	-	755	_
IRAX	18,000	-	35,543	_
JSSDEDXM,	,		,	
JSSDEDX1-5	7,335	-	7,628	-
PVTX	1,000	-	3,966	_
RRX	208	-	294	_
SLFEMPSM,	11,475	-	8,279	-

RR\*\* indicates that the STATE code has been suppressed for some sampled CUs in that state and, either STATE has been re-coded or the state includes "re-codes" from other states in at least one stratum<sup>1</sup>.

<sup>&</sup>lt;sup>1</sup> A STATE stratum is a unique POPSIZE and BLS URBN combination.

SLFEMPS1-5

STATXX 360 - 696 -

WAGEXM,

WAGEX1-5 150.000 - 179.280 -

#### Special suppression for MEMB file variables

The five MEMB file variables--FEDTXX, GVX, PVTX, RRX, and STATXX--describe deductions from the most recent pay. These variables are used in conjunction with GROSPAYX (amount of last gross pay) and WAGEX (annual wage and salary income) to derive ANFEDTXM, ANGVXM, ANPVTXM, ANRRXM, and ANSTATXM, which represent the estimated annual deductions for each of these income deduction categories. For example, the estimated annual Federal income tax deduction from pay is calculated as

(1) ANFEDTXM = (WAGEXM (FEDTXX/GROSPAYX)).

Note that WAGEX can be estimated by using the above terms and rearranging such that

(2) WAGEXM = (ANFEDTXM (GROSPAYX/FEDTXX)).

In the above example, a problem with disclosure may arise when neither ANFEDTXM, GROSPAYX, nor FEDTXX (calculation components) are topcoded, *but WAGEXM is.* In this situation WAGEXM can be recalculated to obtain its original value by inserting the non-topcoded values into equation (2) and solving it. In order to prevent this, the non-topcoded terms in equation (2) will be suppressed (blanked out) and their associated flags will be assigned a value of 'T'.

The following chart describes in detail the specific rules that are applied to prevent the potential disclosure outlined above.

If WAGEXM is greater than the critical value but ANFEDTXM, GROSPAYX, and FEDTXX are not, then the values for ANFEDTXM, GROSPAYX, and FEDTXX are suppressed and their flag variables are assigned a value of 'T'.

If WAGEXM is greater than the critical value but ANGVXM, GROSPAYX, and GVX are not, then the values for ANGVXM, GROSPAYX, and GVX are suppressed and their flag variables assigned a value of 'T'.

If WAGEXM is greater than the critical value but ANPVTXM, GROSPAYX, and PVTX are not, then the values for ANPVTXM, GROSPAYX, and PVTX are suppressed and their flag variables assigned a value of 'T'.

If WAGEXM is greater than the critical value but ANRRXM, GROSPAYX, and RRX are not, then the values for ANRRXM, GROSPAYX, and RRX are suppressed and their flag variables assigned a value of 'T'.

If WAGEXM is greater than the critical value but ANSTATXM, GROSPAYX, and STATXX are not, then the values for ANSTATXM, GROSPAYX, and STATXX are suppressed and their flag variables assigned a value of 'T'.

## C. DETAILED EXPENDITURE FILE (EXPN)

The EXPN variable COST is subject to topcoding for the following UCCs.

UCC	<u>Description</u>
001000	Purchase price of stocks, bonds, mutual funds
009000	Mortgage payment including coop
210110	Rent of dwelling, includes parking fees

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If the value of COST is greater (less) than the designated critical values for the above UCCs, COST is set to the topcode value and the associated flag variable, COST\_, is set to 'T'. The critical values and topcode values (rounded to the nearest dollar) of the variable COST that are associated with the above UCCs follow.

Variable	2004 Upper critical value	2004 Lower critical value	2004 Upper topcode value	2004 Lower topcode value
001000	1,065		8,326	- (ALLOC EQ '2' OR ALLOC EQ '3')
009000	2,616	-	3,768	- (ALLOC EQ '2' OR ALLOC EQ '3')
210110	1,530	_	2,088	- (ALLOC EQ '2' OR ALLOC EQ '3')
210210	333	-	524	- (ALLOC EQ '2' OR ALLOC EQ '3')
210310	1,197	-	1,499	- (ALLOC EQ '2' OR ALLOC EQ '3')
210900	-	-	-	- (ALLOC EQ '2' OR ALLOC EQ '3')
220400	1,449	-	5,528	<del>-</del> -
550320	106	-	141	- (ALLOC EQ '2' OR ALLOC EQ '3')
550330	149	-	843	- (ALLOC EQ '2' OR ALLOC EQ '3')
560110	250	-	575	- (ALLOC EQ '2' OR ALLOC EQ '3')
560210	1,000	-	1,654	- (ALLOC EQ '2' OR ALLOC EQ '3')
560310	315	-	1,035	- (ALLOC EQ '2' OR ALLOC EQ '3')
560330	379	-	498	- (ALLOC EQ '2' OR ALLOC EQ '3')
560400	160	-	282	- (ALLOC EQ '2' OR ALLOC EQ '3')
570000	630	-	1,976	- (ALLOC EQ '2' OR ALLOC EQ '3')
570220	156	-	1,536	- (ALLOC EQ '2' OR ALLOC EQ '3')
570230	73	-	202	- (ALLOC EQ '2' OR ALLOC EQ '3')
570901	30	-	42	- (ALLOC EQ '2' OR ALLOC EQ '3')

The following UCCs have a critical value but no topcode amount. This implies that there are no observations outside the critical value on the current four-quarter release.

## D. INCOME FILE (DTAB)

The DTAB variable AMOUNT is subject to topcoding for the following UCCs.

<u>UCC</u>	<u>Description</u>
900040	Amount received from pensions or annuities
900050	Amount received from regular income from dividends, royalties, estates or trusts
900060	Amount received from net income or loss received from roomers or boarders
900070	Amount received from net income or loss received from other rental units
900080	Amount received from interest on savings accounts or bonds
900131	Amount received from other child support payments
900132	Amount received from other regular contributions, including alimony
900140	Amount received from other money income
910000	Amount received from lump sum payments from estates, trusts, etc.
910010	Amount received from money from sale household furnishings etc.

<u>UCC</u>	<u>Description</u>
900040	Amount received from pensions or annuities
910020	Amount of overpayment on Social Security
910030	Amount of refund from insurance policies
910040	Amount of refunds from property taxes
910041	Amount received from lump sum child support payments received
950000	Amount of Federal income tax paid
950001	Amount received from Federal income tax refunds
950010	Amount of state/local income tax paid
950011	Amount received from State/local income tax refunds
950021	Amount of other taxes paid
950022	Amount of personal property taxes paid
950023	Amount of other tax refund received from other sources
980020	Age of reference person

If AMOUNT is greater (less) than the designated critical values for the above UCCs, AMOUNT is set to the topcode value and the associated flag variable, AMOUNT\_, is set to 'T'. The critical values and topcode values (rounded to the nearest dollar) of the variable AMOUNT that are associated with the above UCCs follow.

	2004 Upper	2004 Lower	2004 Upper	2004 Lower
<u>Variable</u>	critical Value	critical Value	topcode value	topcode value
900040	50,000	-	61,890	-
900050	36,000	-	40,853	-
900060	36,000	-13,000	41,963	-17,590
900070	60,000	-21,000	15,785	-12,042
900080	35,000	-	93,701	-
900131	17,000	-	20,337	-
900132	34,300	-	38,514	-
900140	41,000	-	178,190	-
910000	97,000	-	166,714	-
910010	5,000	-	16,964	-
910020	2,223	-	-	-
910030	4,200	-	80,800	-
910040	1,200	-	1,755	-
910041	5,000	-	6,400	-
950001	-	-6,500	-	-10,262
950011	-	-2,000	-	-4,135
950021	7,000	-	10,171	-
950022	1,600	-	3,152	-
950023	-	-3,000	-	-
980020	83	-	88	-

<sup>&</sup>lt;sup>1</sup> ADDFEDX (amount of Federal tax paid in addition to that withheld) and FFEDTXX (Federal tax withheld from last pay annualized for all CU members) are both mapped to UCC 950000 as separate records. Records for UCC 950000 that represent FFEDTXX are topcoded through their components (ANFEDTXM) at the MEMB level and thus, these records will not have a DTAB critical value. DTAB records for UCC 950000 that represent ADDFEDX are topcoded for all amounts greater than \$30,000

<sup>&</sup>lt;sup>2</sup> ADDSTAX (amount of state and local taxes paid in addition to that withheld) and FSTATXX (state and local income tax deduction from last pay annualized for all CU members) are both mapped to UCC 950010 as separate records. Records for UCC 950010 that represent FSTATXX are topcoded through their components (ANSTATXM) at the MEMB level and thus, these records will not have a DTAB critical value. Create the DTAB VALUE field for these records by dividing FSTATXX by 12. If FSLTAXX is topcoded, then set VALUE\_to 'T'. DTAB records for UCC 950010 that represent ADDSTAX are topcoded for all amounts greater than \$5,000

AMOUNT for the following UCC's is topcoded because the FMLY file variables corresponding to these UCC's are topcoded due to recalculation. (See Section IV.A. CU CHARACTERISTICS AND INCOME FILE on topcoding of FMLY variables.)

<u>UCC</u>	FMLY variable	<u>Description</u>
800910	FGVXM	Amount of government retirement deducted from last pay, annualized for all CU members
800920	FRRXM	Amount of Railroad Retirement deducted from last pay, annualized for all CU members
800931	FPVTXM	Amount of private pension fund deducted from last pay, annualized for all CU members
800932	FIRAX	Amount of money placed in individual retirement plan
800940	FJSSDEDM, FJSSDED1-5	Estimated amount of annual Social Security contribution
900000	FWAGEXM, FWAGEX1-5	Amount received from wage and salary income before deduction
900010	FBSNSXM, FBSNSX1-5	Amount of income from non-farm business
900020	FFARMXM, FFARMX1-5	Amount of income or loss received from own farm
980000	FINCBEFM, FINCBEF1-5	Amount of CU income before taxes
980070	FINCAFTM, FINCAFT1-5	Amount of CU income after taxes

#### V. ESTIMATION PROCEDURE

This section provides users of the CE Diary microdata files with procedures for estimating means and variances of data associated with any U.S. subpopulation. The production of *Consumer Expenditures in 2004* used an integration methodology which incorporated information from *both* Diary and Interview Surveys. Diary data users will not be able to match published CE estimates because of this. In addition, users will not be able to match all values because of suppression of some values, due to topcoding. See the topcoding and other nondisclosure requirements in Section IV.

#### A. DEFINITION OF TERMS

Consider the following general situation. We wish to estimate expenditures on certain food items for a special group (subpopulation) of U.S. CUs; for example, all CUs of three persons. Our specific objective is to estimate the expenditures for item k over a period of q months, where data collected over r months are used in the estimate. The following definitions will be helpful in formulating the above type of estimate.

#### **Definition of Terms:**

Let

S = all CUs in the subpopulation of interest

x =expenditure item(s) of interest

q = number of months for which estimate is desired

r = number of months in which expenditures were made to be used in calculating the estimate

D = number of days in each of the months in which expenditures were made

j = individual CU in subpopulation S

t = month of expenditure

Then

 $X_{(j,k,t)}$  = the amount of money  $CU_{(j)}$  spent on item k for a week during month t  $W_{(i,t,F21)}$  = the weight assigned to  $CU_{(j)}$  during month t

The F21 denotes FINLWT21 which is used for population estimates.

NOTE: The CUs on the Diary Survey microdata files represent the U.S. population. Some CUs represent more of the population than others; and hence carry more weight. The weight,  $W_{(j,t,F21)}$ , is a complex estimate of this representation. Refer to Section X.C. WEIGHTING for an explanation of weights. The weights have been adjusted so that the sum of all CU weights for one month approximates one third of the U.S. population. Consequently, the weights for three months (one quarter) of data approximate the total U.S. population.

Using the above terminology, we may define:

 $X_{(S,k)(q,r)}$  as an estimate for the expenditures of subpopulation S on item k over a period of q months, where data collected over r months are used.

and

 $\overline{X}_{(S,k)(q,r)}$  as an estimate of the mean expenditures of subpopulation S on item k over a period of q months, where data collected over r months are used.

#### **B. ESTIMATION OF TOTAL AND MEAN EXPENDITURES**

As an example, let us estimate total expenditures on milk (item k) of subpopulation S over a 12-month period. Data collected over 6 months will be used to make the estimate. Users may use less than 12 months of data to perform seasonal calculations. In the notation described above, the estimate is  $X_{(S,k)(12.6)}$ .

$$X_{(S,k)(12,6)} = 3^{\binom{12}{6}} \sum_{t=1}^{6} \left( \sum_{j=1}^{n} \left( \frac{D_{(t)}}{7} \right) W_{(j,t,F21)} X_{(j,k,t)} \right)_{t}$$
 (1a)

where the inner summation sums expenditures for all j in S, indexed from j=1 through n and the outer summation sums over months t=1 through 6. The factor "3" compensates for the fact that the weights for the CUs visited in one month have been adjusted to represent one third of the U.S. population. The factor "12" reflects our desire to estimate expenditures over a 12-month period; and the "6" is the adjustment made because data for 6 months are used. Since the data  $X_{(j,k,t)}$  are in terms of weekly expenditures, the factors, (number of days in the month)/7, are used to convert weekly expenditures into their monthly equivalents.

The above formula can be generalized to estimate the total expenditures of subpopulation S on item k for q months, but using data collected over r months. The generalization is

$$X_{(S,k)(q,r)} = 3 \left( \sqrt[q]{r} \right) \sum_{t=1}^{r} \left( \sum_{j=1}^{n} \left( \frac{D_{(t)}}{7} \right) W_{(j,t,F21)} X_{(j,k,t)} \right)_{t}$$
(1b)

where the inner summation sums expenditures for all j in S, indexed from j = 1 through n and the outer summation sums over months t = 1 through r.

An estimate for the expenditures for two or more items may be obtained by summing those expenditures at the CU level and then proceeding as before.

The next example will give an estimate,  $\overline{X}_{(S,k)(12,6)}$ , of mean expenditures over twelve months (q), on item k, of CUs in subpopulation S, where data collected over a six month period (r) are used. The result is

$$\overline{X}_{(S,k)(12,6)} = \frac{3\binom{12/6}{5} \sum_{t=1}^{6} \left( \sum_{j=1}^{n} \left( \frac{D_{(t)}}{7} \right) W_{(j,t,F21)} X_{(j,k,t)} \right)_{t}}{3 \sum_{t=1}^{6} \left( \sum_{j=1}^{n} W_{(j,t,F21)} \right)_{t}}$$
(2a)

where the numerator is an estimate of aggregate expenditures as formulated in equation (1a), and where the denominator is an estimate of the population of CUs in the U.S. during the six-month period for which the expenditure data are collected. The inner summation in the denominator of (2a) sums FINLWT21 for a given month (t), for all j in S, indexed from j = 1 through n, and the outer summation in the denominator of (2a) sums over months t = 1 through 6. As in the estimate of aggregate expenditures, the factor "3" to the left of the outer summation in the denominator of equation (2a) adjusts FINLWT21 to represent the entire population for each month of data used. The proper U.S. population count is arrived at by dividing the denominator by r, or in this case "6", (representing the 6 month period of collected data in this example).

The above formula generalizes to  $\overline{X}_{(S,k)(q,k)}$ , (i.e., the estimate of the mean expenditure by subpopulation S on item k for q months using data collected over r months). In detail:

$$\overline{X}_{(S,k)(q,r)} = \frac{q \sum_{t=1}^{r} \left( \sum_{j=1}^{n} \left( \frac{D_{(t)}}{7} \right) W_{(j,t,F21)} X_{(j,k,t)} \right)_{t}}{\sum_{t=1}^{r} \left( \sum_{j=1}^{n} W_{(j,t,F21)} \right)_{t}}$$
(2b)

Note: The factors "3" (adjustment of FINLWT21 to one U.S. population) and "6", (number of months, r, for which the data are collected), which appear both in the numerator and the denominator of (2a), cancel. These scalars are dropped from the general form of  $\overline{X}_{(S,k)(q,r)}$ .

The estimates for total  $(X_{(S,k)(q,r)})$  and mean expenditures  $(\overline{X}_{(S,k)(q,r)})$  are based on all CUs; not just the CUs with positive expenditures for item k. Consider the calculation for the mean expenditure of tobacco. The formula  $\overline{X}_{(S,k)(q,r)}$  includes all CUs, both smoking and nonsmoking. One might be more interested in the mean expenditures on tobacco but only for those CUs that actually have expenditures. This can be accounted for by properly defining the initial subpopulation S so as to restrict it to CUs with positive tobacco expenditures.

#### C. ESTIMATION OF MEAN ANNUAL INCOME

Let  $\overline{Z}_{(S,r)}$  be an estimate of the mean annual income of CUs in subpopulation S, where income data collected over r months is to be used.

Let  $Z_{(j,t)}$  = the annual income reported by  $CU_{(j)}$  in month t. Then the estimated mean annual income is

$$\overline{Z}_{(S,r)} = \frac{\sum_{t=1}^{r} \left( \sum_{j=1}^{n} W_{(j,t,F21)} Z_{(j,t)} \right)_{t}}{\sum_{t=1}^{r} \left( \sum_{j=1}^{n} W_{(j,t,F21)} \right)_{t}}$$

## VI. RELIABILITY STATEMENT

#### A. DESCRIPTION OF SAMPLING ERROR AND NONSAMPLING ERROR

Sample surveys are subject to two types of errors, sampling and nonsampling. Sampling errors occur because observations are not taken from the entire population. The standard error, which is the accepted measure for sampling error, is an estimate of the difference between the sample data and the data that would have been obtained from a complete census. The sample estimate and its estimated standard error enables one to construct confidence intervals.

Assuming the Normal Distribution applies to the means of expenditures, the following statements can be made:

(1) The chances that an estimate from a given sample would differ from a complete census figure by less than one standard error are approximately 68 out of 100.

- (2) The chances that the difference would be less than 1.6 times the standard error are approximately 90 out of 100.
- The chances that the difference would be less than two times the standard error are approximately 95 out of 100.

Nonsampling errors can be attributed to many sources, such as definitional difficulties, differences in the interpretation of questions, inability or unwillingness of the respondent to provide correct information, mistakes in recording or coding the data obtained, and other errors of collection, response, processing, coverage, and estimation for missing data. The full extent of the nonsampling error is unknown. Estimates using a small number of observations are less reliable. A small amount of nonsampling error can cause a small difference to appear significant even when it is not. It is probable that the levels of estimated expenditure obtained in the Diary Survey are generally lower than the "true" level due to the above factors.

#### **B. ESTIMATING SAMPLING ERROR**

#### 1. VARIANCE ESTIMATION

Variance estimation can be done in many ways. The method illustrated below (a pseudo-replication technique) is chosen because it is accurate yet simple to understand. The basic idea is to artificially construct several "subsamples" from the original sample data. This construction is done in a manner so that the variance information of the original data is preserved in these subsamples. These subsamples (or pseudo-replications) can then be used to obtain approximate variances for the estimates.

The Diary microdata files contain information that facilitates this form of variance estimation procedure. Specifically, 45 weights are associated with each CU. The forty-fifth weight, called FINLWT21 at BLS, (which is the weight for the total sample) is used for estimations of total or mean expenditures. The other weights (replicates 1 through 44) are used for variance estimation of the totals or means. Note that half of the weights in each replicate are zero. This reflects the fact that in this technique only half the CUs are used in each of the 44 pseudo-replicates. Recall that  $X_{(S,k)(q,r)}$  is an estimate for the expenditures of subpopulation S on item k over a period of q months, where data collected over r months are used. This notation does not reveal the fact that 45 replicate weights are to be used for estimation of variance. We expand the notation to include this information. Specifically, let

 $X_{(S,k)(q,r),a}$  = an estimate of the same quantity as  $X_{(S,k)(q,r)}$ , but using the weights of the  $a^{th}$  replicate.

That is  $X_{(S,k)(q,r),a}$  is an estimate of the total expenditures by CUs in subpopulation S on item k over q months using r months of collection data, and where the weights from the  $a^{th}$  replicate are used. Note that the estimate using any one of the first 44 replicate weights only uses part of the data; hence in general  $X_{(S,k)(q,r),a}$  is not equal to  $X_{(S,k)(q,r)}$ .

An estimate for the variance of  $X_{(S,k)(q,r)}$  (denoted by  $V(X_{(S,k)(q,r)})$ ) can be calculated using the following formula:

$$V(X_{(S,k)(q,r)}) = \frac{1}{44} \sum_{a=1}^{44} (X_{(S,k)(q,r),a} - X_{(S,k)(q,r)})^2$$

Estimates for the variances of  $\overline{X}_{(S,k)(q,r)}$  and  $\overline{Z}_{(S,r)}$  are similar and are given below.

$$V(\overline{X}_{(S,k)(q,r)}) = \frac{1}{44} \sum_{a=1}^{44} (\overline{X}_{(S,k)(q,r),a} - \overline{X}_{(S,k)(q,r)})^2$$

and

$$V(\overline{Z}_{(S,r)}) = \frac{1}{44} \sum_{a=1}^{44} (\overline{Z}_{(S,r),a} - \overline{Z}_{(S,r)})^2$$

where  $\overline{X}_{(S,k)(q,r),a}$  and  $\overline{Z}_{(S,r),a}$  are estimates similar to  $\overline{X}_{(S,k)(q,r)}$  and  $\overline{Z}_{(S,r)}$  except weights of the  $a^{th}$  replicates are used.

## 2. STANDARD ERROR OF THE MEAN

The standard error of the mean,  $S.E.(\bar{x})$ , is defined as the square root of the variance of the mean.  $S.E.(\bar{x})$ , is used to obtain confidence intervals that evaluate how close the estimate may be to the true population mean. A 95 percent confidence interval can be constructed around an estimate, bounded by values 1.96 times the standard error less than and greater than the estimate. For example, the average weekly expenditure for beef for All CUs in 2004 was \$5.10. The standard error for this estimate is \$0.11. Hence, the 95 percent confidence interval around this estimate is from \$4.88 to \$5.32. Therefore, we could conclude with 95 percent confidence that the mean weekly expenditures for beef all CUs in 2004 lies within the interval \$4.88 to \$5.32.

#### 3. STANDARD ERROR OF THE DIFFERENCE BETWEEN TWO MEANS

Standard errors may also be used to perform hypothesis testing, a procedure for distinguishing between population parameters using sample estimates. The most common types of hypotheses are: 1) the population parameters are identical; versus 2) they are different.

For example, in 2004 the estimated average weekly expenditures for total food for CUs in the \$30,000 to \$39,999 income range is \$90.84 and the estimate for CUs in the \$40,000 to \$49,999 income range is \$99.27. The apparent difference between the two mean expenditures is \$99.27 - \$90.84 = \$8.43. The standard error on the estimate of \$90.84 is \$3.00 and the estimated standard error for the \$99.27 estimate is \$2.88. The standard error (S.E.) of a difference is approximately equal to

$$S.E.(\overline{X}_1, \overline{X}_2) = \sqrt{\left(V(\overline{X}_1) + V(\overline{X}_2)\right)}$$

where

$$V(\overline{X}_i) = \left(S.E.(\overline{X}_i)\right)^2$$

This assumes that  $\bar{x}_1$  and  $\bar{x}_2$  are disjoint subsets of the population. Hence, the standard error of the difference in food expenditures between CUs in the \$30,000 to \$39,999 and in the \$40,000 to \$49,999 income ranges is about

$$\sqrt{\left((3.00)^2 + (2.88)^2\right)} = 4.16$$

This means that the 95 percent confidence interval around the difference is from \$0.28 to \$16.58. Since this interval does not include zero, we can conclude with 95 percent confidence that the mean weekly food expenditures for the \$40,000 to \$49,999 income group is greater than the mean weekly food expenditures for the \$30,000 to \$39,999 income group.

Analyses of the difference between two estimates can also be performed on nondisjoint sets of population, where one is a subset of the other. The formula for computing the standard error (S.E.) of the difference between two nondisjoint estimates is

$$S.E.(\overline{X}_1, \overline{X}_2) = \sqrt{\left(V(\overline{X}_1) + V(\overline{X}_2) - 2r\left(V(\overline{X}_1) * V(\overline{X}_2)\right)\right)}$$

where

$$V(\overline{X}_i) = \left(S.E.(\overline{X}_i)\right)^2$$

and where r is the correlation coefficient between  $\bar{x}_1$  and  $\bar{x}_2$ . The correlation coefficient is generally no greater than 0.2 for CE estimates.

#### VII. MICRODATA VERIFICATION AND ESTIMATION METHODOLOGY

This section is designed to help users become familiar with the microdata files. The following program gives users a benchmark to verify that their copy of the CD-ROM contains valid data, illustrate the methodology CE uses in producing publication tables, and offer an example of coding to access the data and produce a sample table. The program is written in SAS and shows usage of the SAS datasets available on the SAS CD-ROM. A program written in SAS but utilizing the ASCII datasets is present on the ASCII CD-ROM but will not be referenced here. Refer to the output file on the CD to check output. (Note: CE data published by BLS may not match some values estimated using the microdata due to topcoding of data and CE publication programming methodology.) All variables and ranges referred to in the program are described in detail in Section III.E. DETAILED VARIABLE DESCRIPTIONS in this documentation.

This program produces a table of selected expenditures by income class of the Consumer Unit (CU). The first section reads in the processing file and manipulates it into a usable form suitable for formatting an expenditure table. The second section of the program extracts the relevant variables from the FMLY files, while the third section extracts the expenditure and income data from the EXPN and DTAB files. These three datasets are then used along with the Dstub processing file to construct the sample table output. This output is the product of two SAS arrays. The values in one array are divided by the value in the other array to obtain weighted mean expenditures. The base, or denominator, for the division is a vector consisting of the weighted total population for the U.S. and selected income class categories. The numerator is a matrix of aggregate weighted costs for each line item in the table for the total U.S. population and each income class category.

It should be emphasized that this program has been written solely for the verification of the microdata and as an illustration of the CE estimation methodology. It should not be used for any other purpose.

Note: This program processes large amounts of data. If you are using a PC with limited capabilities it may be necessary to run this program in sections.

```
11
       /* 03/21/02
                    ERIC KEIL
12
                                      IMPROVE EFFICIENCY
13
       /* 10/22/03 ERIC KEIL
                                      UPDATE FOR 2002 DATA
                                      INCLUDE ROUTINE TO AGGREGATE EASIER
       /* 11/20/03
14
                    ERIC KEIL
15
       /* FOR SAS VERSION 8 OR HIGHER
16
17
       /************************
18
19
20
                                                                                     Sets the calendar year and
21
     LET YEAR = 2004;
                                                                                     drive used as macro variables
22
     %LET DRIVE = D;
                                                                                     that can be used throughout
23
2.4
                                                                                     the program.
       25
26
       /* STEP1: READ IN THE STUB PARAMETER FILE AND CREATE FORMATS
       /* -----
27
       /* 1 CONVERTS THE STUB PARAMETER FILE INTO A LABEL FILE FOR OUTPUT
2.8
29
       /* 2 CONVERTS THE STUB PARAMETER FILE INTO AN EXPENDITURE AGGREGATION FILE */
30
       /* 3 CREATES FORMATS FOR USE IN OTHER PROCEDURES
       /****************************
31
32
33
     LET YR1 = SUBSTR(&YEAR, 3, 2);
34
35
    LIBNAME D&YR1 "&DRIVE.:\DIARY&YR1";
NOTE: Libref D04 was successfully assigned as follows:
                  V8
      Engine:
      Physical Name: D:\DIARY04
36
37
38
    DATA STUBFILE (KEEP= COUNT TYPE LEVEL TITLE UCC SURVEY GROUP LINE);
                                                                                     Reads in the aggregation stub
      INFILE "&DRIVE.:\PROGRAMS\DSTUB&YEAR..TXT"
39
                                                                                     file and dynamically creates
40
      PAD MISSOVER;
                                                                                     numbers associated with
41
      INPUT @1 TYPE $1. @ 4 LEVEL $1. @7 TITLE $60. @70 UCC $6.
                                                                                     each expenditure line item.
42
            @80 SURVEY $1. @86 GROUP $7.;
      IF (TYPE = '1');
4.3
                                                                                     Note: This aggregation file
       IF GROUP IN ('CUCHARS' 'FOOD' 'EXPEND' 'INCOME');
44
                                                                                     can be modified to
      IF SURVEY = 'T' THEN DELETE;
4.5
                                                                                     accommodate any
46
        RETAIN COUNT 9999;
                                                                                     customized aggregation
        COUNT + 1:
47
                                                                                     scheme.
48
        LINE = PUT(COUNT, $5.)||LEVEL;
WARNING: Variable COUNT has already been defined as numeric.
        /* READS IN THE STUB PARAMETER FILE AND CREATES LINE NUMBERS FOR UCCS */
                                                                                     One needs only to make sure
49
         /* A UNIQUE LINE NUMBER IS ASSIGNED TO EACH EXPENDITURE LINE ITEM
                                                                                     that the column start positions
50
                                                                                     in the file match the start
                                                                                     positions in the input
                                                                                     statement.
NOTE: The infile "D:\PROGRAMS\DSTUB2004.TXT" is:
      File Name=D:\PROGRAMS\DSTUB2004.TXT,
      RECFM=V, LRECL=256
NOTE: 773 records were read from the infile "D:\PROGRAMS\DSTUB2004.TXT".
      The minimum record length was 105.
      The maximum record length was 134.
NOTE: The data set WORK.STUBFILE has 459 observations and 8 variables.
NOTE: DATA statement used:
                       5.06 seconds
     real time
      cpu time
                         0.01 seconds
52
53
                                                                                     Subsequent program steps
54
    DATA AGGFMT1 (KEEP= UCC LINE LINE1-LINE10);
                                                                                     manipulate the aggregation
5.5
      SET STUBFILE:
                                                                                     stub file into a dataset that
56
      LENGTH LINE1-LINE10 $6.;
                                                                                     associates UCCs with line
57
        ARRAY LINES (9) LINE1-LINE9;
                                                                                     numbers
58
          IF (UCC > 'A') THEN
            LINES (SUBSTR(LINE, 6, 1)) = LINE;
59
60
           RETAIN LINE1-LINE9;
61
          IF (UCC < 'A') THEN
62
            LINE10 = LINE;
      IF (LINE10);
6.3
64
    RUN;
NOTE: Character values have been converted to numeric values at the places given by:
(Line): (Column).
      59:15
             63:7
NOTE: There were 459 observations read from the data set WORK.STUBFILE.
NOTE: The data set WORK.AGGFMT1 has 330 observations and 12 variables.
NOTE: DATA statement used:
```

```
0.06 seconds
      real time
      cpu time
                          0.01 seconds
65
66
67
     PROC SORT DATA= AGGFMT1 (RENAME=(LINE= COMPARE));
68
        /* MAPS LINE NUMBERS TO UCCS */
69
    RUN:
70
NOTE: There were 330 observations read from the data set WORK.AGGFMT1.
NOTE: The data set WORK.AGGFMT1 has 330 observations and 12 variables.
NOTE: PROCEDURE SORT used:
      real time
                          0.01 seconds
      cpu time
                          0.01 seconds
71
73
     PROC TRANSPOSE DATA= AGGFMT1 OUT= AGGFMT2 (RENAME=(COL1= LINE));
      BY UCC COMPARE;
74
7.5
      VAR LINE1-LINE10;
76
NOTE: There were 330 observations read from the data set WORK.AGGFMT1.
NOTE: The data set WORK.AGGFMT2 has 3300 observations and 4 variables.
NOTE: PROCEDURE TRANSPOSE used:
                          0.09 seconds
      real time
      cpu time
                          0.00 seconds
77
78
79
     DATA AGGFMT (KEEP= UCC LINE);
80
       SET AGGFMT2;
81
         IF LINE;
         IF SUBSTR(COMPARE, 6, 1) > SUBSTR(LINE, 6, 1) OR COMPARE=LINE;
82
83
         /* AGGREGATION FILE. EXTRANEOUS MAPPINGS ARE DELETED
         /* PROC SQL WILL AGGANGE LINE#/UCC PAIRS FOR USE IN PROC FORMAT */
84
85
NOTE: Character values have been converted to numeric values at the places given by:
(Line): (Column).
      81:8
NOTE: There were 3300 observations read from the data set WORK.AGGFMT2.
NOTE: The data set WORK.AGGFMT has 1687 observations and 2 variables.
NOTE: DATA statement used:
                          0.00 seconds
      real time
      cpu time
                          0.00 seconds
86
87
88
     PROC SQL NOPRINT;
      SELECT UCC, LINE, COUNT(*)
89
       INTO :UCCS SEPARATED BY " ",
90
             :LINES SEPARATED BY " ",
91
92
            :CNT
93
       FROM AGGFMT;
NOTE: The query requires remerging summary statistics back with the original data.
      OUITT:
94
NOTE: PROCEDURE SQL used:
                          0.65 seconds
     real time
      cpu time
                          0.00 seconds
95
    RUN;
96
97
98
     %MACRO MAPPING;
                                                                                          Creates a Dataset that can be
99
      %DO I = 1 %TO &CNT;
         "%SCAN(&UCCS,&I,%STR())" = "%SCAN(&LINES,&I,%STR())"
                                                                                          used to associate titles with
100
                                                                                          line numbers with a format
101
       %END:
102
    %MEND MAPPING;
                                                                                          procedure.
103
104
105
     DATA LBLFMT (RENAME=(LINE= START TITLE= LABEL));
106
       SET STUBFILE (KEEP= LINE TITLE);
107
       RETAIN FMTNAME 'LBLFMT' TYPE 'C';
108
       /* LABEL FILE. LINE NUMBERS ARE ASSIGNED A TEXT LABEL */
       /* DATASET CONSTRUCTED TO BE READ INTO A PROC FORMAT
109
```

```
110
    RUN:
NOTE: There were 459 observations read from the data set WORK.STUBFILE.
NOTE: The data set WORK.LBLFMT has 459 observations and 4 variables.
NOTE: DATA statement used:
      real time
                          0.00 seconds
      cpu time
                           0.00 seconds
111
112
113
     PROC FORMAT;
                                                                                          Formats:
114
       VALUE $AGGFMT (MULTILABEL)
115
116
         %MAPPING
                                                                                          Puts the aggregation scheme
        OTHER= 'OTHER';
                                                                                          into a SAS format.
117
NOTE: Format $AGGFMT has been output.
        /* CREATE AGGREGATION FORMAT */
118
119
120
121
       VALUE $INC (MULTILABEL)
                                                                                          Puts the income groupings
         '01' = '01'
122
                                                                                          into a SAS format.
         '01' = '10'
123
124
         '02' = '02'
         '02' = '10'
125
         '03' = '03'
126
                                                                                          Note: The multilabel option is
         '03' = '10'
127
         '04' = '04'
                                                                                          necessary in the aggregation
128
         '04' = '10'
                                                                                          format and income format
129
         '05' = '05'
130
                                                                                          since multiple mappings
         '05' = '10'
131
                                                                                          occur. This option is
         '06' = '06'
132
                                                                                          available in SAS V8 or higher.
         '06' = '10'
133
         '07' = '07'
134
         '07' = '10'
135
         '08' = '08'
136
         '08' = '10'
137
         '09' = '09'
138
         '09' = '10';
139
NOTE: Format $INC has been output.
140
        /* CREATE INCOME CLASS FORMAT */
141 RUN:
NOTE: PROCEDURE FORMAT used:
                        10.46 seconds
      real time
                          8.54 seconds
      cpu time
142
143
                                                                                          Puts the titles into a SAS
144 PROC FORMAT LIBRARY= WORK CNTLIN= LBLFMT;
                                                                                          format for use in the final
NOTE: Format $LBLFMT has been output.
                                                                                          output.
      /* CREATE LABEL FILE FORMATS */
145
146 RUN;
NOTE: PROCEDURE FORMAT used:
                          0.01 seconds
      real time
      cpu time
                           0.01 seconds
NOTE: There were 459 observations read from the data set WORK.LBLFMT.
147
148
       /************************
149
150
       /* STEP2: READ IN ALL NEEDED DATA FROM THE CD-ROM
       /* -----
1.51
      /* 1 READ IN THE DIARY FMLY FILES
152
153
      /* 2 READ IN THE DIARY EXPM AND DTAB FILES
       /* 3 MERGE FMLY AND EXPENDITURE FILES TO DERIVE WEIGHTED EXPENDITURES
154
155
156
                                                                                          Reads in the necessary
157
                                                                                          variables from the fmly files.
     DATA FMLY (KEEP = NEWID INCLASS REPWT1-REPWT45);
158
                                                                                          Newid is the code given to a
159
       SET D&YR1..FMLD&YR1.1
160
           D&YR1..FMLD&YR1.2
                                                                                          consumer unit each time it
                                                                                          participates. Finlwt21 and
161
           D&YR1..FMLD&YR1.3
           D&YR1..FMLD&YR1.4;
162
                                                                                          Wtrep01-Wtrep44 are weight
163
           BY NEWID;
                                                                                          variables used to weight each
164
           /* READ IN FMLY FILE DATA */
                                                                                          consumer unit such that it
165
                                                                                          represents some portion of
166
         ARRAY REPS A(45) WTREP01-WTREP44 FINLWT21;
```

```
167
         ARRAY REPS B(45) REPWT1-REPWT45;
                                                                                             the population. Inclass is a
168
                                                                                             code that represents the
169
           DO i = 1 TO 45;
                                                                                             range within which the
170
           IF REPS A(i) > 0 THEN
                                                                                             consumer unit's annual
               REPS B(i) = (REPS_A(i) / 4);
171
                                                                                             income falls.
172
               ELSE REPS B(i) = 0;
173
           END;
                                                                                             Lines 170-174 adjusts the
174
           /* ADJUST WEIGHTS TO COMPENSATE FOR HAVING FOUR QUARTERS OF DATA */
                                                                                             weights so that they will sum
175
    RUN;
                                                                                             up to US populations.
NOTE: There were 3534 observations read from the data set D04.FMLD041.
NOTE: There were 3835 observations read from the data set D04.FMLD042.
NOTE: There were 3780 observations read from the data set D04.FMLD043.
NOTE: There were 3768 observations read from the data set D04.FMLD044.
NOTE: The data set WORK.FMLY has 14917 observations and 47 variables.
NOTE: DATA statement used:
      real time
                           15.06 seconds
                           0.34 seconds
      cpu time
176
177
178
179
     DATA EXPEND (KEEP = NEWID UCC COST);
                                                                                             Reads in all DTAB income
180
       SET D&YR1..DTBD&YR1.1 (RENAME=(AMOUNT=COST))
                                                                                             data and EXPN expenditure
181
           D&YR1..DTBD&YR1.2 (RENAME=(AMOUNT=COST))
182
           D&YR1..DTBD&YR1.3 (RENAME=(AMOUNT=COST))
183
           D&YR1..DTBD&YR1.4 (RENAME=(AMOUNT=COST))
                                                                                             Newid is the consumer unit
184
           D&YR1..EXPD&YR1.1
                                                                                             code. UCC is a code that
185
           D&YR1..EXPD&YR1.2
186
           D&YR1..EXPD&YR1.3
                                                                                             represents the type of
187
           D&YR1..EXPD&YR1.4;
                                                                                             expenditure variable. Cost is
188
       BY NEWID;
                                                                                             the value that corresponds to
       /* READ IN INCOME AND EXPENDITURE DATA */
189
                                                                                             the UCC code.
190
    RUN:
NOTE: There were 62015 observations read from the data set D04.DTBD041.
NOTE: There were 66974 observations read from the data set D04.DTBD042.
NOTE: There were 65371 observations read from the data set D04.DTBD043.
NOTE: There were 65053 observations read from the data set D04.DTBD044.
NOTE: There were 143089 observations read from the data set D04.EXPD041.
NOTE: There were 157261 observations read from the data set D04.EXPD042.
NOTE: There were 150715 observations read from the data set D04.EXPD043.
NOTE: There were 149712 observations read from the data set D04.EXPD044.
NOTE: The data set WORK. EXPEND has 860190 observations and 3 variables.
NOTE: DATA statement used:
      real time
                           33.51 seconds
      cpu time
                           0.53 seconds
191
192
193
                                                                                             Merges the FMLY and
     DATA PUBFILE (KEEP = NEWID INCLASS UCC RCOST1-RCOST45);
194
                                                                                             EXPEND data sets together
195
       MERGE FMLY (IN = INFAM)
                                                                                             and changes missing cost
196
             EXPEND (IN = INEXP);
                                                                                             values to zero.
197
       BY NEWID;
198
       IF INEXP AND INFAM;
199
200
       IF COST = .
                     THEN
201
          COST = 0;
202
203
          ARRAY REPS A(45) REPWT1-REPWT45;
204
          ARRAY REPS B (45) RCOST1-RCOST45;
205
          DO i = 1 TO 45:
206
                                                                                             Weights the cost values by
207
            IF REPS A(i) > 0
                                                                                             the 44 replicate weights and
208
               THEN \overline{REPS} B(i) = (REPS A(i) * COST);
                                                                                             full sample weight. RCOST1-
209
              ELSE REPS_B(i) = 0;
                                                                                             RCOST45 represents the
210
          END:
                                                                                             weighted costs for each
          /* MERGE FMLY FILE WEIGHTS AND CHARACTERISTICS WITH EXPN/DTAB COSTS */
211
                                                                                             expenditure.
212
          /* MULTIPLY COSTS BY WEIGHTS TO DERIVE WEIGHTED COSTS
213 RUN:
NOTE: There were 14917 observations read from the data set WORK.FMLY.
NOTE: There were 860190 observations read from the data set WORK.EXPEND.
NOTE: The data set WORK.PUBFILE has 860190 observations and 48 variables.
NOTE: DATA statement used:
                           37.87 seconds
      real time
                           27.03 seconds
      cpu time
```

```
214
215
       /**********************
216
217
       /* STEP3: CALCULATE POPULATIONS
218
       /* -----
       /* 1 SUM ALL 45 WEIGHT VARIABLES TO DERIVE REPLICATE POPULATIONS
219
220
       /* 2 FORMAT FOR CORRECT COLUMN CLASSIFICATIONS
221
222
223
                                                                                       The weights in the FMLY file
224
    PROC SUMMARY NWAY DATA=FMLY;
                                                                                       are summed to create
225
      CLASS INCLASS / MLF;
226
       VAR REPWT1-REPWT45;
                                                                                       replicate populations and the
227
       FORMAT INCLASS $INC.;
                                                                                       full US population for each
      OUTPUT OUT = POP (DROP = TYPE FREQ ) SUM = RPOP1-RPOPT SUMS WEIGHTS TO CREATE POPULATIONS PER REPLICATE */
228
                                       _FREQ_) SUM = RPOP1-RPOP45;
                                                                                       income class.
229
       /* FORMATS TO CORRECT COLUMN CLASSIFICATIONS
230
231
    RUN;
                                                                                       Replicate populations
                                                                                       (Repwt1-Repwt44) and the
NOTE: There were 14917 observations read from the data set WORK.FMLY.
                                                                                       US population (Repwt45) are
NOTE: The data set WORK.POP has 10 observations and 46 variables.
                                                                                       used as the denominator in
NOTE: PROCEDURE SUMMARY used:
                                                                                       means estimation.
                          1.29 seconds
     real time
      cpu time
                          0.10 seconds
232
233
2.34
       /***********************
235
236
       /* STEP4: CALCULATE WEIGHTED AGGREGATE EXPENDITURES
237
       /* -----
       /* 1 SUM THE 45 REPLICATE WEIGHTED EXPENDITURES TO DERIVE AGGREGATES
238
239
       /* 2 FORMAT FOR CORRECT COLUMN CLASSIFICATIONS AND AGGREGATION SCHEME
240
241
2.42
                                                                                       Weighted costs are summed
243
     PROC SUMMARY NWAY DATA=PUBFILE SUMSIZE=MAX COMPLETETYPES;
                                                                                       and formatted into income
      CLASS UCC INCLASS / MLF;
244
                                                                                       classes and by the
245
      VAR RCOST1-RCOST45;
                                                                                       aggregation scheme of the
246
      FORMAT UCC $AGGFMT. INCLASS $INC.;
247
                                                                                       stub file. These aggregate
       OUTPUT OUT=AGG (DROP= _TYPE_ _FREQ_ RENAME=(UCC=LINE))
                                                                                       expenditures will become the
248
       SUM = RCOST1-RCOST45;
249
       /* SUMS WEIGHTED COSTS PER REPLICATE TO GET AGGREGATES */
                                                                                       numerator in means
250
       /st FORMATS INCOME TO CREATE COMPLETE REPORTING COLUMN st/
                                                                                       estimation.
251
       /* FORMATS EXPENDITURES TO CORRECT AGGREGATION SCHEME */
252
    RUN:
NOTE: There were 860190 observations read from the data set WORK.PUBFILE.
NOTE: The data set WORK.AGG has 4510 observations and 47 variables.
NOTE: PROCEDURE SUMMARY used:
      real time
                          26.87 seconds
                         24.17 seconds
      cpu time
253
254
255
       /*********************
256
2.57
       /* STEP5: CALCULTATE MEAN EXPENDITURES
258
259
       /* 1 READ IN POPULATIONS AND LOAD INTO MEMORY USING A 2 DIMENSIONAL ARRAY
           POPULATIONS ARE ASSOCIATED BY INCLASS(i), AND REPLICATE(j)
260
       /* 2 READ IN AGGREGATE EXPENDITURES FROM AGG DATASET
2.61
262
           CALCULATE MEANS BY DIVIDING AGGREGATES BY CORRECT SOURCE POPULATIONS
263
       /* 4 CALCULATE STANDARD ERRORS USING REPLICATE FORMULA
264
265
                                                                                       This data step calculates
266
                                                                                       means and standard errors:
     DATA TAB1 (KEEP = LINE MEAN SE);
2.67
268
269
       /* READS IN POP DATASET. TEMPORARY LOADS POPULATIONS INTO SYSTEM MEMORY */
                                                                                       Lines 271-278 reads in the
                                                                                       column populations and
      ARRAY POP{01:10,45} _TEMPORARY_; IF N = 1 THEN DO i = 1 TO 10;
270
                                                                                       stores them into temporary
271
                                                                                       memory. Populations in
272
        SET POP;
                                                                                       memory are associated with
273
        ARRAY REPS (45) RPOP1-RPOP45;
                                                                                       INCLASS(i), and
274
          DO j = 1 TO 45;
```

```
POP{INCLASS,j} = REPS(j);
                                                                                           REPLICATE(j).
276
           END;
277
         END:
278
                                                                                           Line 281 reads in the
279
       /* READS IN AGG DATASET AND CALCULATES MEANS BY DIVIDING BY POPULATIONS */
                                                                                           aggregated expenditures.
280
       SET AGG (KEEP = LINE INCLASS RCOST1-RCOST45);
                                                                                           Lines 284-287 calculates
2.81
        ARRAY AGGS (45) RCOST1-RCOST45;
                                                                                           means by dividing the
282
         ARRAY AVGS (45) MEAN1-MEAN44 MEAN;
                                                                                           aggregate expenditures by
283
           DO k = 1 TO 45;
                                                                                           the appropriate populations in
284
             IF AGGS(k) = . THEN AGGS(k) = 0;
                                                                                           memory as determined by
285
             AVGS(k) = AGGS(k) / POP(INCLASS,k);
                                                                                           INCLASS and REPLICATE.
286
287
288
       /* CALCULATES STANDARD ERRORS USING REPLICATE FORMULA */
       ARRAY RMNS (44) MEAN1-MEAN44;
                                                                                           Lines 292-295 calculates
289
290
       ARRAY DIFF(44) DIFF1-DIFF44;
                                                                                           standard errors using the
291
        DO n = 1 TO 44;
                                                                                           replicate weight formula.
292
           DIFF(n) = (RMNS(n) - MEAN)**2;
293
         END;
294
       SE = SQRT((1/44)*SUM(OF DIFF(*)));
295
    RUN:
NOTE: Character values have been converted to numeric values at the places given by:
(Line):(Column).
              285:33
      275:13
NOTE: There were 10 observations read from the data set WORK.POP.
NOTE: There were 4510 observations read from the data set WORK.AGG.
NOTE: The data set WORK.TAB1 has 4510 observations and 3 variables.
NOTE: DATA statement used:
                           0.64 seconds
      real time
                           0.43 seconds
      cpu time
296
297
298
       /***************
299
       /* STEP6: TABULATE EXPENDITURES
300
       /* -----
301
302
       /* 1 ARRANGE DATA INTO TABULAR FORM
       /\star 2 SET OUT DIARY POPULATIONS FOR POPULATION LINE ITEM
303
       /* 3 INSERT POPULATION LINE INTO TABLE
304
305
       /* 4 INSERT ZERO EXPENDITURE LINE ITEMS INTO TABLE FOR COMPLETENESS
306
307
308
                                                                                           Arranges output for
309
     PROC TRANSPOSE DATA=TAB1 OUT=TAB2
                                                                                           tabulation. This will give a
310
       NAME = ESTIMATE PREFIX = INCLASS;
                                                                                           rough expenditure table.
311
       BY LINE;
312
       VAR MEAN SE;
       /*ARRANGE DATA INTO TABULAR FORM */
313
314 RUN;
NOTE: There were 4510 observations read from the data set WORK.TAB1.
NOTE: The data set WORK.TAB2 has 902 observations and 12 variables.
NOTE: PROCEDURE TRANSPOSE used:
      real time
                           0.01 seconds
                           0.00 seconds
      cpu time
315
                                                                                           All populations are put into
316
                                                                                           dataset POP. A special
317
     PROC TRANSPOSE DATA=POP (KEEP = RPOP45) OUT=CUS
                                                                                           dataset, CUS, is created
       NAME = LINE PREFIX = INCLASS;
318
                                                                                           specifically for inserting the
319
       VAR RPOP45;
                                                                                           full US population into the
       /* SET ASIDE POPULATIONS FROM DIARY */
320
                                                                                           output.
321
    RUN:
NOTE: There were 10 observations read from the data set WORK.POP.
NOTE: The data set WORK.CUS has 1 observations and 11 variables.
NOTE: PROCEDURE TRANSPOSE used:
      real time
                           0.01 seconds
      cpu time
                           0.00 seconds
                                                                                           Population totals per income
322
                                                                                           class are inserted into the
323
                                                                                           output.
324
     DATA TAB3;
325
       SET CUS TAB2;
       IF LINE = 'RPOP45' THEN DO;
326
```

```
327
         LINE = '100001';
328
         ESTIMATE = 'N';
329
330
       /* INSERT POPULATION LINE ITEM INTO TABLE AND ASSIGN LINE NUMBER */
331
     RUN;
NOTE: There were 1 observations read from the data set WORK.CUS.
NOTE: There were 902 observations read from the data set WORK.TAB2.
NOTE: The data set WORK.TAB3 has 903 observations and 12 variables.
NOTE: DATA statement used:
                            0.01 seconds
      real time
                            0.00 seconds
      cpu time
                                                                                              This data step further
332
                                                                                              processes data by deleting
333
                                                                                              unwanted table line items and
334
     DATA TAB;
                                                                                              inserting zero expenditure
335
       MERGE TAB3 STUBFILE;
                                                                                              lines for items that are not
336
       BY LINE;
                                                                                              reported. This is to get the
337
         IF LINE NE '100001' THEN DO;
                                                                                              output as close to publication
338
           IF SURVEY = 'S' THEN DELETE;
                                                                                              tables as possible.
339
         END:
         ARRAY CNTRL(10) INCLASS1-INCLASS10;
340
341
           DO i = 1 TO 10;
342
              IF CNTRL(i) = . THEN CNTRL(i) = 0;
             IF SUM(OF CNTRL(*)) = 0 THEN ESTIMATE = 'MEAN';
343
344
            END;
345
         IF GROUP IN ('CUCHARS' 'INCOME') THEN DO;
346
           IF LAG(LINE) = LINE THEN DELETE;
347
348
         END;
       /* MERGE STUBFILE BACK INTO TABLE TO INSERT EXPENDITURE LINES */
349
350
       /* THAT HAD ZERO EXPENDITURES FOR THE YEAR
351 RUN;
NOTE: There were 903 observations read from the data set WORK.TAB3.
NOTE: There were 459 observations read from the data set WORK.STUBFILE.
NOTE: The data set WORK.TAB has 832 observations and 20 variables.
NOTE: DATA statement used:
                            0.12 seconds
      real time
      cpu time
                            0.03 seconds
352
353
                                                                                              Tabulate the data. Line
354
     PROC TABULATE DATA=TAB;
                                                                                              numbers are formatted to give
       CLASS LINE / GROUPINTERNAL ORDER=DATA;
355
                                                                                              titles.
356
       CLASS ESTIMATE;
357
       VAR INCLASS1-INCLASS10;
358
       FORMAT LINE $LBLFMT.;
359
         TABLE (LINE * ESTIMATE), (INCLASS10 INCLASS1 INCLASS2 INCLASS3 INCLASS4
360
361
                                     INCLASS5 INCLASS6 INCLASS7 INCLASS8 INCLASS9)
         *SUM='' / RTS=25;
363
         LABEL ESTIMATE=ESTIMATE LINE=LINE
364
                INCLASS1='LESS THAN $5,000'
                                                INCLASS2='$5,000 TO $9,999'
                INCLASS3='$10,000 TO $14,999' INCLASS4='$15,000 TO $19,999'
365
                INCLASS5='$20,000 TO $29,999' INCLASS6='$30,000 TO $39,999'
366
                INCLASS7='$40,000 TO $49,999' INCLASS8='$50,000 TO $69,999' INCLASS9='$70,000 AND OVER' INCLASS10='ALL CONSUMER UNITS';
367
368
369
         OPTIONS NODATE NOCENTER NONUMBER LS=167 PS=MAX;
370
         WHERE LINE NE 'OTHER';
371
         TITLE "DIARY EXPENDITURES FOR &YEAR BY INCOME BEFORE TAXES";
372 RUN;
NOTE: There were 830 observations read from the data set WORK.TAB.
      WHERE LINE not = 'OTHER';
NOTE: PROCEDURE TABULATE used:
      real time
                            0.68 seconds
      cpu time
                            0.10 seconds
```

## VIII. DESCRIPTION OF THE SURVEY

The CE program consists of two separate components, each with its own questionnaire and independent sample:

- 1) A Diary or recordkeeping survey completed by the sample CUs for two consecutive 1-week periods; the sample is surveyed across a 12-month period.
- 2) An Interview panel survey in which each CU in the sample is interviewed once every 3 months over five consecutive quarters to obtain a year's worth of data. New panels are initiated every month of the year.

Data are collected by the Bureau of the Census under contract with BLS. All data collected in both surveys are subject to Bureau of the Census confidentiality requirements, which prevent the disclosure of the CU member's identity.

The Diary survey collects expenditure data for items purchased each day over two one-week periods. This survey is designed to collect expenditure data for small, frequently purchased items such as food, beverages, food consumed away from home, gasoline, housekeeping supplies, nonprescription drugs and medical supplies, and personal care products and services. Respondents are not limited to recording expense for these items only.

A Household Characteristics Questionnaire is completed to record demographic and family characteristics data pertaining to age, sex, race, marital status, and CU relationships each CU member. Income information, such as wage, salary, unemployment compensation, child support, and alimony, as well as information on the employment of each CU member age 14 and over is collected. The expenditure collection instrument is a self-reporting, product-oriented diary on which respondents record all expenses for two consecutive one-week periods. It is divided by day of purchase and by broad classification of goods and services, a format designed to aid the respondents when recording daily purchases.

At the beginning of the two-week collection period, the interviewer uses the Household Characteristics Questionnaire to record demographic and characteristics information pertaining to CU members. Also at this time, a diary for the first week is left with the participating CU. At the completion of the first week, the interviewer picks up the diary, reviews the entries, clarifies any questions, and leaves a second diary for the following week. At the end of the second week, the diary is picked up and reviewed. At this point, the interviewer again uses the Household Characteristics Questionnaire to collect information on CU income, employment and earnings of CU members. These data, along with the other household characteristics information, permit data users to classify sample units for research purposes, and allow BLS to adjust population weights for CUs who do not cooperate in the survey.

### IX. DATA COLLECTION AND PROCESSING

In addition to its data collection duties, the Bureau of the Census is responsible for field editing and coding, consistency checking, quality control, and data transmittal to BLS. BLS performs additional review and editing procedures in preparing the data for publication and release.

#### A. BUREAU OF THE CENSUS ACTIVITIES

Data collection activities have been conducted by the Bureau of the Census on a continuing basis since October 1979. Due to differences in format and design, the Diary Survey and the Interview Survey data are collected and processed separately. Preliminary Diary survey data processing carried out

by the Bureau of the Census includes keying the data from the questionnaires, clerical data editing, and correcting for inconsistencies in the collected data.

Upon completion by respondents, the diaries are sent from the regional offices to the Census National Processing Center (NPC) in Jeffersonville, IN. At the NPC, codes are applied to identify demographic characteristics and expenditures and inconsistencies and errors are identified and corrected.

After clerical processing at the NPC, the data are transmitted to the Census Processing Center in Suitland, MD, where they pass through basic quality checks of control counts, missing values, etc. The data are then electronically transmitted to BLS in Washington, DC.

#### B. BUREAU OF LABOR STATISTICS ACTIVITIES

Upon receipt from the Bureau of the Census, the data undergo a series of computer edits that identify and correct irregularities and inconsistencies. Other adjustments apply appropriate sales taxes and derive CU weights based on BLS specifications. In addition, demographic and work experience items (except income) are imputed when missing or invalid. All data changes and imputations are identified with flags on the Interview data base.

Next, BLS conducts an extensive review to ensure that severe data aberrations are corrected. The review takes place in several stages: a review of counts, weighted means, and unweighted means by region; a review of family relationship coding inconsistencies; a review of selected extreme values for expenditure and income categories; and a verification of the various data transformations.

Cases of extreme data values are investigated by reviewing questionnaires on microfilm. Errors discovered through this procedure are corrected prior to release of the data.

Two major types of data adjustment routines--imputation and allocation--are carried out to improve and classify the estimates derived from the Diary Survey. Data imputation routines correct for missing or invalid entries among selected CU characteristic fields. No imputations are performed for income fields. Allocation routines are applied when respondents provided insufficient expenditure detail to meet tabulation requirements. For example, reports of combined expenditures for fuels and utilities are allocated among gas, electricity, and other items in this group. To analyze the effects of these adjustments, tabulations are made before and after the data adjustments.

## X. SAMPLING STATEMENT

#### A. SURVEY SAMPLE DESIGN

Samples for the CE are national probability samples of households designed to be representative of the total U. S. civilian population. Eligible population includes all civilian noninstitutional persons.

The first step in sampling is the selection of primary sampling units (PSUs), which consist of counties (or parts thereof) or groups of counties. The set of sample PSUs used for the 2004 sample is composed of 105 areas. The design classifies the PSUs into four categories:

- 31 "A" certainty PSUs are Metropolitan Statistical Areas (MSA's) with a population greater than 1.5 million
- 46 "B" PSUs, are medium-sized MSA's.
- 10 "C" PSUs are nonmetropolitan areas that are included in the CPI.
- 18 "D" PSUs are nonmetropolitan areas where only the urban population data will be included in the CPI.

The sampling frame (that is, the list from which housing units were chosen) for the 2004 survey is generated from the 1990 Population Census 100-percent-detail file. The sampling frame is augmented by new construction permits and by techniques used to eliminate recognized deficiencies in census coverage. All Enumeration Districts (ED's) from the Census that fail to meet the criterion for good addresses for new construction, and all ED's in nonpermit-issuing areas are grouped into the area segment frame.

To the extent possible, an unclustered sample of units is selected within each PSU. This lack of clustering is desirable because the sample size of the Diary Survey is small relative to other surveys, while the intraclass correlations for expenditure characteristics are relatively large. This suggests that any clustering of the sample units could result in an unacceptable increase in the within-PSU variance and, as a result, the total variance.

Each selected sample unit is requested to keep two 1-week diaries of expenditures over consecutive weeks. The earliest possible day for placing a diary with a household is predesignated with each day of the week having an equal chance to be the first of the reference week. The diaries are evenly spaced throughout the year.

#### **B. COOPERATION LEVELS**

The annual target sample size at the United States level for the Diary Survey is 7,800 participating sample units. To achieve this target the total estimated work load is 11,275 sample units. This allows for refusals, vacancies, or nonexistent sample unit addresses.

Each participating sample unit selected is asked to keep two 1-week diaries. Each diary is treated independently, so response rates are based on twice the number of housing units sampled.

The response rate for the 2004 Diary Survey is 68.9% as shown below. This response rate refers to all diaries in the year.

Number of		Eligible housing unit interviews			
diaries designated	Type B or C	Number of	Type A	Total respondent	
for the survey	ineligible cases	potential diaries	<u>nonresponse</u>	<u>interviews</u>	
27 205	5 74G	21 620	6.722	14.917	
27,385	5,746	21,639	0,122	14,917	

Type B or C cases are housing units that are vacant, nonexistent, or ineligible for diary placement. Type A nonresponses are housing units which the interviewers were unable to contact or the respondents refused to participate in the survey. The response rate stated above is based only on the eligible housing units (i.e., the designated sample cases less type B and type C ineligible cases).

#### C. WEIGHTING

Each CU included in the CE represents a given number of CUs in the U.S. population, which is considered to be the universe. The translation of sample families into the universe of families is known as weighting. However, since the unit of analysis for the CE is a CU, the weighting is performed at the CU level. Several factors are involved in determining the weight for each CU for which a diary is obtained. There are four basic steps in the weighting procedure:

- 1) The basic weight is assigned to an address and is the inverse of the probability of selection of the housing unit.
- 2) A weight control factor is applied to each diary if subsampling is performed in the field.

- 3) A noninterview adjustment is made for units where data could not be collected from occupied housing units. The adjustment is performed as a function of region, housing tenure, family size and race.
- 4) A final adjustment is performed to adjust the sample estimates to national population controls derived from the Current Population Survey. The adjustments are made based on both the CU's member composition and on the CU as a whole. The weight for the CU is adjusted for individuals within the CU to meet the controls for the 14 age/race categories, 4 regions, and 4 region/urban categories. The CU weight is also adjusted to meet the control for total number of CUs and total number of CU who own their living quarters. The weighting procedure uses an iterative process to ensure that the sample estimates will meet all the population controls.

NOTE: The weight for a consumer unit (CU) can be different for each week in which the CU participates in the survey as the CU may represent a different number of CUs with similar characteristics.

## D. STATE IDENTIFIER

Since the CE is not designed to produce state-level estimates, summing the consumer unit weights by state will not yield state population totals. A CU's basic weight reflects its probability of selection among a group of primary sampling units of similar characteristics. For example, sample units in an urban nonmetropolitan area in California may represent similar areas in Wyoming and Nevada. Among other adjustments, CUs are post-stratified nationally by sex-age-race. For example, the weights of consumer units containing a black male, age 16-24 in Alabama, Colorado, or New York, are all adjusted equivalently. Therefore, weighted population state totals will not match population totals calculated from other surveys that are designed to represent state data.

To summarize, the CE sample was not designed to produce precise estimates for individual states. Although state-level estimates that are unbiased in a repeated sampling sense can be calculated for various statistical measures, such as means and aggregates, their estimates will generally be subject to large variances. Additionally, a particular state-population estimate from the CE sample may be far from the true state-population estimate.

## XI. INTERPRETING THE DATA

Several factors should be considered when interpreting the expenditure data. The average expenditure for an item may be considerably lower than the expenditure by those CUs that purchased the item. The less frequently an item is purchased, the greater the difference between the average for all consumer units and the average of those purchasing. (See Section V.B. for ESTIMATION OF TOTAL AND MEAN EXPENDITURES). Also, an individual CU may spend more or less than the average, depending on its particular characteristics. Factors such as income, age of family members, geographic location, taste and personal preference also influence expenditures. Furthermore, even within groups with similar characteristics, the distribution of expenditures varies substantially.

Expenditures reported are the direct out-of-pocket expenditures. Indirect expenditures, which may be significant, may be reflected elsewhere. For example, rental contracts often include utilities. Renters with such contracts would record no direct expense for utilities, and therefore, appear to have no utility expenses. Employers or insurance companies frequently pay other costs. CUs with members whose employers pay for all or part of their health insurance or life insurance would have lower direct expenses for these items than those who pay the entire amount themselves. These points should be considered when relating reported averages to individual circumstances.

# XII. APPENDIX 1--GLOSSARY

## Population

The civilian noninstitutional population of the United States as well as that portion of the institutional population living in the following group quarters: Boarding houses, housing facilities for students and workers, staff units in hospitals and homes for the aged, infirm, or needy, permanent living quarters in hotels and motels, and mobile home parks. Urban population is defined as all persons living in a Metropolitan Statistical Area (MSA) and in urbanized areas and urban places of 2,500 or more persons outside of MSA's. Urban, defined in this survey, includes the rural populations within an MSA. The general concept of an MSA is one of a large population nucleus together with adjacent communities which have a high degree of economic and social integration with that nucleus. Rural population is defined as all persons living outside of an MSA and within an area with less than 2,500 persons.

## Consumer unit (CU)

A consumer unit comprises either: (1) all members of a particular household who are related by blood, marriage, adoption, or other legal arrangements; (2) a person living alone or sharing a household with others or living as a roomer in a private home or lodging house or in permanent living quarters in a hotel or motel, but who is financially independent; or (3) two or more persons living together who use their income to make joint expenditures. Financial independence is determined by the three major expense categories: housing, food, and other living expenses. To be considered financially independent, at least two of the three major expense categories have to be provided entirely or in part by the respondent.

## Reference person

The first member mentioned by the respondent when asked to "Start with the name of the person or one of the persons who owns or rents the home." It is with respect to this person that the relationship of other CU members is determined.

#### Income before taxes

The combined income earned by all CU members 14 years old or over during the 12 months preceding the interview. The components of income are: Wage and salary income, business income, farm income, Social Security income, Supplemental Security income, unemployment compensation, worker's compensation, public assistance, welfare, interest, dividends, pension income, income from roomers or boarders, other rental income, income from regular contributions, other income, and Food Stamps.

#### Income after taxes

Income before taxes minus personal taxes which includes Federal income taxes, state and local income taxes, and other taxes.

## Complete income reporters

Prior to the introduction of income imputation in 2004, the distinction between complete and incomplete income reporters was based in general on whether the respondent provides values for major sources of income, such as wages and salaries, self-employment income, and social security income. Even complete income reporters may not have provided a full accounting of all income from all sources. CUs that reported across-the-board zero income were categorized as incomplete reporters.

## Geographic regions

Data are presented for four major regions - Northeast, Midwest, South, and West. CUs are classified by region according to the address at which the CU was residing during the time of their participation in the survey. The regions comprise the following States:

*Northeast* - Connecticut, Maine, Massachusetts, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island, and Vermont.

*Midwest* - Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

South - Alabama, Arkansas, Delaware, District of Columbia, Florida, Georgia, Kentucky, Louisiana, Maryland, Mississippi, North Carolina, Oklahoma, South Carolina, Tennessee, Texas, Virginia, and West Virginia.

*West* - Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, Nevada, New Mexico, Oregon, Utah, Washington, and Wyoming.

# XIII. APPENDIX 2 -- UNIVERSAL CLASSIFICATION CODE (UCC) TITLES

\*L denotes UCCs that could have negative values.

An underlined UCC represents either a new UCC or a deleted UCC. Please note that new UCCs may not be represented in all quarters. The quarter in which the addition (deletion) occurs is denoted by a leading superscript directly prior to the UCC code. For example, N(D)011 (UCC) identifies a new (deleted) UCC beginning in Q011.

## A. EXPENDITURE UCC'S ON EXPN FILE

001000	Stocks, bonds, mutual funds
001100	Precious metals
001200	Miscellaneous investments
001400	Employment counseling & fees
002000	Savings account deposit
002100	Insurance other than health, hospital, vehicle and property
002200	Retirement plans
004000	Contributions
004100	Cash gifts
004190	Gifts not specified
005000	Alimony and child support
009000	Mortgage payment including coop
009900	Property assessment
010110	Flour
010120	Prepared flour mixes
010210	Cereal
010310	Rice
010320	Pasta, cornmeal, other cereal products
020110	White bread
020210	Bread other than white
020310	Fresh biscuits, rolls, muffins
020410	Cakes and cupcakes, fresh and other, excluding frozen
020510	Cookies, excluding refrigerated dough
020610	Crackers, excluding crumbs
020620	Bread and cracker products
020710	Doughnuts, sweet rolls, coffeecakes, fresh and other, excluding frozen
020810	Frozen refrigerated and canned bakery products, such as biscuits, rolls, muffins, cakes,
	cupcakes, doughnuts, pies, tarts, turnovers, and miscellaneous products, including dough
	and batter
020820	Pies, tarts, turnovers, fresh and other, excluding frozen
030110	Ground beef, excluding canned
030210	Chuck roast, excluding canned
030310	Round roast, excluding canned
030410	Other beef roast, excluding canned
030510	Round steak, excluding canned
030610	Sirloin steak, excluding canned

030710 Other steak, excluding canned 030810 Other beef, excluding canned 040110 Bacon 040210 Pork chops 040310 Ham, excluding canned 040410 Other pork, excluding canned Pork sausage, excluding canned 040510 Canned ham 040610 050110 Frankfurters, excluding canned 050210 Bologna, liverwurst, salami, excluding canned 050310 Other lunchmeat Lamb and organ meats, excluding canned 050410 050900 Mutton, goat, game Fresh and frozen whole chicken 060110 Fresh or frozen chicken parts 060210 Other poultry 060310 Canned fish, seafood and shellfish 070110 070230 Fresh fish and shellfish 070240 Frozen fish and shellfish 080110 Eggs 090110 Fresh milk all types 090210 Cream Butter 100110 100210 Cheese 100410 Ice cream and related products, including frozen yogurt Other dairy products, including powdered milk, and fresh, canned and non-frozen yogurt 100510 110110 Apples Bananas 110210 110310 Oranges Other fresh fruits 110410 110510 Citrus fruits excluding oranges 120110 Potatoes 120210 Lettuce **Tomatoes** 120310 120410 Other fresh vegetables 130110 Frozen orange juice Frozen fruits 130121 Frozen fruit iuices 130122 Fresh fruit juices 130211 Canned/bottled fruit juices 130212 130310 Canned fruits Dried fruits 130320 Frozen vegetables 140110 Canned beans 140210 140220 Canned corn 140230 Miscellaneous canned vegetables, not collected in a separate UCC 140310 Other processed dried vegetables, such as squash, not collected in a separate UCC Dried peas 140320 Dried beans 140330 Dried carrots, onions, leafy greens, and cabbage 140340 Frozen vegetable juices 140410 Fresh/canned vegetable juices 140420 150110 Candy and chewing gum 150211 Sugar 150212 Artificial sweeteners Jams, jellies, preserves and other sweets 150310 160110 Margarine 160211 Fats and oils 160212 Salad dressings 160310 Non-dairy cream substitutes

160320

Peanut butter

170110	Cola drinks
170210	Other carbonated drinks
170310	Coffee, roasted
170410	Coffee, instant or freeze dried
170510	Noncarbonated fruit flavored drinks, including lemonade-non frozen
170520	Tea
170520	Other noncarbonated beverages and ice, excluding coffee and tea
180110	Soup
180210	Frozen meals
	Frozen prepared food other than meals
180220	·
180310	Potato chips and other snacks
180320	Nuts
180410	Salt, other seasonings & spices
180420	Olives, pickles, relishes
180510	Sauces and gravies
180520	Other condiments
180611	Prepared salads
180612	Prepared desserts
180620	Baby food
180710	Miscellaneous prepared foods including items such as canned meats (see UCC's 030110 -
	030810, 040410 - 040510, 050110, 050310 - 050410, 060110 - 060310), fresh and canned
	ethnic foods, fresh and canned pizza
180720	Vitamin supplements
190111	Lunch at Fast Food
190112	Lunch at Full Service
190113	Lunch at Vending Machine
190114	Lunch at Employer
190115	Lunch at Board
190116	Lunch at Catered Affairs
190211	Dinner at Fast Food
190212	Dinner at Full Service
190213	Dinner at Vending Machine
190214	Dinner at Employer
190215	Dinner at Board
190216	Dinner at Catered Affairs
190311	Snacks at Fast Food
190312	Snacks at Full Service
190313	Snacks at Vend Machine
190314	Snacks at Employer
190315	Snacks at Board
190316	Snacks at Catered Affairs
190321	Breakfast at Fast Food
190322	Breakfast at Full Service
190323	Breakfast at Vending Machine
190324	Breakfast at Employer
190325	Breakfast at Board
190326	Breakfast at Catered Affairs
190911	Board at Fast Food
190912	Board at Full Service
190913	Board at Vending Machine
190914	Board at Employer
190915	Board
190916	Board at Catered Affairs
190921	Catered Affairs at Fast Food
190922	Catered Affairs at Full Service
190923	Catered Affairs at Vending Machine
190924	Catered Affairs at Employer
190925	Catered Affairs at Board
190926	Catered Affairs
200111	Beer and ale at home
200112	Nonalcoholic beer

200210	Whiskey at home
200310	Wine at home
200410	Other alcoholic beverages at home
200511	Beer at Fast Food
200512	Beer at Full Service
200513	Beer at Vending Machine
200514	Beer at Employer
200515	Beer at Board
200516	Beer at Catered Affairs
200521	Wine at Fast Food
200521	Wine at Full Service
200523	Wine at Vending Machine
200524	Wine at Employer
200525	Wine at Board
200526	Wine at Catered Affairs
200531	Alcoholic Beverage Excluding Beer/Wine Fast Food
200532	Alcoholic Beverage Excluding Beer/Wine Full Service
200533	Alcoholic Beverage Excluding Beer/Wine Vending Machine
200534	Alcoholic Beverage Excluding Beer/Wine at Employer
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200535	Alcoholic Beverage Excluding Beer/Wine at Board
200536	Alcoholic Beverage Excluding Beer/Wine Catered Affairs
210110	Rent of dwelling, including deposit and parking fees
210210	Lodging away from home
210310	Housing for someone at school
210900	Ground or land rent
220000	Capital improvements, not specified
220110	Fire/extended coverage insurance
	<u> </u>
220120	Homeowners insurance
220210	Property taxes
220400	Purchase of property or real estate
220510	Capital improvements - commodities
220610	Capital improvements - services
220900	Parking, owned dwelling
230000	Repair, maintenance, and improvements for built in dishwasher, garbage disposal, and
200000	range hood
220440	
230110	Maintenance of property, including items such as ceiling repair, black top, brick, or masonry
	work, air conditioner repair, roof and awning repair, house painting, papering, chimney
	cleaning, electrical inspection, furnace inspection and repair, wiring, pest control, carpenter,
	plumber, etc
230120	Installed hard surface flooring
230130	Installed wall-to-wall carpet
230140	Repair disposal, dishwasher, range hood
230900	Maintenance fees, such as service repair of property fees, management fees, homeowners
230900	
0.40440	association dues, condo fees, and community pool fees
240110	Paint, wallpaper and supplies
240120	Tools and equipment for painting and papering
240210	Lumber, paneling, tile, awning, glass, plywood, doors, windows, screens, siding, roofing and
	fencing materials
240220	Blacktop and masonry materials
240310	Plumbing supplies, fixtures and equipment
240320	Electric heating and air conditioning supplies and equipment
240900	Soft surface floor covering
250110	Fuel oil
250210	Bottled or tank gas
250220	Coal
250900	Miscellaneous fuels, such as wood, kerosene, charcoal, oil mix for gas, lawnmower oil,
	lamp oil, duraflame log, and sterno
260110	Electricity
260210	Utility - natural gas
270000	
	Telephone service, including public pay phones
270210	Water and sewerage maintenance

270310	Cable/Satellite/Com Antenna Serv
270410	Garbage, trash collection
270900	Septic tank cleaning
270905	Steam heat
280110	Bathroom linens
280120	Bedroom linens
280130	Kitchen and dining room linens
280210	Curtains and drapes, excluding shower
280220	Slipcovers, decorative pillows, and cushions
280230	Sewing materials for slipcovers, curtains, and other home handiwork
280900	Other linens
290110	Mattress and springs
290120	Other bedroom furniture
290210	Sofas
290310	Living room chairs
290320	Living room tables
290410	Kitchen and dining room furniture
290420	Infants' furniture
290430	Patio, porch or outdoor furniture
290440	Modular wall units, shelves or cabinets, or other living room, family or rec-room furniture
200110	including desks
300110	Refrigerator, home freezer
300210	Washers
300220	Dryers
300310	Stoves, ovens
300320	Microwave ovens
300330	Portable dishwashers
300410	Window air conditioners
300900	Miscellaneous household appliances
310110	Black and white TV's, and combination of TV with other items
310120	Color TV console and combinations of TV with other items, such as TV with VCR
310130	Color TV (portable and table models) and combinations of portable model color TV with
010100	other items, such as TV with radio
310210	Video players, video recorders, video tape player, video tape recorder, video disc player,
010210	video camera receiver and recorder, and camcorder
310220	Video cassettes, tapes and discs, laser discs, reels, prerecorded and blank video cassettes,
0.0220	video tapes, and diskettes
310230	Video game cartridges, TV computer games and software, Atari cartridges and supplies,
0.0200	computer joystick, games, and game cartridges
310311	Radio, not installed in vehicles
310312	Phonograph or record player
310313	Tape recorder and player
310320	Sound components, component systems, amplifiers, receivers, turn tables, tape decks,
	tuners, stereos, speakers, and compact disc sound systems
310331	Miscellaneous sound equipment
310332	Sound equipment accessories
310334	Satellite dishes
310340	Records, tapes, CD's, needles, styli, and record clubs
310900	Accessories for electronic equipment
320110	Room-size rugs and other non-permanent floor coverings
320120	Venetian blinds, window shades and other window coverings
320130	Infants' equipment
320140	Laundry and cleaning equipment
320150	Outdoor equipment
320210	Clocks
320220	Lamps and other lighting fixtures
320231	Other household decorative items, including fireplace equipment and accessories
320232	Telephones and accessories
320310	Plastic dinnerware
320320	China and other dinnerware
320330	Stainless, silver and other flatware
32000	Statistics, out of and out of harmand

320340	Glassware
320350	Silver serving pieces
320360	Serving pieces other than silver
320370	Nonelectric cookware
320380	Tableware, nonelectric kitchenware
320410	Lawnmowing equipment and other yard machinery, powered and nonpowered
320420	Power tools
320430	Other hardware, including curtain and drapery hardware, rope, portable ladders, sheds,
	non-permanent shelves and shelving
320511	Electric floor cleaning equipment
320512	Sewing machines
320521	Small electrical kitchen appliances
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320522	Portable heating and cooling equipment
320610	Miscellaneous supplies and equipment, such as caulking compound, duct tape, carpet tape,
	carpet knife, bolts, screws, drill bits, door knobs, tool box, keys, mailbox, gutter screens,
	clamps, shelf brackets, tool table, work bench, etc
320620	Permanent hard surface floor covering
320630	Landscaping items, such as grass, grass seed, trees, shrubs, plants, sod, and fork lift
320901	Office furniture for home use
320902	Non-powered tools
320903	Fresh flowers or potted plants
320904	Closet and storage items
320905	Miscellaneous household equipment and parts
320906	Electronic testing equipment
330110	Soaps and detergents, excluding hand soaps
330210	Other laundry and cleaning products
330310	Paper towels, napkins, toilet tissue, facial tissue
330410	Stationery, giftwrap and wrap accessories, greeting cards, pens, pencils, tape
330510	Miscellaneous household products, including paper, plastic and foil products
330610	Lawn and garden supplies, including outdoor plants
340110	Postage
340120	Delivery services
340210	Babysitting or other home care for children
340310	Housekeeping service, such as housekeeping, cooking, maid service, interior decorating,
	and carpet and upholstery cleaning services
340410	Gardening and lawn care services, such as mowing, tree services, fertilizing, and yard work
340510	Moving, storage, and freight express
340520	Non-clothing household laundry or dry cleaning not coin operated
340530	Non-clothing household laundry or dry cleaning - coin-operated
340610	
	Repair of television, radio, and sound equipment, excluding installed in vehicles
340620	Repair of household appliances; including stove, vacuum, washer, dryer, sewing machine,
	refrigerator, and calculator; excluding garbage disposal, range hood, and built-in
	dishwasher
340630	Furniture repair, refurnishing, or reupholstery
340901	Rental or repair of lawnmowing equipment and other yard machinery, power and non-power
	tools
340903	Miscellaneous home services and small repair jobs not already specified
340904	Rental of furniture
340906	Care for invalids, convalescents, handicapped or elderly persons in the CU
340907	Rental of household equipment items, such as refrigerators, home freezers, washers,
	microwave ovens, dishwashers, water cooler, stroller, china; excluding tools and
	lawn/garden equipment
340908	Rental of office equipment for non-business use, includes items such as calculators,
	typewriters, projectors, and other office machines.
340909	Rental of TV or radio sound equipment
340913	Repair and alterations of miscellaneous household equipment, furnishings, and textiles
350110	Tenants' insurance
360110	Men's suits
360120	Men's sportcoats and tailored jackets
360210	Men's coats, jackets, and furs
360311	Men's underwear

860312         Men's sleepwear/loungewear           360320         Men's successories           360330         Men's sweaters and vests           360340         Men's successories           360310         Men's shirts           360511         Men's shorts and shorts sets, excluding athletic           360512         Men's shorts and shorts sets, excluding athletic           360901         Men's uniforms           370110         Boys' soles, jackets, and furs           370120         Boys' shirts           370211         Boys' shirts           370212         Boys' sleepwear/loungewear           370213         Boys' sults, sportcoats, and vests           370311         Boys' sults, sportcoats, and vests           370312         Boys' shorts and shorts sets, excluding athletic           370313         Boys' sults, sportcoats, and vests           370310         Boys' sults, sportcoats, and vests           370311         Boys' shorts and shorts sets, excluding athletic           370313         Boys' shorts and shorts sets, excluding athletic           370310         Women's sportcoats and tailored jackets           380210         Women's shirts, too, and blouses           380311         Women's shirts, too, and blouses           380321 <th></th> <th></th>		
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Girls' sport coats, tailored jackets, shirts, blouses, sweaters, sweater sets, and vests Girls' skirts, culottes, and pants Girls' shorts and shorts sets, excluding athletic Girls' active sportswear Girls' undergarments and sleepwear/loungewear Girls' hosiery Girls' hosiery Girls' uniforms Girls' uniforms Girls' uniforms Girls' footwear Girls' ootwear Girls' ootwear Girls' accessories, and snowsuits Infants' coats, jackets, and snowsuits Infants' infants' including diapers Infants' infants' including diapers Infants' sleeping garments Infants' accessories, hosiery, and footwear Sewing material for making clothes Sewing notions, patterns Watches Jewelry Travel items, including luggage, and luggage carriers Shoe repair and other shoe services	390110	Girls' coats, jackets, and furs
390221 Girls' skirts, culottes, and pants 390222 Girls' shorts and shorts sets, excluding athletic 390230 Girls' active sportswear 390310 Girls' undergarments and sleepwear/loungewear 390321 Girls' hosiery 390322 Girls' accessories 390901 Girls' uniforms 400110 Men's footwear 400210 Boys' footwear 400220 Girls' footwear 400310 Women's footwear 410110 Infants' coats, jackets, and snowsuits 410120 Infants' rompers, dresses, and sweaters 410130 Infants' undergarments, including diapers 410140 Infants' sleeping garments 410140 Infants' sleeping garments 4101901 Infants' accessories, hosiery, and footwear 420110 Sewing material for making clothes 420120 Sewing notions, patterns 430110 Watches 430120 Jewelry 430130 Travel items, including luggage, and luggage carriers 440110 Shoe repair and other shoe services	390120	Girls' dresses and suits
Girls' shorts and shorts sets, excluding athletic  390230 Girls' active sportswear  390310 Girls' undergarments and sleepwear/loungewear  390321 Girls' hosiery  390322 Girls' accessories  390901 Girls' uniforms  400110 Men's footwear  400210 Boys' footwear  400220 Girls' footwear  400310 Women's footwear  410110 Infants' coats, jackets, and snowsuits  410120 Infants' rompers, dresses, and sweaters  410130 Infants' undergarments, including diapers  410140 Infants' sleeping garments  410140 Infants' accessories, hosiery, and footwear  420110 Sewing material for making clothes  420120 Sewing notions, patterns  430110 Watches  430120 Jewelry  430130 Travel items, including luggage, and luggage carriers  440110 Shoe repair and other shoe services	390210	Girls' sport coats, tailored jackets, shirts, blouses, sweaters, sweater sets, and vests
390230 Girls' active sportswear 390310 Girls' undergarments and sleepwear/loungewear 390321 Girls' hosiery 390322 Girls' accessories 390901 Girls' uniforms 400110 Men's footwear 400210 Boys' footwear 400220 Girls' footwear 400310 Women's footwear 410110 Infants' coats, jackets, and snowsuits 410120 Infants' rompers, dresses, and sweaters 410130 Infants' undergarments, including diapers 410140 Infants' sleeping garments 410901 Infants' accessories, hosiery, and footwear 420110 Sewing material for making clothes 420120 Sewing notions, patterns 430110 Watches 430120 Jewelry 430130 Travel items, including luggage, and luggage carriers 440110 Shoe repair and other shoe services	390221	Girls' skirts, culottes, and pants
390310 Girls' undergarments and sleepwear/loungewear 390321 Girls' hosiery 390322 Girls' accessories 390901 Girls' uniforms 400110 Men's footwear 400210 Boys' footwear 400220 Girls' footwear 400110 Infants' coats, jackets, and snowsuits 410110 Infants' rompers, dresses, and sweaters 410130 Infants' undergarments, including diapers 410140 Infants' sleeping garments 410901 Infants' accessories, hosiery, and footwear 420110 Sewing material for making clothes 420120 Sewing notions, patterns 430110 Watches 430120 Jewelry 430130 Travel items, including luggage, and luggage carriers 440110 Shoe repair and other shoe services	390222	Girls' shorts and shorts sets, excluding athletic
390321 Girls' hosiery 390322 Girls' accessories 390901 Girls' uniforms 400110 Men's footwear 400210 Boys' footwear 400220 Girls' footwear 400310 Women's footwear 410110 Infants' coats, jackets, and snowsuits 410120 Infants' rompers, dresses, and sweaters 410130 Infants' undergarments, including diapers 410140 Infants' sleeping garments 410901 Infants' accessories, hosiery, and footwear 420110 Sewing material for making clothes 420120 Sewing notions, patterns 430110 Watches 430120 Jewelry 430130 Travel items, including luggage, and luggage carriers 440110 Shoe repair and other shoe services		
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430130 Travel items, including luggage, and luggage carriers 440110 Shoe repair and other shoe services		
440110 Shoe repair and other shoe services		·
Apparer lauridry and dry cleaning - coin-operated		
	440120	Apparer lauriury and dry cleaning - com-operated

440130	Alteration, repair, tailoring of apparel and accessories
440140	Clothing rental
440150	Watch and jewelry repair
440210	Apparel laundry and dry cleaning not coin operated
440900	Clothing storage
450110	New cars
450210	New trucks, pick-ups, vans, or jeeps
450220	
	New motorcycles, motor scooters, or mopeds
450310	Lease payment (car lease)
450410	Lease payment (truck/pick-up/van/jeep lease)
460110	Used cars
460901	Used trucks or vans
460902	Used motorcycles, motor scooters, or mopeds
460903	Used aircraft
470111	Gasoline
470112	Diesel fuel
470114	Gasohol
470211	Motor oil
470220	Coolant/antifreeze, oil, brake & transmission fluids, additives, and radiator/cooling system
	protectant
480110	Tires (new, used or recapped); replacement and mounting of tires, and belting
480212	Vehicle products, such as wax, touch up paint, de-icer, protectant, polish, tar and bug
100212	remover, polish cloth, rubbing compound, auto freshener, etc
480213	Battery replacement, floormats, seatcovers, filter, brake parts, and other equipment,
700213	supplies, parts, and accessories for auto; boating supplies and accessories
480214	
	Vehicle audio equipment, excluding labor
490000	Miscellaneous auto repair and servicing
490110	Body work, painting, repair and replacement of upholstery, vinyl/convertible top, and glass
490211	Clutch and transmission repair
490212	Drive shaft and rear-end repair
490220	Brake work, excluding brake adjustment
490231	Steering or front end repair
490232	Cooling system repair
490311	Motor tune-up
490312	Lubrication and oil changes
490313	Front end alignment, wheel balance and rotation
490314	Shock absorber replacement
490315	Brake adjustment
490316	Gas tank repair and replacement
490411	Exhaust system repair
490412	Electrical system repair
490413	Motor repair and replacement
500110	Vehicle insurance
520111	Vehicle registration - state
520112	Vehicle registration - local
520310	Drivers' license
520410	Vehicle inspection
520511	Auto rental, excluding trips
520521	Truck or van rental, excluding trips
520531	Parking fees at garages, meters, and lots, excluding fees that are costs of property
320331	
E20E44	ownership in home city
520541	Tolls
520550	Towing charges
520901	Docking and landing fees for boats and planes, boat ramp fees
520902	Rental of motorcycle, motor scooters, moped, etc., including mileage charges
520903	Rental of aircraft, including mileage charges
520904	Rental of non camper-type trailer, such as for boat or cycle
530110	Airline fares
530210	Intercity bus fares
530311	Intracity mass transit fares
530412	Taxi fares

530510	Intercity train fares
530901	Ship fares
530902	Private school bus
530903	Car/van pool & non-motorized transportation
540000	Prescription drugs and medicines
550110	Purchase of eye glasses or contact lenses, excluding exam fee
550210	Over-the-counter drugs
550310	Topicals and dressings, such as band aids, gauze, cotton balls/rolls
550320	Purchase of medical or surgical equipment for general use, such as thermometers, needles/syringes, ice bags, heating pads, (not including band aids, gauze, cotton rolls/balls)
550330	Purchase of supportive or convalescent medical equipment, such as crutches, wheelchairs, braces, and ace bandages
550340	Hearing aids
550410	Nonprescription vitamins
550900	Recreational drugs
560110	Physicians' services
560210	Dental services
560310	Eye exams, treatment or surgery, glass/lens service, glasses repaired
560330	Lab tests and x-rays
560400	Services by medical professionals other than physicians
570000	Hospital care not specified
570220	Care in convalescent in nursing home
570230	Other medical care service, such as ambulance service
570901	Rental of medical or surgical equipment for general use
570902	Repair of medical equipment
570903	Rental of supportive and convalescent equipment
580000	Hospital and health insurance not spec.
580110	Commercial health insurance
580210	Blue Cross or Blue Shield
580310	Health maintenance plans
580901	Medicare payments
590110	Newspapers (single copy and subscriptions)
590210	Magazines and periodicals (single copy and subscriptions)
590220	Books purchased through book clubs
590230	Books not purchased through book clubs
590900	Newsletters
600110	Outboard motor
600120	Unpowered boats, trailers
600130	Powered sports vehicles
600210	Ping pong, pool tables, other similar items, general sports equipment, and health and
	exercise equipment
600310	Bicycles
600410	Camping equipment
600420	Hunting and fishing equipment
600430	Winter sports equipment
600900	Water sports and miscellaneous sports equipment
610110	Toys, games, hobbies, tricycles, and battery powered riders
610120	Playground equipment
610130	Musical instruments and accessories
610210	Film
610220	Other photographic supplies
610230	Photographic equipment
610310	Pet food
610320	Pets, pet supplies and medicine for pets
610901	Fireworks
610902	Souvenirs
610903	Visual goods
620111	Membership fees for country clubs, health clubs, swimming pools tennis clubs, social or
	other recreational organizations, civic, service, or fraternal organizations
620112	Membership fees for credit card memberships
620113	Membership fees for automobile service clubs

620121	Fees for participant sports, such as golf, tennis, and bowling
620211	Admission fees for entertainment activities, including lectures, movie, theatre, concert,
	opera or other musical series
620221	Admission fees to sporting events
620310	Fees for recreational lessons or other instructions
620320	Photographer fees
620330	Film processing
620410	Pet services
620420	Veterinarian expenses for pets
620510	Miscellaneous fees for admissions
620610	Miscellaneous entertainment services
620710	Camp fees
620810	Rental and repair of sports, photographic and music equipment, passport fees
620912	Rental of video cassettes, tapes, and discs
620913	Coin-operated pinball/electronic video games
620915	Sport vehicle rental
620925	Lotteries and Parimutuel Losses
620926	Miscellaneous Fees
630110	Cigarettes
630210	Cigars, pipe tobacco, and other tobacco products
630220	Smoking accessories
630900	Marijuana
640110	Hair care products
640120	Non-electric articles for the hair
640130	Wigs, hairpieces, and toupees
640210	Oral hygiene products, articles
640220	Shaving needs
640310	Cosmetics, perfume, cologne, bath preparations, hand soap, face and body powder, skin
	care products, nail preparations, manicure and eye make-up implements and accessories
640410	Deodorant, female hygiene products, miscellaneous personal care products and supplies
640420	Electrical personal care appliances
650110	Personal care services for females, including haircuts
650210	Personal care services for males, including haircuts
650900	Rental and repair of personal care appliances
660000	School supplies., etc unspec., including reference books not in a set
660110	School books, supplies, and equipment for college
660210	School books, supplies, and equipment for elementary and high school
660310	Encyclopedia and other sets of reference books
660900	School books, supplies, and equipment for day care center, nursery school and other
670110	Tuition for college
670210	Tuition for elementary and high school
670310	Other expenses for day care centers and nursery schools, including tuition
670901	Tuition for other schools
670902	Rentals of books and equipment, and other school-related expenses
680110	Legal fees, excluding real estate closing costs
680140	Funeral, burial or cremation expenses
680210	Safe deposit box rental
680220	Charges for checking accounts and other banking services, excluding safe deposit
680901	Purchase and upkeep of cemetery lots or vaults
680902	Accounting fees
680903	Miscellaneous personal services, advertising, fines, duplicating services
690110	Computers for non-business use, hardware and software excluding video games
690114	Computer information services
690210	Telephone answering devices
690220	Calculators
690230	Typewriters and other office machines for non-business use
999000	Home ownership expense not specified
999900	Taxes not specified

NOTE: The following lists the UCCs necessary to derive expenditures for these "food away" items:

[1] for LUNCH 190111, 190112, 190113, 190114, 190115, 190116

[2] for DINNER 190211, 190212, 190213, 190214, 190215, 190216

[3] for SNACKS 190311, 190312, 190313, 190314, 190315, 190316

[4] for BREAKFAST 190321, 190322, 190323, 190324, 190325, 190326

[5] for CATERED AFFAIRS 190921, 190922,190923, 90924, 190925, 190926

[6] for BOARD 190911, 190912, 190913,190914, 190915, 190916

[7] for BEER 200511, 200512, 200513, 200514, 200515, 200516

[8] for WINE 200521, 200522, 200523, 200524, 200525, 200526

[9] for ALCOHLIC BEVERAGES, EXCL. BEER AND WINE 200531, 200532, 200533, 200534, 200535, 200536

## B. INCOME AND RELATED UCC'S ON DTAB FILE

\*L denotes UCC's could have negative values

	800700	Meals received as pay
	800710	Rent received as pay
	800910	Payroll deductions for government retirement
	800920	Payroll deductions for railroad retirement
	800931	Payroll deductions for private pensions
	800932	
	800940	, , , , , , , , , , , , , , , , , , ,
	900000	•
*L	900010	Net business income
*L	900020	
	900030	•
	900040	
	900050	
*L	900060	Income from roomers and boarders
*L	900070	
	900080	
	900090	
	900100	
	900110	5
	900120	0 , , 00
	000404	job corps
	900131	
	900132	
	900140	Other income including money received from care of foster children, cash scholarships and fellowships or stipends not based on working
	900150	Food stamps

	910000	Lump sum payments from estates, trusts, royalties, alimony, child support, prizes or games of chance, or from persons outside of the CU
	910010	Money from sale of household furnishings, equipment, clothing, jewelry, pets or other belongings, excluding the sale of vehicles or property
	910020	Overpayment on social security
	910030	Refund from insurance policies
	910040	Refunds from property taxes
	910041	Lump sum child support payments received
	950000	Federal income tax
*L	950001	Federal income tax refunds
	950010	State and local income tax
*L	950011	State and local income tax refunds
	950021	Other taxes
	950022	Personal property taxes
*L	950023	Other tax refunds
*L	980000	Income before taxes
	980010	Family size
	980020	Age of reference person
	980030	Number of earners
	980040	
	980050	
	980060	•
*L	980070	Income after taxes

The following UCC's contain values of 100 depending on whether the CU satisfies the condition. For example, if the CU owns the home, then UCC 980090, homeowner, will have a value of 100. These UCC's are used at BLS to compute percentages for the published tables.

980090	Percent homeowner
980210	Percent male reference person
980220	Percent female reference person
980230	Percent homeowner with mortgage
980240	Percent homeowner without mortgage
980250	Percent homeowner with mortgage not reported
980260	Percent renter
980270	Percent black reference person
980280	Percent non-black reference person
980290	Percent reference person with elementary education
980300	Percent reference person with high school education
980310	Percent reference person with college education
980320	Percent reference person with no education and other
980330	Percent vehicle owner

# **XIV. APPENDIX 3 -- UCC AGGREGATION**

The Dstub file in the Programs folder on the CD shows the UCC aggregation used in the sample program. This aggregation scheme may also be found on our website at www.bls.gov\cex.

# XV. APPENDIX 4 -- FMLY AND MEMB VARIABLES ORDERED BY START POSITION

This appendix lists FMLY and MEMB variables in the order that they appear on the files. Sections III.E.1. CONSUMER UNIT (CU) CHARACTERISTICS AND INCOME FILE (FMLY) and III.E.2. MEMBER CHARACTERISTICS AND INCOME (MEMB) FILE contain detailed descriptions of these variables arranged on a functional basis.

# A. FMLY FILE

Variable	Start Position	Variable	Start Position	Variable	Start Position
- NEWID	1	D041FFEDTXX	112	D041FS_D_TE5	320
ADDFEDX	9	D041FFEDTXX_	120	D041FS_DATE6	321
ADDFEDX	17	D041FGVX	121	D041FS_D_TE6	329
ADDOTHX	18	D041FGVX_	129	D041FS_DATE7	330
ADDOTHX	26	D041 FINCAFTX	130	D041FS_D_TE7	338
ADDSTAX	27	D041FINC_FTX	138	FS_MTHI	348
ADDSTAX	35	D041FINCBEFX	139	FS MTHI	350
AGE REF	36	D041FINC_EFX	147	D041FSS_RRX	351
AGE_REF_	38	FINLWT21	148	D041FSS_RRX_	359
AGE2	39	FIRAX	159	D041FSTATXX	360
AGE2	41	FIRAX	167	D041FSTATXX_	368
BLS_URBN	42	D041FJSSDEDX	168	D041FSUPPX	369
CUTENURE	43	D041FJSS_EDX	176	D041FSUPPX_	377
CUTE_URE	44	D041FPVTX	177	D041FWAGEX	378
DESCRIP	45	D041FPVTX_	185	D041FWAGEX_	386
DESCRIP	47	FREEMLX	186	HRSPRWK1	387
DD041DIVX -	48	FREEMLX_	194	HRSP_WK1	390
DIVX_	56	D041FRRX	195	HRSPRWK2	391
EARNCOMP	57	D041FRRX_	203	HRSP_WK2	394
EARN_OMP	58	D041FS_AMT1	204	D041INC_RNKU	395
D041EARNX	59	D041FS_AMT1_	212	D041INCNKU	404
D041EARNX_	67	D041FS_AMT2	213	INSREFX	405
EDUC REF	68	D041FS_AMT2_	221	INSREFX	413
EDUCOREF	70	D041FS_AMT3	222	D041INTX	414
EDUCA2	71	D041FS_AMT3_	230	D041INTX_	422
EDUCA2	73	D041FS_AMT4	231	D041JFS_AMT	423
EMPLTYP1	74	D041FS_AMT4_	239	D041JFS_AMT_	431
EMPL_YP1	75	D041FS_AMT5	240	JGRCFDMV	432
EMPLTYP2	76	D041FS_AMT5_	248	JGRC_DMV	438
EMPL YP2	77	D041FS_AMT6	249	JGRCFDWK	439
FAM_SIZE	78	D041FS_AMT6_	257	JGRC_DWK	445
FAM_IZE	80	D041FS_AMT7	258	JGROCYMV	446
FAM_TYPE	81	D041FS_AMT7_	266	JGRO_YMV	452
FAMYPE	82	D041FS_DATE1	276	JGROCYWK	453
D041FBSNSX	83	D041FS_D_TE1	284	JGRO YWK	459
D041FBSNSX_	91	D041FS_DATE2	285	LUMPX	460
FD_STMPS	92	D041FS_D_TE2	293	LUMPX_	468
FD_S_MPS	93	D041FS_DATE3	294	MARITAL1	469
FEDREFX	94	D041FS_D_TE3	302	MARI_AL1	470
FEDREFX_	102	D041FS_DATE4	303	NO_EARNR	471
D041FFARMX	103	D041FS_D_TE4	311	NO E RNR	473
D041FFARMX_	111	D041FS_DATE5	312	D041NONERNX	474

Variable	Start Position	Variable	Start Position	Variable	Start Position
D041NONERNX_	482	STRTMNTH	627	WTREP27	973
OCCEXPNX	483	STRTYEAR	629	WTREP28	984
OCCE PNX	491	TAXPROPX	633	WTREP29	995
OCCULIS2	492	TAXP_OPX	641	WTREP30	1006
OCCU IS2	494	TYPOWND	642	WTREP31	1017
D041OTHINX	499	TYPOWND_	643	WTREP32	1028
D041OTHINX_	507	D041UNEMPX	644	WTREP33	1039
OTHRECX	508	D041UNEMPX_	652	WTREP34	1050
OTHRECX_	516	VEHQ _	653	WTREP35	1061
OTHREFX	517	VEHQ	655	WTREP36	1072
OTHREFX_	525	WEEKĪ	656	WTREP37	1083
D041OTHRNTX	526	WEEKI_	657	WTREP38	1094
DO41OTHRNTX	534	WEEKN	658	WTREP39	1105
D041PENSIONX	535	D041WELFRX	659	WTREP40	1116
D041PENS_ONX	543	D041WELFRX_	667	WTREP41	1127
PERSLT18	544	WHYNWRK1	668	WTREP42	1138
PERS_T18	546	WHYN_RK1	669	WTREP43	1149
PERSOT64	547	WHYNWRK2	670	WTREP44	1160
PERS_T64	549	WHYN_RK2	671	FOODTOT	1171
D041PERSTAX	550	WK_WRKD1	672	FOODHOME	1183
D041PERSTAX_	558	WK_W_KD1	674	CEREAL	1195
D041PICK_UP	559	WK_WRKD2	675	BAKEPROD	1207
OCCULIS1	561	WK_W_KD2	677	BEEF	1219
OCCU_IS1	563	D041WRKRSX	678	PORK	1231
POPSIZE	564	D041WRKRSX_	686	OTHMEAT	1243
PTAXREFX	565	WTREP01	687	POULTRY	1255
PTAX_EFX RACE2	573 574	WTREP02 WTREP03	698 709	SEAFOOD EGGS	1267 1279
RACE2 RACE2	574 575	WTREP03	709 720	MILKPROD	1279
REC FS	575 576	WTREP05	720 731	OTHDAIRY	1303
REC_FS_	570 577	WTREP06	731 742	FRSHFRUT	1303
REF RACE	578	WTREP07	753	FRSHVEG	1327
REF_ACE	579	WTREP08	764	PROCFRUT	1339
REGION	580	WTREP09	775	PROCVEG	1351
REGION	581	WTREP10	786	SWEETS	1363
RESPSTAT	582	WTREP11	797	NONALBEV	1375
RESP TAT	583	WTREP12	808	OILS	1387
D041ROOMX	584	WTREP13	819	MISCFOOD	1399
D041ROOMX_	592	WTREP14	830	FOODAWAY	1411
SALEX	593	WTREP15	841	ALCBEV	1423
SALEX_	601	WTREP16	852	SMOKSUPP	1435
SEX_REF	602	WTREP17	863	PET_FOOD	1447
SEX_REF_	603	WTREP18	874	PERSPROD	1459
SEX2	604	WTREP19	885	PERSSERV	1471
SEX2_	605	WTREP20	896	DRUGSUPP	1483
SMSASTAT	606	WTREP21	907	HOUSKEEP	1495
SSREFX	607	WTREP22	918	HH_CU_Q	1507
SSREFX_	615	WTREP23	929	HH_CU_Q_	1509
STATREFX	616	WTREP24	940	HHID	1510
STAT_EFX	624	WTREP25	951	HHID_	1513
STRTDAY	625	WTREP26	962	CHILDAGE	1514

Variable	Start Position	Variable	Start Position	Variable	Start Position
CHIL AGE	1515	N041FBSNSX5	1790	N041FS_AMTX5	2141
INCLASS	1516	NO41 FBSNSXI	1799	N041FS_AMTXI	2147
STATE	1518	NO41 FFARMXM	1802	N041FSS_RRXM	2150
STATE	1520	N041FFARMXM_	1813	N041FSSRXM	2160
D041CHDOTHX	1521	N041FFARMX1	1814	N041FSS_RRX1	2161
D041CHDOTHX_	1529	N041FFARMX2	1823	N041FSS_RRX2	2169
D041ALIOTHX	1530	NO41FFARMX3	1832	NO41FSS RRX3	2177
D041ALIOTHX_	1538	NO41 FFARMX4	1841	<sup>N041</sup> FSS RRX4	2185
CHDLMPX	1539	NO41FFARMX5	1850	<sup>N041</sup> FSS RRX5	2193
CHDLMPX_	1547	N041FFARMXI	1859	N041FSS_RRXI	2201
D041POVERTY	1548	N041FFEDTXXM	1862	N041FSTATXXM	2204
D041POVERTY_	1549	N041FFED_XXM	1872	NO41FSTA_XXM	2214
POVLEV	1550	N041 FFEDTXX1	1873	N041 FSTATXX1	2215
POVLEV_	1558	N041FFEDTXX2	1881	N041FSTATXX2	2223
D041INC_RANK	1559	N041FFEDTXX3	1889	N041FSTATXX3	2231
D041INC_ANK	1568	N041FFEDTXX4	1897	NO41FSTATXX4	2239
CUID	1569	N041FFEDTXX5	1905	N041FSTATXX5	2247
HORREF1	1576	N041FGVXM	1913	NO41FSUPPXM	2255
HORREF1_	1577	N041FINIOAFTA	1921	N041FSUPPXM_	2265
HORREF2	1578	NO41FINCAFTM	1922	N041FSUPPX1 N041FSUPPX2	2266
HORREF2_ NO41ALIOTHXM	1579	N041FINC_FTM N041FINCAFT1	1933	NO41 FSUPPX3	2274
NO41ALIO_HXM	1580 1590	NO41FINCAFT1	1934 1943	NO41FSUPPX4	2282 2290
NO41ALIOTHX1	1590	NO41FINCAFT3	1943	NO41FSUPPX5	2290
N041ALIOTHX2	1599	NO41FINCAFT4	1952	NO41 FSUPPXI	2306
N041ALIOTHX3	1607	NO41FINCAFT5	1970	N041 FWAGEXM	2309
NO41ALIOTHX4	1615	NO41 FINCBEFM	1979	N041 FWAGEXM_	2319
N041ALIOTHX5	1623	NO41FINC_EFM	1990	N041 FWAGEX1	2320
NO41ALIOTHXI	1631	N041FINCBEF1	1991	N041 FWAGEX2	2328
N041CHDOTHXM	1634	N041FINCBEF2	2000	N041 FWAGEX3	2336
N041CHDO_HXM	1644	N041FINCBEF3	2009	N041 FWAGEX4	2344
NO41CHDOTHX1	1645	NO41FINCBEF4	2018	N041 FWAGEX5	2352
N041CHDOTHX2	1653	N041FINCBEF5	2027	N041 FWAGEXI	2360
N041CHDOTHX3	1661	NU41FINCBEFI	2036	NO41INC RNKM	2363
NO41CHDOTHX4	1669	NO41FJSSDEDM	2039	NO41INC NKM	2372
N041CHDOTHX5	1677	N041FJSS_EDM	2049	NO41INC_RNK1	2373
NO41CHDOTHXI	1685	N041 FJSSDED1	2050	NO41 INC_RNK2	2382
NO41 NO41	1688	N041 FJSSDED2	2058	NO41 INC_RNK3	2391
N041DIVXM_	1698	N041FJSSDED3	2066	NO41INC_RNK4	2400
N041DIVX1	1699	N041FJSSDED4	2074	N041INC_RNK5	2409
N041DIVX2	1707	N041FJSSDED5	2082	NO41 INTXM	2418
N041DIVX3	1715	N041FPVTXM	2090	NO41 NTXM_	2428
N041DIVX4	1723	N041FPPXM_	2098	N041NTX1	2429
<sup>N041</sup> DIVX5 <sup>N041</sup> DIVXI	1731	N041 FRRXM	2099	NO41 INTX2 NO41 INTX3	2437
NO41ED CNICYNA	1739	NO41FRRXM_	2107	NO41INTX4	2445
NO41FBSNSXM NO41FBSNSXM_	1742 1752	NO41FS_AMTXM	2108	NO41 INTX5	2453
NO41 FBSNSXM_	1753 1754	NO41FS_A_TXM NO41FS_AMTX1	2116	NO41INTXI	2461
NO41 FBSNSX2	1754 1763	NO41FS_AMTX1	2117 2123	NO41 NO41 JFS_AMTM	2469 2472
NO41FBSNSX3	1703	N041FS_AMTX3	2123	NO41 JFS_MTM	2472 2480
NO41FBSNSX4	1781	NO41FS_AMTX4	2135	NO41JFS_AMT1	2480
I DONOA4	1701	1 3_AW1 A4	2100	JI J_AIVIT I	2 <del>1</del> 01

Variable	Start Position	Variable	Start Position	Variable	Start Position
<sup>N041</sup> JFS_AMT2	2487	N041ROOMX1	2753	N041DIVB_	2976
N041 JFS_AMT3	2493	NO41ROOMX2	2760	N041DIVBX	2977
N041JFS_AMT4	2499	NO41ROOMX3	2767	NO41DIVBX_	2983
N041JFS_AMT5	2505	NO41ROOMX4	2774	NO41INTB	2984
N041OTHINXM	2511	N041ROOMX5	2781	NO41INTB_	2986
N041OTHINXM_	2521	NO41ROOMXI	2788	NO41INTBX	2987
NO41OTHINX1	2522	NO41 UNEMPXM	2791	N041INTBX_	2993
N041OTHINX2	2530	N041UNEMPXM_	2799	N041 LUMPB	2994
NO41OTHINX3	2538	NO41UNEMPX1	2800	N041LUMPB_	2996
NO41OTHINX4	2546	NO41UNEMPX2	2806	NO41LUMPBX	2997
NO41OTHINX5	2554	NO41 UNEMPX3	2812	NO41LUMPBX_	3003
NO41OTHINXI	2562	NO41UNEMPX4	2818	NO41OTHINB	3004
N041OTHRNTXM	2565	NO41UNEMPX5	2824	N041OTHINB_	3004
N041OTHR_TXM	2576	NO41 UNEMPXI	2830	NO41OTHINBX	3007
NO41OTHRNTX1	2577	N041WELFRXM	2833	N041OTHINBX_	3013
NO41OTHRNTX2	2586	N041WELFRXM_	2843	N041OTHLOSSB	3014
NO41OTHRNTX3	2595	N041WELFRX1	2844	N041OTHL_SSB	3014
NO41OTHRNTX4	2604	NO41WELFRX2	2852	NO41OTHLOSBX	3017
NO41OTHRNTX5	2613	NO41WELFRX3	2860	NO41OTHL_SBX	3023
NO41OTHRNTXI	2622	NO41WELFRX4	2868	NO41PNSIONB	3023
NO41PENSIONM	2625	NO41WELFRX5	2876	NO41PNSIONB	3024
NO41PENS_ONM	2635	NO41WELFRXI	2884	NO41PNSIONBX	3027
NO41PENSION1	2636	NO41WRKRSXM	2887	NO41PNSI_NBX	3033
NO41PENSION2	2644	NO41WRKRSXM_	2897	N041ROOMLOSB	3034
NO41PENSION3	2652	NO41WRKRSX1	2898	N041ROOM_OSB	3034
NO41PENSION4	2660	NO41WRKRSX2	2906	NO41ROOMLSBX	3037
NO41PENSION5	2668	NO41WRKRSX3	2914	N041ROOM_SBX	3043
NO41PENSIONI	2676	NO41WRKRSX4	2922	NOOM_SBX	3043
NO41PERSTAXM	2679	NO41WRKRSX5	2930	N041SALEB_	3046
NO41PERS_AXM	2690	NO41WRKRSXI	2938	N041 SALEBX	3047
NO41PERSTAX1	2691	NO41 PICKCODE	2941	NO41SALEBX_	3053
NO41PERSTAX2	2700	N041ALIOTHB	2944	N041UNEMPB	3054
NO41PERSTAX3	2709	N041 ALIOTHB_	2946	NO41 UNEMPB_	3056
NO41PERSTAX4	2718	NO41ALIOTHBX	2940 2947	N041UNEMPBX	3057
NO41PERSTAX5	2727	N041ALIO_HBX	2953	N041UNEMPBX_	3063
NO41POVERTYM	2736	N041CHDLMPB	2954	NO41WELFRB	3064
NO41POVE_TYM	2737	NO41CHDLMPB_	2956	NO41WELFRB_	3066
NO41POVERTY1	2738	N041CHDLMPBX	2957	NO41WELFRBX	3067
NO41POVERTY2	2739	NO41CHDL_PBX	2963	NELFRBX_ N041WELFRBX_	3073
NO41POVERTY3	2739 2740	NO41CHDOTHB	2963 2964	NELFRBA_ N041WRKRSB	3073
NO41 POVERTY4	2740 2741	NO41CHDOTHB_	296 <del>4</del> 2966	NRKRSB NO41WRKRSB_	3074
NO41POVERTY5	2742	NO41CHDOTHBX	2967	NRKRSB_ N041WRKRSBX	3076
NO41ROOMXM	2742	N041CHDO_HBX	2907	NRKRSBX N041WRKRSBX_	3083
ROOMXM_	2143	NO41DIVB	2313	MULVEON_	3003

	Start		Start		Start
Variable	Position	Variable	Position	Variable	Position

# **B. MEMB FILE**

Variable	Start Position	Variable	Start Position	Variable	Start Position
_ NEWID	1	SCHL CHQ	164	RC_P_CIL	263
AGE	9	SCHLNCHX	165	RC OTHER	264
AGE	11	SCHL_CHX	173	RC O HER	265
D041ANFEDTXX	12	SEX _	174	RC_DK	266
D041ANFE TXX	20	D041SLFEMPSS	176	RC DK	267
DU41ANGVX	21	D041SLFE PSS	182	ASĪĀN _	268
DO41ANGVX	29	D041SS RRX	183	ASIAN_	269
DU41ANPVTX	30	D041SS_RRX_	191	N041ANFEDTXM	268
D041ANPVTX	38	STA_SUPP	192	NO41ANFE_TXM	276
DO41ANRRX	39	STA UPP	193	N041ANGVXM	277
DO41ANRRX	47	STATXX	194	N041ANGVXM_	285
D041ANSTATXX	48	STATXX_	202	N041ANPVTXM	286
D041ANST_TXX	56	D041SUPPX	203	N041ANPVTXM_	294
ANYRAIL _	57	D041SUPPX_	211	NO41ANRRXM	
ANYRAIL_	58	US_SUPP -	212	NO41 AND DAM	295
ANYSSINC	59	US SUPP	213	N041ANRRXM_	303
ANYS_INC	60	D041WAGEX	214	N041ANSTATXM	304
D041BSNSX	61	D041WAGEX_	222	N041ANST_TXM	312
D041BSNSX_	69	WHYNOWRK	223	N041BSNSXM	313
CU_CODE1	70	WHYN_WRK	224	N041BSNSXM_	324
EDŪCA	72	WKS_WRKD	225	N041BSNSX1	325
EDUCA_	74	WKSRKD	227	N041BSNSX2	334
EMPLTYPE	75	SS_RRQ	228	NO41BSNSX3	343
EMPL_YPE	76	SS_RRQ_	232	<sup>N041</sup> BSNSX4	352
D041FARMX	77	D04TSOCRRX	233	N041BSNSX5	361
D041FARMX_	85	D041SOCRRX_	241	N041BSNSXI	370
FEDTXX	86	ARM_FORC	242	N041 FARMXM	373
FEDTXX_	94	ARMORC	243	N041FARMXM_	384
GROSPAYX	95	IN_COLL	244	N041FARMX1	385
GROS_AYX	103	IN_COLL_	245	NO41 FARMX2	394
GVX	104	MEDICARE	246	NO41FARMX3	403
GVX_	112	MEDI_ARE	247	NO41FARMX4	
HRSPERWK	113	PAYPERD	248	NO41EADANA	412
HRSP_RWK	116	PAYPERD_	249	N041FARMX5	421
IRAX	117	HORIGIN	250	N041FARMXI	430
IRAX_	125	HISPANIC	251	N041 N041	433
D041 D041 JSSDEDX	126	HISP_NIC	252	NO41JSSD_DXM	441
D041JSSDEDX_	132	MEMBRACE	253	N041JSSDEDX1	442
MARITAL	133	RC_WHITE	254	N041JSSDEDX2	448
MEMBNO	135	RC_W_ITE	255	N041JSSDEDX3	454
OCCULIST	137	RC_BLACK	256	N041JSSDEDX4	460
OCCU_IST	139	RC_B_ACK	257	N041JSSDEDX5	466
PVTX	142	RC_NATAM	258	N041SLFEMPSM	472
PVTX_	150	RC_N_TAM	259	N041SLFE_PSM	480
RRX	153	RC_ASIAN	260	N041SLFEMPS1	481
RRX_	161	RC_A_IAN	261	N041SLFEMPS2	487
SCHLNCHQ	162	RC_PACIL	262	OLI LIVII OZ	<del>101</del>

Variable	Start Position	Variable	Start Position	Variable	Start Position
N041SLFEMPS3 N041SLFEMPS4 N041SLFEMPS5 N041SOCRRXM N041SOCRRXM N041SOCRRX1 N041SOCRRX2 N041SOCRRX3 N041SOCRRX3 N041SOCRRX4 N041SOCRRX4 N041SOCRRX4 N041SOCRRX5 N041SSCRRX5 N041SSCRRXM	Position  493 499 505 511 521 522 530 538 546 554 562 572	N041SUPPXM N041SUPPXM_ N041SUPPX1 N041SUPPX2 N041SUPPX3 N041SUPPX4 N041SUPPX5 N041SUPPXI N041WAGEXM_ N041WAGEXM_ N041WAGEX1 N041WAGEX1	Position  616 626 627 635 643 651 659 667 670 680 681 689	N041BSNSBX N041BSNSBX_ N041FARMB N041FARMBX N041FARMBX N041FARMBX_ N041SS_RRB N041SS_RRB_ N041SS_RRBX N041SS_RRBX N041SS_RRBX N041SS_RRBX_ N041SUPPB	727 733 734 736 737 743 744 746 747 753 754 756
N041SS_RRX1 N041SS_RRX2 N041SS_RRX3 N041SS_RRX4 N041SS_RRX5 N041SS_RRX5	573 581 589 597 605 613	N041WAGEX3 N041WAGEX4 N041WAGEX5 N041WAGEXI N041BSNSB N041BSNSB_	697 705 713 721 724 726	N041SUPPBX N041SUPPBX_ N041WAGEB N041WAGEB_ N041WAGEBX N041WAGEBX_	757 763 764 766 767 773

# APPENDIX 5--PUBLICATIONS AND DATA RELEASES FROM THE CONSUMER EXPENDITURE SURVEY

Consumer Expenditures in 2004, (expected in 2006)

Consumer unit income and expenditures, integrated data from Diary and Interview Surveys, classified by consumer unit characteristics. 10 tables.

Consumer Expenditure Survey Anthology, Report 981 (2005)

A collection of analytical and methodological articles using Consumer Expenditure Survey data..

Consumer Expenditures in 2003, Report 986 (2005)

Consumer unit income and expenditures, integrated data from Diary and Interview Surveys, classified by consumer unit characteristics. 10 tables.

Consumer Expenditures in 2002, Report 974 (2004)

Consumer unit income and expenditures, integrated data from Diary and Interview Surveys, classified by consumer unit characteristics. 10 tables.

Consumer Expenditure Survey Anthology, Report 967 (2003)

A collection of analytical and methodological articles using Consumer Expenditure Survey data.

Consumer Expenditures in 2001, Report 966 (2003)

Consumer unit income and expenditures, integrated data from Diary and Interview Surveys, classified by consumer unit characteristics. 10 tables. Available on request (202)691-6900.

2001, Report 969 (2003)

Consumer Expenditure Survey, 2000- Consumer unit income and expenditures, integrated data from Interview and Diary Surveys, classified by consumer unit characteristics: one way and cross tabulations, relative and aggregate shares. 64 tables.

Consumer Expenditures in 2000, Report 958 (2002)

Consumer unit income and expenditures, integrated data from Diary and Interview Surveys, classified by consumer unit characteristics. 10 tables. Available on request (202)691-6900.

99, Report 955

Consumer Expenditure Survey, 1998- Consumer unit income and expenditures, integrated data from Interview and Diary Surveys, classified by consumer unit characteristics: one way and cross tabulations, relative and aggregate shares. 64 tables.

Consumer Expenditures in 1999, Report 949 (2001)

Consumer unit income and expenditures, integrated data from Diary and Interview Surveys, classified by consumer unit characteristics. 10 tables. Available on request (202)691-6900.

Consumer Expenditures in 1998, Report 940 (2000)

Consumer unit income and expenditures, integrated data from Diary and Interview Surveys, classified by consumer unit characteristics. 10 tables. Available on request (202)691-6900.

For information on the availability of prior publications, please contact us at (202) 691-6900 or email us at cexinfo@bls.gov.

### CONSUMER EXPENDITURE SURVEY DATA ON THE INTERNET

Commonly-requested CE data tables can be found on-line at <a href="http://www.bls.gov/cex/">http://www.bls.gov/cex/</a>. The following One and Two-year Tables of integrated Diary and Interview data are available under the Tables Created by BLS heading:

### One Year Tables

Standard Tables from 1984-2004 Expenditure Shares Tables from 1998-2004 Aggregate Expenditure Shares Tables from 1998-2004

### **Two Year Tables**

Cross-Tabulated Tables from 1986-2004
Metropolitan Statistical Area Tables from 1986-2004
Region Tables from 1998-2004
High Income Tables from 1998-2004
Multi-Year Tables for 1984-1992 and 1993-2004

### **FAX ON DEMAND - FAXSTAT**

FAXSTAT contains information and data that may be faxed to users from a touch-tone phone 24 hours a day -- 7 days a week. To receive FAXSTAT transmissions dial (202) 691-6325 and follow the voice prompts. CE data that are accessible on FAXSTAT are for the most recent year available

## **CD-ROMS**

CE microdata on CD-Rom are available from the Bureau of Labor Statistics for 1972-73, 1980-81, 1990-91, 1992-93, and for each individual year from 1994-2004. The 1980-81 through 2004 releases contain Interview and Diary data, while the 1972-73 CD includes Interview data only. The 1980-81, and the 1990 files (of the 1990-91 CD) include selected EXPN data, while the 1991 files (from the 1990-91 CD) and the 1992-93 CD do not. In addition to the Interview and Diary data, the CDs from 1994-2004 include the complete collection of EXPN files. A 1984-94 "multi-year" CD that presents Interview FMLY file data is also available. In addition to the microdata, the CD's also contain the same integrated Diary and Interview tabulated data (1984-present) that are found on the Consumer Expenditure Survey web site

( http://www.bls.gov/cex ).

# XVII. INQUIRIES, SUGGESTIONS, AND COMMENTS

If you have any questions, suggestions, or comments about the survey, the microdata, or its documentation please call (202) 691-6900 or email <a href="mailto:cexinfo@bls.gov">cexinfo@bls.gov</a>.

Written suggestions and comments should be forwarded to:

Division of Consumer Expenditure Surveys Branch of Information and Analysis Bureau of Labor Statistics, Room 3985 2 Massachusetts Ave. N.E. Washington, DC. 20212-0001

The Bureau of Labor Statistics will use these responses in planning future releases of the microdata files.